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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)
)	

**TENTH MONTHLY FEE STATEMENT OF
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS
INTERNATIONAL LLP FOR COMPENSATION FOR SERVICES
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE
DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD
FROM JULY 1, 2023 THROUGH JULY 31, 2023**

Name of Applicant:	Kirkland & Ellis LLP and Kirkland & Ellis International LLP
Applicant's Role in Case:	Counsel to Celsius Network LLC, <i>et al.</i>
Date Order of Employment Signed:	September 16, 2022 [Docket No. 845]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Time Period Covered by This Statement:	Beginning of Period	End of Period
	July 1, 2023	July 31, 2023
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$2,309,363.60 (80% of \$2,886,704.50)	
Total expenses requested in this statement:	\$89,673.84	
Total fees and expenses requested in this statement:	\$2,399,037.44	
This is a(n): <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application		

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022*, dated September 16, 2022 [Docket No. 845], and the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated December 19, 2022 [Docket No. 1745], as further amended on June 8, 2023 [Docket No. 2279] (the “Amended Interim Compensation Order”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submit this *Tenth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From July 1, 2023 Through July 31, 2023* (this “Fee Statement”).² Specifically, K&E seeks (i) interim allowance of \$2,886,704.50 for the reasonable

² The period from July 1, 2023, through and including July 31, 2023, is referred to herein as the “Fee Period.”

compensation for actual, necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$2,309,363.60, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that K&E incurred in connection with such services during the Fee Period (*i.e.*, \$2,886,704.50); (iii) allowance and payment of \$89,673.84 for the actual, necessary expenses that K&E incurred in connection with such services during the Fee Period.³

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the project categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$2,886,704.50 in fees during the Fee Period. Pursuant to this Fee Statement, K&E seeks reimbursement for 80% of such fees (*i.e.*, \$2,309,363.60 in the aggregate).

2. Attached hereto as **Exhibit B** is a schedule of K&E professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each attorney and paraprofessional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,309.35.⁴ The blended hourly billing rate of all paraprofessionals is \$444.17.⁵

³ K&E voluntarily reduced its fees by \$100,686.00 and its expenses by \$4,905.84 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Fee Statement.

⁴ The blended hourly billing rate of \$1,309.35 for attorneys is derived by dividing the total fees for attorneys of \$2,837,091.00 by the total hours of 2,166.80 for those same attorneys.

⁵ The blended hourly billing rate of \$444.17 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$49,613.50 by the total hours of 111.70 for these same paraprofessionals.

3. Attached hereto as **Exhibit C** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which K&E is seeking payment in this Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses, which totals \$89,673.84.

4. Attached hereto as **Exhibit D** are the time records of K&E, which provide a daily summary of the time spent by each K&E professional during the Fee Period as well as an itemization of expenses by project category.

Notice

5. The Debtors will provide notice of this Fee Statement on: (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, Alexander Hamilton Custom House, 1 Bowling Green, Room 534, New York, New York 10004, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to counsel to the Fee Examiner,

Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases (collectively, the “Monthly Fee Statement Recipients”). A copy of this Fee Statement is also available on the website of the Debtors’ solicitation agent at <https://cases.stretto.com/celsius>. The Debtors submit that no other or further notice need be given.

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WHEREFORE, K&E, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$2,886,704.50 for the reasonable and necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$2,309,363.60, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that K&E rendered to the Debtors (*i.e.*, \$2,886,704.50); and (iii) allowance and payment of \$89,673.84 for the actual and necessary expenses that K&E incurred in connection with such services during the Fee Period.

New York, New York
Dated: September 29, 2023

/s/ Joshua A. Sussberg

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- and -

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Counsel to the Debtors and Debtors in Possession

Exhibit A

Statement of Fees and Expenses By Project Category

MATTER NUMBER	MATTER DESCRIPTION	HOURS	FEES	EXPENSES	TOTAL AMOUNT OF FEES AND EXPENSES
3	Adversary Proceeding & Contested Matters	180.50	\$193,047.50	\$0.00	\$193,047.50
4	Automatic Stay Matters	21.80	\$27,125.00	\$0.00	\$27,125.00
5	Business Operations	87.60	\$120,306.00	\$0.00	\$120,306.00
6	Case Administration	86.90	\$103,184.00	\$0.00	\$103,184.00
7	Cash Management and DIP Financing	0.50	\$637.50	\$0.00	\$637.50
8	Customer and Vendor Communications	57.30	\$58,500.50	\$0.00	\$58,500.50
9	Claims Administration and Objections	67.90	\$90,904.50	\$0.00	\$90,904.50
10	Official Committee Matters and Meetings	20.10	\$26,455.50	\$0.00	\$26,455.50
11	Use, Sale, and Disposition of Property	69.50	\$80,786.00	\$0.00	\$80,786.00
12	Corp., Governance, & Securities Matters	64.30	\$102,326.50	\$0.00	\$102,326.50
13	Employee Matters	10.90	\$15,785.50	\$0.00	\$15,785.50
14	Executory Contracts and Unexpired Leases	0.90	\$796.50	\$0.00	\$796.50
15	SOFAs and Schedules	3.10	\$3,177.50	\$0.00	\$3,177.50
16	Hearings	81.50	\$64,962.50	\$0.00	\$64,962.50
17	Insurance and Surety Matters	16.10	\$21,553.00	\$0.00	\$21,553.00
18	Disclosure Statement, Plan, Confirmation	686.50	\$859,252.00	\$0.00	\$859,252.00
19	International Issues	22.10	\$27,535.50	\$0.00	\$27,535.50
20	K&E Retention Matters	0.90	\$1,171.50	\$0.00	\$1,171.50
21	Non-K&E Retention Matters	12.90	\$13,892.50	\$0.00	\$13,892.50
22	Tax Matters	36.40	\$41,708.00	\$0.00	\$41,708.00
23	Non-Working Travel	25.80	\$32,699.00	\$0.00	\$32,699.00
24	U.S. Trustee Communications & Reporting	7.80	\$8,996.00	\$0.00	\$8,996.00
25	Expenses	0.00	\$0.00	\$89,673.84	\$89,673.84
26	Special Committee Matters	68.20	\$98,264.00	\$0.00	\$98,264.00
27	Stone Litigation	0.20	\$275.00	\$0.00	\$275.00
29	Equities First Holdings Litigation	7.60	\$12,950.50	\$0.00	\$12,950.50
30	Stake Hound Litigation	0.60	\$561.00	\$0.00	\$561.00
33	Reliz Limited Litigation	1.40	\$2,345.00	\$0.00	\$2,345.00
42	Core Scientific Litigation	0.20	\$409.00	\$0.00	\$409.00
44	GK8	1.70	\$2,343.50	\$0.00	\$2,343.50
45	Frishberg Litigation	5.80	\$5,597.00	\$0.00	\$5,597.00
46	Core Scientific, Chapter 11 Filing	71.20	\$108,389.00	\$0.00	\$108,389.00
48	K&E Fee Matters	116.70	\$135,880.50	\$0.00	\$135,880.50
49	Non-K&E Fee Matters	32.40	\$33,999.00	\$0.00	\$33,999.00
50	Government and Regulatory Investigations	411.20	\$590,888.50	\$0.00	\$590,888.50
Totals		2,278.50	\$2,886,704.50	\$89,673.84	\$2,976,378.34

Exhibit B

Attorneys' and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period

are:⁶

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Nicholas Benham	Associate	2021	Litigation - General	1,080.00	9.00	\$9,720.00
Ziv Ben-Shahar	Associate	2022	Restructuring	885.00	30.40	\$26,904.00
Simon Briefel	Associate	2018	Restructuring	1,295.00	11.60	\$15,022.00
Grace C. Brier	Associate	2017	Litigation - General	1,245.00	7.60	\$9,462.00
Jeff Butensky	Associate	2017	Corporate - M&A/Private Equity	1,155.00	1.30	\$1,501.50
Joseph A. D'Antonio	Associate	2021	Litigation - General	1,080.00	17.80	\$19,224.00
Kevin Decker	Associate	2022	Litigation - General	850.00	8.00	\$6,800.00
Kathy Dzienkowski	Associate	2022	Energy Regulatory	885.00	4.10	\$3,628.50
Mariana del Carmen Fernandez	Associate	2023	Antitrust - Competition	885.00	20.70	\$18,319.50
Lindsey Foster	Associate	N/A	Litigation - General	850.00	1.00	\$850.00
Amila Golic	Associate	2021	Restructuring	995.00	123.00	\$122,385.00
Max Harris	Associate	2014	Technology & IP Transactions	1,375.00	5.90	\$8,112.50
Gabriela Zamfir Hensley	Associate	2018	Restructuring	1,295.00	58.00	\$75,110.00
Victor Hollenberg	Associate	2021	Litigation - General	985.00	2.30	\$2,265.50
Elizabeth Helen Jones	Associate	2018	Restructuring	1,245.00	98.90	\$123,130.50
Meena Kandallu	Associate	2022	Taxation	935.00	26.30	\$24,590.50
Aidan Katz	Associate	2023	Litigation - General	850.00	0.70	\$595.00
Maggie Kate King	Associate	2021	Technology & IP Transactions	995.00	12.40	\$12,338.00
Amanda Lamothe-Cadet	Associate	2019	Litigation - General	1,215.00	0.50	\$607.50
Patricia Walsh Loureiro	Associate	2020	Restructuring	1,245.00	118.20	\$147,159.00
Sean Magill	Associate	2021	Corporate - Debt Finance	1,155.00	2.60	\$3,003.00
Nima Malek Khosravi	Associate	N/A	Restructuring	885.00	31.20	\$27,612.00
Rebecca J. Marston	Associate	2021	Restructuring	1,155.00	97.80	\$112,959.00
Caitlin McGrail	Associate	N/A	Restructuring	885.00	29.50	\$26,107.50
Angelina Moore	Associate	2019	Litigation - General	1,135.00	2.80	\$3,178.00
Joel McKnight Mudd	Associate	2021	Restructuring	885.00	3.30	\$2,920.50

⁶ **Exhibit B** reflects only fees related billing data related to services rendered during the Fee Period.

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Faadil Patel	Associate	2020	Restructuring	1,155.00	8.50	\$9,817.50
Morgan Lily Phoenix	Associate	2022	Litigation - General	850.00	1.40	\$1,190.00
Joshua Raphael	Associate	2023	Restructuring	735.00	0.70	\$514.50
				885.00	83.10	\$73,543.50
Gabrielle Christine Reardon	Associate	2022	Restructuring	885.00	45.90	\$40,621.50
Chloe Reum	Associate	2023	Litigation - General	850.00	10.30	\$8,755.00
Hunter A. Richey	Associate	2020	Corporate - Capital Markets	1,155.00	14.40	\$16,632.00
Roy Michael Roman	Associate	2023	Restructuring	885.00	30.20	\$26,727.00
Kelby Roth	Associate	2022	Restructuring	885.00	0.70	\$619.50
Jimmy Ryan	Associate	2022	Restructuring	995.00	52.70	\$52,436.50
Seth Sanders	Associate	2021	Restructuring	995.00	22.20	\$22,089.00
Gelareh Sharafi	Associate	2023	Restructuring	885.00	9.50	\$8,407.50
Scottie Shermetaro	Associate	2018	Technology & IP Transactions	1,295.00	0.60	\$777.00
Hannah C. Simson	Associate	2019	Litigation - General	1,135.00	13.10	\$14,868.50
Alex Straka	Associate	2019	Corporate - Debt Finance	1,245.00	7.30	\$9,088.50
Leonor Beatriz Suarez	Associate	N/A	Technology & IP Transactions	885.00	19.90	\$17,611.50
Kyle Nolan Trevett	Associate	2020	Restructuring	995.00	32.60	\$32,437.00
Lorenza Vassallo	Associate	2022	Litigation - General	985.00	1.90	\$1,871.50
Lindsay Wasserman	Associate	2021	Restructuring	1,155.00	8.30	\$9,586.50
Alison Wirtz	Associate	2016	Restructuring	1,375.00	43.50	\$59,812.50
Alex Xuan	Associate	N/A	Restructuring	885.00	86.40	\$76,464.00
Baya Yantren	Associate	2019	Litigation - General	1,080.00	3.60	\$3,888.00
Bob Allen, P.C.	Partner	2012	Litigation - General	1,605.00	41.00	\$65,805.00
Zachary S. Brez, P.C.	Partner	2000	Litigation - General	1,985.00	28.70	\$56,969.50
Judson Brown, P.C.	Partner	2004	Litigation - General	1,675.00	3.30	\$5,527.50
Cassandra Catalano	Partner	2016	Litigation - General	1,245.00	21.90	\$27,265.50
Jacqueline Clover	Partner	2012	Technology & IP Transactions	1,375.00	2.00	\$2,750.00
Hannah Crawford	Partner	2015	Restructuring	1,405.00	8.10	\$11,380.50
Rich Cunningham, P.C.	Partner	2010	Litigation - General	1,755.00	40.10	\$70,375.50
Edwin S. del Hierro, P.C.	Partner	1986	Corporate - Banking Regulatory	1,995.00	2.40	\$4,788.00
Mark Filip, P.C.	Partner	1995	Litigation - General	2,075.00	5.00	\$10,375.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Bryan D. Flannery	Partner	2014	Corporate - Capital Markets	1,545.00	16.90	\$26,110.50
Emma L. Flett	Partner	2009	Technology & IP Transactions	1,795.00	4.50	\$8,077.50
Asheesh Goel, P.C.	Partner	1995	Litigation - General	2,060.00	13.50	\$27,810.00
Susan D. Golden	Partner	1988	Restructuring	1,475.00	12.10	\$17,847.50
Sydney Jones	Partner	2014	ECEB - Labor/Employment	1,425.00	3.10	\$4,417.50
Hanaa Kaloti	Partner	2014	Litigation - General	1,310.00	38.00	\$49,780.00
Mike Kilgarriff	Partner	2015	Litigation - General	1,310.00	19.70	\$25,807.00
Michelle Kilkenny, P.C.	Partner	2002	Corporate - Debt Finance	2,045.00	3.40	\$6,953.00
Chris Koenig	Partner	2014	Restructuring	1,425.00	220.40	\$314,070.00
Ross M. Kwasteniet, P.C.	Partner	2002	Restructuring	2,045.00	159.40	\$325,973.00
Dan Latona	Partner	2016	Restructuring	1,375.00	93.50	\$128,562.50
Jennifer Levy, P.C.	Partner	1998	Litigation - General	1,945.00	2.20	\$4,279.00
Ieuan Adrian List	Partner	2016	Corporate - Capital Markets	1,375.00	2.30	\$3,162.50
Aaron Lorber, P.C.	Partner	2008	Technology & IP Transactions	1,695.00	0.30	\$508.50
Allison Lullo	Partner	2011	Litigation - General	1,410.00	41.30	\$58,233.00
T.J. McCarrick	Partner	2016	Litigation - General	1,265.00	13.60	\$17,204.00
Roberto S. Miceli	Partner	2000	Real Estate	1,895.00	6.20	\$11,749.00
Patrick J. Nash Jr., P.C.	Partner	1996	Restructuring	2,045.00	18.70	\$38,241.50
Jeffery S. Norman, P.C.	Partner	1992	Technology & IP Transactions	1,995.00	54.50	\$108,727.50
William T. Pruitt	Partner	2004	Litigation - General	1,550.00	2.70	\$4,185.00
Joanna Schlingbaum	Partner	2016	Technology & IP Transactions	1,375.00	13.80	\$18,975.00
Julian J. Seigner, P.C.	Partner	2013	Corporate - Capital Markets	1,945.00	11.60	\$22,562.00
Anthony Vincenzo Sexton, P.C.	Partner	2011	Taxation	1,680.00	10.40	\$17,472.00
Josh Sussberg, P.C.	Partner	2004	Restructuring	2,045.00	1.00	\$2,045.00
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	1,615.00	28.80	\$46,512.00
Paul Zier	Partner	2000	Corporate – Investment Funds	1,895.00	0.70	\$1,326.50
TOTAL FOR ATTORNEYS					2,166.80	\$2,837,091.00

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:⁷

PARAPROFESSIONAL	POSITION WITH THE APPLICANT	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Kara Blasingame	Junior Paralegal	Litigation - General	295.00	9.10	\$2,684.50
Georgia Meadow	Junior Paralegal	Restructuring	325.00	20.10	\$6,532.50
Luke Spangler	Junior Paralegal	Restructuring	325.00	7.90	\$2,567.50
Tanzila Zomo	Junior Paralegal	Restructuring	325.00	1.80	\$585.00
Janet Bustamante	Paralegal	Litigation - General	395.00	8.10	\$3,199.50
Jessica Davis	Paralegal	Litigation - General	395.00	4.30	\$1,698.50
Sara Handibode	Paralegal	Real Estate	570.00	4.70	\$2,679.00
Angela Leonard	Paralegal	Litigation - General	550.00	1.00	\$550.00
Robert Orren	Paralegal	Restructuring	570.00	35.30	\$20,121.00
Ken Sturek	Paralegal	Litigation - General	550.00	2.20	\$1,210.00
Morgan Willis	Paralegal	Restructuring	395.00	6.00	\$2,370.00
Lydia Yale	Paralegal	Restructuring	335.00	1.60	\$536.00
Hunter Appler	Support Staff	Litigation & Practice Tech	475.00	4.40	\$2,090.00
Mark Malone	Support Staff	Litigation - General	525.00	4.20	\$2,205.00
Maryam Tabrizi	Support Staff	Litigation & Practice Tech	585.00	1.00	\$585.00
TOTALS FOR PARAPROFESSIONALS				111.70	\$49,613.50

TOTAL FEES REQUESTED FOR ATTORNEYS AND PARAPROFESSIONALS **\$2,886,704.50**

⁷ Exhibit B reflects only fees related to services rendered during the Fee Period.

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

EXPENSE CATEGORY	AMOUNT
Third Party Telephone Charges	\$28.00
Standard Copies or Prints	\$64.20
Color Copies or Prints	\$196.00
Outside Messenger Services	\$90.55
Local Transportation	\$1,952.87
Travel Expense	\$3,392.52
Airfare	\$2,354.58
Transportation to/from airport	\$1,635.17
Travel Meals	\$1,038.22
Other Travel Expenses	\$15.00
Court Reporter Fee/Deposition	\$1,670.00
Filing Fees	\$40.63
Other Court Costs and Fees	\$2,970.55
Outside Copy/Binding Services	\$18,754.21
Catering Expenses	\$27,841.85
Computer Database Research	\$863.73
Westlaw Research	\$2,952.72
LexisNexis Research	\$5,952.93
Overtime Transportation	\$67.84
Overtime Meals - Non-Attorney	\$20.00
Overtime Meals - Attorney	\$60.00
Client Electronic Data Storage	\$17,221.20
Overnight Delivery - Hard	\$157.37
Computer Database Research - Soft	\$333.70
TOTAL	\$89,673.84

Exhibit D

Detailed Description of Time Records and Expenses

Pg. 17 of 265
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168519
Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 193,047.50
Total legal services rendered	\$ 193,047.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

Invoice Number:

1010168519

Matter Number:

53363-3

Summary of Hours Billed

Name	Hours	Rate	Amount
Grace C. Brier	2.00	1,245.00	2,490.00
Judson Brown, P.C.	0.70	1,675.00	1,172.50
Joseph A. D'Antonio	15.10	1,080.00	16,308.00
Kevin Decker	7.70	850.00	6,545.00
Gabriela Zamfir Hensley	0.80	1,295.00	1,036.00
Chris Koenig	5.00	1,425.00	7,125.00
Ross M. Kwasteniet, P.C.	9.10	2,045.00	18,609.50
Dan Latona	1.20	1,375.00	1,650.00
Patricia Walsh Loureiro	7.90	1,245.00	9,835.50
Nima Malek Khosravi	8.20	885.00	7,257.00
Rebecca J. Marston	13.60	1,155.00	15,708.00
T.J. McCarrick	12.30	1,265.00	15,559.50
Caitlin McGrail	6.90	885.00	6,106.50
Patrick J. Nash Jr., P.C.	2.80	2,045.00	5,726.00
Robert Orren	5.70	570.00	3,249.00
Morgan Lily Phoenix	1.40	850.00	1,190.00
Joshua Raphael	2.10	885.00	1,858.50
Gabrielle Christine Reardon	12.90	885.00	11,416.50
Roy Michael Roman	1.00	885.00	885.00
Jimmy Ryan	2.40	995.00	2,388.00
Hannah C. Simson	12.80	1,135.00	14,528.00
Ken Sturek	1.70	550.00	935.00
Lorenza A. Vassallo	0.40	985.00	394.00
Morgan Willis	1.10	395.00	434.50
Alison Wirtz	0.40	1,375.00	550.00
Alex Xuan	45.30	885.00	40,090.50
TOTALS	180.50		\$ 193,047.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/23	Chris Koenig	1.10	Review and revise Series B settlement declaration.
07/01/23	Nima Malek Khosravi	1.20	Revise Series B settlement declaration (.4); correspond with C. Koenig, K&E team, W&C, Company re same (.8).
07/02/23	Nima Malek Khosravi	0.90	Revise Series B declaration.
07/03/23	Nima Malek Khosravi	0.90	Revise Series B settlement declaration.
07/05/23	Grace C. Brier	0.20	Conference with T. McCarrick, K&E team re litigation strategy, next steps.
07/05/23	Joseph A. D'Antonio	0.10	Correspond with D. Latona re adversary proceeding scheduling.
07/05/23	Nima Malek Khosravi	3.70	Review, revise Series B settlement declaration (1.9); correspond with G. Hensley, K&E team, Company, Milbank, W&C re same (.4); research re series B credit agreement provisions (1.4).
07/05/23	Rebecca J. Marston	1.40	Correspond with D. Latona, K&E team re Borrow mediation statement and settlement position (.4); review, analyze correspondence from D. Latona re same (.6); correspond with A. Xuan re same (.3); correspond with A. Wirtz, K&E team re related research (.1).
07/05/23	T.J. McCarrick	1.20	Review and analyze Ferraro declaration re Series B settlement agreement (.9); draft correspondence re same (.3).
07/05/23	Caitlin McGrail	0.50	Review, revise Series B settlement Q&A (.3); correspond with G. Hensley and K&E team re same (.2).
07/05/23	Morgan Lily Phoenix	0.30	Conference with G. Brier, K&E team re case strategy, updates re adversary proceeding.
07/05/23	Hannah C. Simson	0.10	Correspond with J. Brown and Company re mining dispute strategy.
07/05/23	Hannah C. Simson	0.40	Conference with T. McCarrick and K&E team re litigation strategy (.2); correspond with J. D'Antonio and K&E team re litigation strategy (.2).
07/05/23	Alison Wirtz	0.40	Correspond with R. Marston and D. Latona re borrow mediation statement and related research.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Alex Xuan	0.60	Draft loan mediation letter (.3); correspond with R. Marston, D. Latona re same (.3).
07/06/23	Joseph A. D'Antonio	0.40	Correspond with T. McCarrick, D. Latona, adversary complainants re joint hearing schedule.
07/06/23	Nima Malek Khosravi	1.30	Revise Series B settlement declaration (.7); correspond with G. Hensley, K&E team, W&C, Milbank re same (.4); correspond with G. Hensley and K&E team re filing same (.2).
07/06/23	Hannah C. Simson	0.90	Review and analyze background materials for mining dispute.
07/06/23	Hannah C. Simson	1.30	Draft letter response re mining dispute.
07/06/23	Hannah C. Simson	0.30	Correspond with J. D'Antonio and K&E team re mining dispute strategy.
07/06/23	Alex Xuan	6.90	Draft loan mediation position (4.8); research case law and other precedent re same (2.1).
07/07/23	Joseph A. D'Antonio	0.20	Correspond with D. Latona, adversary complainants re joint hearing on motions to dismiss.
07/07/23	Joseph A. D'Antonio	1.10	Conference with H. Simson, Company re confidential mining dispute.
07/07/23	Rebecca J. Marston	2.50	Review and revise mediation statement.
07/07/23	Gabrielle Christine Reardon	0.40	Review and analyze Series B settlement re related party definition (.3); correspond with G. Hensley re same (.1).
07/07/23	Hannah C. Simson	0.70	Conference with D. Albert and Company re mining dispute strategy.
07/07/23	Hannah C. Simson	1.20	Conference with D. Albert and Company re mining dispute (.5); correspond with J. D'Antonio and K&E team re mining dispute strategy (.7).
07/07/23	Alex Xuan	2.50	Draft loan mediation statement.
07/08/23	Rebecca J. Marston	0.70	Review and revise settlement position letter.
07/08/23	Jimmy Ryan	1.10	Review and revise demand letter (.9); correspond with C. Koenig, K&E team re same (.2).
07/08/23	Hannah C. Simson	1.30	Draft mining dispute letter (.4); review and analyze background materials for purposes of drafting mining dispute letter (.9).
07/08/23	Alex Xuan	1.00	Draft and revise loan mediation and settlement statement.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/09/23	Joseph A. D'Antonio	1.30	Review and analyze F. Shanks opposition to Debtors' motion to dismiss adversary proceedings.
07/09/23	Joseph A. D'Antonio	0.20	Conference with C. Koenig, D. Latona re consolidated hearing on Debtors' motion to dismiss adversary proceedings.
07/09/23	Alex Xuan	2.00	Revise mediation statement (1.1); revise settlement letter re mediation with earn and borrow ad hoc groups (.9).
07/10/23	Joseph A. D'Antonio	0.50	Conference with T. McCarrick, D. Latona, customer adversary complainants re consolidated hearing on Debtors' motions to dismiss.
07/10/23	Gabriela Zamfir Hensley	0.10	Conference with H. Simson re contract dispute history.
07/10/23	Rebecca J. Marston	3.70	Correspond with A. Xuan, K&E team re mediation statement and position letter (.1); review and revise research analysis re same (3.2); correspond with R. M. Roman re same (.2); review and revise mediation statement (.2).
07/10/23	Caitlin McGrail	1.20	Draft notice of revised order of Series B settlement (.9); revise same order (.2); correspond with G. Hensley and N. Malek Khosravi re same (.1).
07/10/23	Robert Orren	1.20	Prepare for filing of revised proposed order approving settlement with consenting series B preferred holders (.3); file same (.4); correspond with G. Hensley re same (.3); distribute same for service (.2).
07/10/23	Joshua Raphael	2.10	Research re potential objection to Series B Settlement, motion to strike (1.5); telephone conference with N. Malek Khosravi re same (.6).
07/10/23	Roy Michael Roman	0.60	Research and analyze issues re borrow mediation (.5); correspond with R. Marston, K&E team re same (.1).
07/10/23	Hannah C. Simson	0.60	Correspond with G. Hensley and K&E team re mining dispute strategy.
07/10/23	Hannah C. Simson	1.30	Draft mining dispute letter (.7); review and analyze background materials for purposes of drafting letter (.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/23	Alex Xuan	2.20	Revise mediation statement and letter re Earn and Loan mediation.
07/11/23	Ross M. Kwasteniet, P.C.	0.80	Analyze background materials re confidential loan and hosting arrangement.
07/11/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze alternatives and background documents re confidential situation (1.6); participate in telephone conference with C. Koenig and J. Brown re discovery and potential litigation with confidential counterparty (.5).
07/11/23	Rebecca J. Marston	1.10	Review and revise mediation statement (.6); correspond with C. Koenig, K&E team re same (.5).
07/11/23	Patrick J. Nash Jr., P.C.	1.40	Review and analyze Hermann and Frishberg objection to Series B settlement (.4); review and analyze minority Series B investors' objection to same (.3); correspond with Milbank re objections to same (.2); correspond with Milbank re objections to same (.1); telephone conference with Milbank re objections to same (.4).
07/11/23	Jimmy Ryan	1.30	Conference with C. Koenig, K&E team re demand letter (.6); review, revise same (.2); correspond with D. Latona, K&E team re same (.5).
07/11/23	Hannah C. Simson	0.10	Correspond with J. D'Antonio and K&E team re mining dispute.
07/11/23	Alex Xuan	2.50	Revise mediation statement and settlement letter (.4); review and analyze terms of use re same (.4); draft Condit settlement motion (1.7).
07/12/23	Grace C. Brier	0.60	Conferences with Company re litigation strategy.
07/12/23	Joseph A. D'Antonio	0.50	Correspond with T. McCarrick, D. Frishberg (pro se), I. Herrmann (pro se), D. Adler re consolidated hearing briefing schedules.
07/12/23	Joseph A. D'Antonio	2.60	Draft reply in support of Debtors' motion to dismiss F. Shanks adversary complaint.
07/12/23	Kevin Decker	5.30	Draft motion to dismiss amended complaint of D. Frishberg (3.0); analyze issues, related filings and documents re same (2.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/23	Kevin Decker	0.10	Conference with M. Phoenix, K&E team re case strategy and updates re adversary proceeding.
07/12/23	Gabriela Zamfir Hensley	0.40	Correspond with D. Latona, A&M re terms of use issue (.2); analyze summary re same (.2).
07/12/23	Patricia Walsh Loureiro	0.70	Review, analyze Condit settlement agreement issues.
07/12/23	Rebecca J. Marston	0.50	Review and revise mediation statement, settlement position letter (.4); correspond with A. Xuan re same (.1).
07/12/23	Rebecca J. Marston	0.10	Review and analyze correspondence from A&M, G. Hensley re Loans terms or use analysis.
07/12/23	Morgan Lily Phoenix	0.40	Draft notes during weekly telephone conference with FTI.
07/12/23	Hannah C. Simson	2.30	Draft mining dispute letter.
07/12/23	Lorenza A. Vassallo	0.20	Conference with T.J. McCarrick and K&E team re adversary proceeding strategy and next steps (.1); prepare for same (.1).
07/12/23	Alex Xuan	2.10	Revise mediation statement and settlement letter (1.9); correspond with R. Marston, K&E team re same (.2).
07/12/23	Alex Xuan	0.90	Draft Condit settlement motion.
07/13/23	Joseph A. D'Antonio	0.20	Draft reply in support of motion to dismiss F. Shanks adversary proceeding.
07/13/23	Joseph A. D'Antonio	0.30	Telephone conference with H. Simson re confidential disputes.
07/13/23	Kevin Decker	0.10	Review, analyze limited objection of D. Frishberg and I. Hermann.
07/13/23	Rebecca J. Marston	1.30	Review, analyze other parties' mediation statements (.7); correspond with A. Xuan re mediation reply (.3); review, analyze minutes re same (.3).
07/13/23	T.J. McCarrick	1.40	Review and analyze Series B settlement and supporting papers.
07/13/23	Robert Orren	1.60	Draft reply to Series B 9019 settlement motion (.4); distribute same to G. Hensley (.1); draft notices of status conferences in adversary proceedings (.9); correspond with C. McGrail re same (.2).
07/13/23	Hannah C. Simson	0.50	Correspond with K. Sturek and K&E team re production strategy.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/23	Hannah C. Simson	0.70	Correspond with J. D'Antonio and K&E team re litigation strategy.
07/13/23	Hannah C. Simson	0.60	Revise draft production letter.
07/13/23	Ken Sturek	1.20	Cite check reply brief in support of motion to dismiss Shanks complaint (.7); provide guidance to H. Simson re new protocol for transfer of production volumes to UCC and request FTP link from UCC counsel (.5).
07/13/23	Alex Xuan	4.00	Review and analyze mediation statements by other parties (1.3); draft summary and response re same (2.7).
07/14/23	Joseph A. D'Antonio	0.60	Correspond with T. McCarrick, I. Herrmann, D. Frishberg re briefing schedules.
07/14/23	Joseph A. D'Antonio	0.90	Draft and file reply in support of motion to dismiss in F. Shanks adversary proceeding.
07/14/23	Gabriela Zamfir Hensley	0.30	Analyze correspondence from C. Koenig re contested matter re contract.
07/14/23	Chris Koenig	1.10	Review and revise Series B reply (.6); correspond with G. Hensley re same (.5).
07/14/23	Nima Malek Khosravi	0.20	Correspond with C. McGrail re settlement agreement.
07/14/23	Rebecca J. Marston	1.00	Review, analyze outline re mediation statements, proposed response (.8); correspond with A. Xuan re same (.2).
07/14/23	T.J. McCarrick	2.20	Draft and revise Shanks motion to dismiss reply.
07/14/23	Caitlin McGrail	1.50	Draft Series B settlement reply (.7); correspond with C. Koenig and G. Hensley re correspondence with objecting parties (.1); correspond with N. Malek Khosravi re releases in Series B Settlement (.2); telephone conference with N. Malek Khosravi re same (.2); correspond with objectors, G. Hensley and K&E team re same (.3).
07/14/23	Robert Orren	1.00	File reply in support of motion to dismiss second amended complaint (.2); correspond with J. D'Antonio re same (.1); file notices of status conferences re adversary proceedings at July 18 hearing (.4); distribute same for service (.2); correspond with C. McGrail re same (.1).
07/14/23	Hannah C. Simson	0.30	Correspond with J. D'Antonio and K&E team re mining dispute.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Ken Sturek	0.50	Assist C. Timberlake in assembling binder of Series B materials for T. McCarrick.
07/14/23	Alex Xuan	3.80	Review and analyze mediation statements of other parties (1.8); summarize and draft response re same (2.0).
07/15/23	Alex Xuan	6.90	Review and analyze mediation statements (2.5); research re same (2.2); draft reply re same (2.2).
07/16/23	Joseph A. D'Antonio	0.60	Review and analyze contract and related documents re contract dispute.
07/16/23	Chris Koenig	2.30	Review and revise Series B settlement order (1.2); correspond with objecting parties, UCC, Series B re same (1.1).
07/16/23	Rebecca J. Marston	1.30	Review and revise mediation statements summary and response (1.1); correspond with A. Xuan re same (.2).
07/16/23	Caitlin McGrail	1.80	Draft notice re Series B settlement (.2); review, revise order re Series B settlement (.3); correspond with C. Koenig and G. Hensley re same (.2); draft and revise response (1.0); correspond with G. Hensley re same (.1).
07/16/23	Alex Xuan	7.20	Draft memorandum re mediation statements summary and response (4.3); revise same (1.2); research re same (1.7).
07/17/23	Joseph A. D'Antonio	0.50	Correspond with opposing counsel, I. Herrmann, D. Frishberg, T. McCarrick, G. Brier re adversary proceeding briefing schedules.
07/17/23	Joseph A. D'Antonio	0.30	Review and analyze contract and related documents re contract dispute.
07/17/23	T.J. McCarrick	3.60	Draft and revise Ferraro Series B Settlement examination (1.1); draft and revise Campagna subcon examination (1.8); strategy conference with A&M re subcon (.2); strategy conference with C. Ferraro re testimony (.5).
07/17/23	Caitlin McGrail	1.70	Review, revise reply (.9); correspond with Series B preferred holders counsel, W&C, G. Hensley and K&E team (.2); correspond with objectors, G. Hensley and K&E team re revised order (.1); review, revise notice (.4); correspond with G. Hensley and K& team re same (.1).

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/23	Patrick J. Nash Jr., P.C.	0.70	Correspond with Milbank re minority Series B objection to settlement (.1); review and analyze debtors reply to objections to Series B settlement in preparation for filing (.2); review, analyze WestCap and CDPQ reply to objection to Series B settlement (.2); telephone conference with D. Barse re mediation with ad hoc loan group (.2).
07/17/23	Robert Orren	0.60	File reply in support of Series B settlement and revised proposed order re same (.3); prepare for filing of same (.1); distribute same for service (.1); correspond with G. Hensley re same (.1).
07/18/23	Joseph A. D'Antonio	0.50	Correspond with J. Brown, Company re contract dispute issues.
07/18/23	T.J. McCarrick	1.20	Prepare Ferraro examination for Series B settlement (.4); prepare Campagna examination for substantive consolidation (.8).
07/18/23	Patrick J. Nash Jr., P.C.	0.20	Correspond with C. Koenig re updates, mediation, settlement status with ad hoc borrow group.
07/19/23	Judson Brown, P.C.	0.50	Review and draft correspondence with J. D'Antonio, K&E team re potential mining dispute (.2); review and revise letter to mining counterparty re potential dispute (.3).
07/19/23	Joseph A. D'Antonio	0.20	Correspond with I. Herrmann, D. Frishberg re briefing scheduling re adversary proceedings.
07/19/23	Ross M. Kwasteniet, P.C.	0.90	Analyze issues and next steps in dispute with Mawson.
07/19/23	Patricia Walsh Loureiro	0.30	Correspond with Company, D. Latona, K&E team re Condit settlement.
07/19/23	Caitlin McGrail	0.20	Compile Series B settlement order and agreement for Chambers (.1); correspond with R. Roman and G. Hensley re same (.1).
07/19/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze term sheet re settlement with ad hoc borrow group.
07/20/23	Joseph A. D'Antonio	0.80	Draft response letter re contract dispute issue.
07/20/23	Kevin Decker	0.60	Draft demand letter for payment of arbitration award.
07/20/23	Patricia Walsh Loureiro	0.60	Review, revise Condit 9019 motion.
07/20/23	Morgan Willis	1.10	Prepare for and file 9019 motion.

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Alex Xuan	0.70	Review and revise Condit settlement motion.
07/21/23	Judson Brown, P.C.	0.20	Correspond with J. D'Antonio, K&E team re potential mining dispute.
07/21/23	Joseph A. D'Antonio	0.10	Review and analyze proposed settlement with borrow and earn account holders.
07/21/23	Joseph A. D'Antonio	0.30	Review and analyze Terraform subpoena for documents.
07/21/23	Joseph A. D'Antonio	0.20	Correspond with J. Brown, Company re letter response.
07/21/23	Kevin Decker	0.30	Review and summarize Terraform third-party subpoena.
07/21/23	Ross M. Kwasteniet, P.C.	0.90	Review and analyze latest developments and strategies re Mawson.
07/21/23	Patricia Walsh Loureiro	0.30	Telephone conference with G. Reardon re Mawson 2004 motion.
07/21/23	T.J. McCarrick	0.50	Strategy conferences with J. D'Antonio, K&E team re third party subpoena response.
07/21/23	Gabrielle Christine Reardon	0.70	Research precedent re Rule 2004 motion (.4); telephone conference with P. Loureiro re same (.3).
07/22/23	Grace C. Brier	0.40	Conference with K. Decker, K&E team re Mawson dispute.
07/22/23	Kevin Decker	0.10	Draft demand letter for payment of arbitration award.
07/22/23	Gabrielle Christine Reardon	4.30	Draft rule 2004 motion re mining party (3.2); draft order re same (.5); draft discovery requests re same (.6).
07/23/23	Patricia Walsh Loureiro	2.80	Review, revise rule 2004 motion.
07/24/23	Joseph A. D'Antonio	0.40	Conference with T. McCarrick, Celsius, A&M re Terraform subpoena response.
07/24/23	Joseph A. D'Antonio	0.20	Correspond with Company, Committee re letter response.
07/24/23	Kevin Decker	0.70	Conference with M. Phoenix, K&E team, Company re Mawson dispute.
07/24/23	Kevin Decker	0.30	Draft and send letter re enforcement of arbitration award.
07/24/23	T.J. McCarrick	0.50	Conference with C. Koenig re Mawson strategy.
07/24/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Court's order approving Series B settlement.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/23	Morgan Lily Phoenix	0.70	Telephone conference with K. Decker, K&E team re responses to Mawson contract dispute discovery requests.
07/24/23	Gabrielle Christine Reardon	3.70	Telephone conference with P. Loureiro, K&E team, Company re Mawson (.5); draft motion to expedite re Rule 2004 motion re Mawson (2.9); review, analyze revisions to Rule 2004 motion (.3).
07/25/23	Joseph A. D'Antonio	0.70	Revise letter to contract counterparty re contract dispute.
07/25/23	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re Mawson dispute (1.2); review, analyze draft 2004 motion (1.0).
07/25/23	Dan Latona	1.20	Analyze, comment on motion re Mawson.
07/25/23	Patricia Walsh Loureiro	3.20	Review, revise rule 2004 motion.
07/25/23	Robert Orren	1.30	Prepare for filing of 2004 motion against Mawson, Luna and Infrastructure (.6); file same (.3); correspond with M. Willis, G. Reardon and P. Loureiro re same (.2); distribute same for service (.2).
07/25/23	Gabrielle Christine Reardon	3.10	Telephone conference with P. Loureiro, K&E team, Company re Mawson (.5); review, revise Rule 2004 motion re same (1.5); correspond with D. Latona re same (.2); correspond with Company re same (.2); correspond with W&C re same (.2); telephone conference with Company re same (.3); correspond with R. Orren re Rule 2004 motion (.2).
07/26/23	Kevin Decker	0.20	Conference with M. Phoenix, K&E team re case strategy and updates.
07/26/23	Ross M. Kwasteniet, P.C.	1.20	Analyze latest status of disputes with Mawson.
07/26/23	Gabrielle Christine Reardon	0.20	Revise proposed Mawson order for submission (.1); correspond with Court re same (.1).
07/26/23	Lorenza A. Vassallo	0.20	Conference with T. McCarrick and K&E team re litigation strategy.
07/27/23	Ross M. Kwasteniet, P.C.	0.40	Analyze issues re status of dispute with Mawson.
07/27/23	Gabrielle Christine Reardon	0.50	Telephone conference with P. Loureiro, K&E team, Company re Mawson.

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Celsius Network LLC

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/23	Roy Michael Roman	0.40	Review and revise letter re disputed customer account (.2); correspond with C. Koenig, A. Golic, K&E team re same (.2).
07/27/23	Alex Xuan	0.10	Revise Condit settlement motion.
07/28/23	Grace C. Brier	0.20	Participate in due diligence telephone conference with J. D'Antonio, Company re production requests.
07/28/23	Joseph A. D'Antonio	0.20	Conference with G. Brier, L. Workman, J. Lambros re Terraform subpoena requests.
07/28/23	Alex Xuan	0.40	Revise Condit settlement motion.
07/29/23	Alex Xuan	1.50	Revise Condit settlement motion.
07/31/23	Grace C. Brier	0.60	Participate in due diligence telephone conference with T. McCarrick, K&E team, Company, A&M (.3); telephone conference with C. Koenig and K&E team re UCC interviews (.3).
07/31/23	Joseph A. D'Antonio	1.20	Conference with T. McCarrick, Terraform opposing counsel re motion to serve limited discovery on Debtors (.3); conference with T. McCarrick, G. Brier, Company, A&M re Terraform subpoena requests (.4); review and analyze Terraform subpoena requests and related materials (.5).
07/31/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re litigation matters and next steps.
07/31/23	Ross M. Kwasteniet, P.C.	0.60	Analyze latest status of dispute with Mawson.
07/31/23	T.J. McCarrick	1.70	Review and analyze third party subpoena (.4); conference with J. D'Antonio, Terraform counsel re same (.3); strategy conference with C. Koenig, K&E team re confirmation issues (.5); conference with B. Allen re UCC interview request (.5).
07/31/23	Hannah C. Simson	0.20	Correspond with J. D'Antonio and K&E team re litigation strategy.
Total		180.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168520
Client Matter: 53363-4

In the Matter of Automatic Stay Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 27,125.00
Total legal services rendered	\$ 27,125.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Automatic Stay Matters

Invoice Number:

1010168520

Matter Number:

53363-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth Helen Jones	2.10	1,245.00	2,614.50
Ross M. Kwasteniet, P.C.	1.60	2,045.00	3,272.00
Patricia Walsh Loureiro	14.50	1,245.00	18,052.50
Nima Malek Khosravi	2.40	885.00	2,124.00
Roy Michael Roman	1.20	885.00	1,062.00
TOTALS	21.80		\$ 27,125.00

Legal Services for the Period Ending July 31, 2023
 Celsius Network LLC
 Automatic Stay Matters

Invoice Number: 1010168520
 Matter Number: 53363-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Nima Malek Khosravi	0.60	Research re insurance lift-stay motion (.3); correspond with J. Raphael, K&E team re same (.3).
07/07/23	Nima Malek Khosravi	0.30	Correspond with E. Jones, K&E team, W&C, underwriters counsel re revised lift-stay order.
07/10/23	Nima Malek Khosravi	0.40	Conference with E. Jones, K&E team, W&C, underwriters counsel re revised order.
07/11/23	Elizabeth Helen Jones	1.60	Draft proposed agreement re order granting relief from the automatic stay re insurance proceeds (.9); review, revise proposed order re same (.4); correspond with R. Kwasteniet, K&E team, W&C re same (.3).
07/12/23	Elizabeth Helen Jones	0.50	Correspond with R. Kwasteniet, K&E team, W&C re proposed order language for order granting relief from the automatic stay (.3); correspond with Euclid counsel and counsel to certain insured parties re same (.2).
07/13/23	Nima Malek Khosravi	0.80	Revise proposed lift stay order (.6); correspond with J. Raphael and K&E team re same (.2).
07/14/23	Nima Malek Khosravi	0.30	Correspond with J. Raphael re lift-stay order and letter.
07/17/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re Mawson violation of automatic stay.
07/18/23	Roy Michael Roman	0.80	Review and analyze Cole motion for relief from stay (.3); draft summary re same (.4); correspond with R. Kwasteniet, C. Koenig, K&E team re same (.1).
07/19/23	Roy Michael Roman	0.40	Review and analyze issues re Cole motion for relief from stay (.3); correspond with C. Koenig, D. Latona re same (.1).
07/22/23	Patricia Walsh Loureiro	5.10	Draft, revise motion to enforce automatic stay.
07/23/23	Patricia Walsh Loureiro	0.80	Review, revise automatic stay motion.
07/24/23	Patricia Walsh Loureiro	2.60	Revise automatic stay motion, declaration.
07/25/23	Patricia Walsh Loureiro	2.60	Review, revise automatic stay motion.
07/28/23	Patricia Walsh Loureiro	3.40	Review, revise automatic stay motion.
Total		21.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168521
Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 120,306.00
Total legal services rendered	\$ 120,306.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Business Operations

Invoice Number:

1010168521

Matter Number:

53363-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	0.60	995.00	597.00
Elizabeth Helen Jones	0.50	1,245.00	622.50
Michelle Kilkenney, P.C.	1.30	2,045.00	2,658.50
Chris Koenig	35.40	1,425.00	50,445.00
Ross M. Kwasteniet, P.C.	1.90	2,045.00	3,885.50
Dan Latona	19.40	1,375.00	26,675.00
Patricia Walsh Loureiro	19.50	1,245.00	24,277.50
Sean Magill	1.50	1,155.00	1,732.50
Patrick J. Nash Jr., P.C.	0.50	2,045.00	1,022.50
Jimmy Ryan	1.30	995.00	1,293.50
Alex Straka	5.70	1,245.00	7,096.50
TOTALS	87.60		\$ 120,306.00

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Business Operations

Invoice Number: 1010168521
Matter Number: 53363-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/23	Patricia Walsh Loureiro	0.80	Review, revise confidential counterparty documents.
07/03/23	Elizabeth Helen Jones	0.40	Correspond with Company, W&C, M3 re confidential cryptocurrency matters.
07/03/23	Patricia Walsh Loureiro	2.20	Telephone conference with Company re confidential counterparty forbearance agreement (.3); review, revise same (1.9).
07/03/23	Alex Straka	0.20	Review, analyze revised confidential counterparty forbearance agreement.
07/04/23	Patricia Walsh Loureiro	0.80	Review, revise forbearance agreement.
07/05/23	Patricia Walsh Loureiro	1.30	Telephone conference with Company re confidential counterparty (.4); review, revise forbearance agreement (.9).
07/05/23	Alex Straka	0.50	Review forbearance agreement re confidential counterparty feedback.
07/06/23	Patricia Walsh Loureiro	0.30	Correspond with Company, W&C, D. Latona re confidential counterparty forbearance.
07/07/23	Elizabeth Helen Jones	0.10	Correspond with G. Reardon re stipulation.
07/07/23	Chris Koenig	1.80	Correspond with R. Kwasteniet, K&E team, Company, confidential loan counterparty re issues.
07/08/23	Chris Koenig	1.40	Review and analyze issues re default of confidential counterparty (.9); correspond with R. Kwasteniet, K&E team re same (.5).
07/09/23	Jimmy Ryan	0.20	Correspond with C. Koenig, K&E team re demand letter.
07/10/23	Chris Koenig	1.90	Review and analyze issues re confidential counterparty default (1.1); correspond with D. Latona, K&E team, Company, confidential counterparty re same (.8).
07/10/23	Dan Latona	0.60	Telephone conference with C. Koenig, confidential counterparty's counsel re confidential counterparty.
07/10/23	Jimmy Ryan	0.30	Correspond with A&M team re security deposit refund.
07/11/23	Chris Koenig	3.90	Review and analyze issues re confidential counterparty default (2.1); correspond with D. Latona, K&E team, Company, confidential counterparty re same (1.8).

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Business Operations

Invoice Number: 1010168521
Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/23	Dan Latona	1.70	Telephone conference with C. Koenig, confidential counterparty's counsel re confidential counterparty issues (.5); telephone conference with C. Koenig re same (.1); correspond with C. Koenig, confidential counterparty's counsel re same (.3); telephone conference with Company re same (.1); telephone conference with C. Koenig, A&M team, Company re confidential matter (.5); analyze, comment on letter re same (.2).
07/12/23	Chris Koenig	2.30	Review and analyze issues re confidential counterparty default (1.6); correspond with D. Latona, K&E team, Company, confidential counterparty re same (.7).
07/12/23	Dan Latona	0.40	Telephone conference with C. Koenig, confidential counterparty's counsel re confidential counterparty (.3); correspond with C. Koenig re same (.1).
07/12/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze mining update presentation from Company (.1); telephone conference with Company re mining business (.2).
07/13/23	Chris Koenig	4.60	Review and analyze issues re confidential counterparty default (2.8); correspond with D. Latona, K&E team, Company, confidential counterparty re same (1.8).
07/13/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, Company re confidential counterparty (.3); telephone conference with R. Kwasteniet, C. Koenig, Company, Committee re same (.3); analyze issues re same (.3).
07/13/23	Sean Magill	1.20	Prepare draft of notice of default for confidential counterparty.
07/13/23	Alex Straka	0.20	Review, analyze confidential counterparty event of default notice and forbearance requests.
07/14/23	Chris Koenig	2.70	Review and analyze issues re confidential counterparty default (1.9); correspond with D. Latona, K&E team, Company, confidential counterparty re same (.8).

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Business Operations

Invoice Number: 1010168521
Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Dan Latona	1.10	Telephone conference with C. Koenig, W&C, Company re confidential counterparty (.2); telephone conference with C. Koenig, confidential counterparty's counsel re same (.3); telephone conference with C. Koenig, W&C, confidential counterparty's counsel re same (.3); analyze, comment on letter re same (.3).
07/14/23	Patricia Walsh Loureiro	0.70	Telephone conference with Company, W&C, C. Koenig and K&E team re confidential counterparty (.3); correspond with Company, W&C, C. Koenig and K&E team re same (.4).
07/14/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze issues re confidential counterparty.
07/14/23	Jimmy Ryan	0.80	Coordinate return of landlord security deposit to Company (.5); correspond with A&M re same (.3).
07/15/23	Michelle Kilkenney, P.C.	0.40	Review, analyze forbearance agreement.
07/15/23	Alex Straka	3.00	Draft and revise confidential counterparty forbearance agreement (2.7); correspond with D. Latona and Company re forbearance agreement (.3).
07/16/23	Michelle Kilkenney, P.C.	0.90	Conference with confidential counterparty's counsel re forbearance (.3); prepare for same (.2); review, analyze forbearance (.2); correspond with A. Straka, K&E team re same (.2).
07/16/23	Dan Latona	0.60	Telephone conference with M. Kilkenney, K&E team, confidential counterparty's counsel re confidential counterparty (.5); telephone conference with P. Loureiro, K&E team re same (.1).
07/16/23	Alex Straka	1.30	Draft and review forbearance agreement re confidential counterparty debt (1.0); telephone conference with confidential counterparty's counsel re forbearance agreement (.3).
07/17/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Company re confidential counterparty (.3); telephone conference with confidential counterparty's counsel re same (.2); telephone conferences with Company re same (.2); telephone conference with W&C re same (.1).

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Business Operations

Invoice Number: 1010168521
Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/23	Dan Latona	2.90	Telephone conference with R. Kwasteniet, Company re confidential counterparty (.5); analyze, comment on correspondence re same (.6); analyze issues re same (1.0); correspond with R. Kwasteniet, C. Koenig, Company re same (.8).
07/19/23	Patricia Walsh Loureiro	3.30	Telephone conference with D. Latona, Company re confidential counterparty (.4); draft, revise letter to confidential counterparty (2.1); telephone conference with confidential counterparty, Company, D. Latona (.8).
07/20/23	Dan Latona	1.70	Analyze issues re confidential counterparty (.3); telephone conference with C. Koenig, P. Loureiro, W&C re same (.3); analyze correspondence re same (.5); analyze, comment on draft letters re same (.6).
07/20/23	Patricia Walsh Loureiro	2.00	Correspond with D. Latona, K&E team re confidential counterparty (.2); telephone conference with W&C, D. Latona re same (.3); telephone conference with D. Latona, K&E team, W&C, Company re confidential counterparty (.5); review, revise letters to confidential counterparty (1.0).
07/21/23	Dan Latona	0.10	Telephone conference with Brown Rudnick re Flare.
07/21/23	Patricia Walsh Loureiro	2.70	Draft, revise letters re confidential counterparty (2.4); correspond with Company, W&C, D. Latona and K&E team re same (.3).
07/22/23	Ross M. Kwasteniet, P.C.	1.90	Review and analyze latest correspondence and developments re confidential counterparty (1.2); correspond with W&C and others re same (.2); telephone conference with W&C, D. Latona and others re confidential counterparty (.5).
07/23/23	Sean Magill	0.30	Review and revise confidential counterparty notice of default.
07/23/23	Alex Straka	0.50	Draft and review notice of event of default of collateral defects re confidential counterparty's debt.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Business Operations

Invoice Number: 1010168521
Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/23	Chris Koenig	4.70	Telephone conference with D. Latona, K&E team, A&M, UCC advisors, confidential counterparty re loan repayment issues (.8); review and analyze issues re same (1.6); telephone conference with D. Latona, K&E team, Company re second confidential counterparty defaults (.6); review and analyze issues re same (1.7).
07/24/23	Dan Latona	1.50	Telephone conference with C. Koenig, K&E team, Company re confidential counterparty (.7); telephone conference with C. Koenig, A&M team, Committee, confidential party re confidential matter (.8).
07/24/23	Patricia Walsh Loureiro	1.00	Telephone conference with Company, D. Latona, K&E team re confidential counterparty (.7); telephone conference with Company re confidential counterparty (.3).
07/25/23	Chris Koenig	2.80	Review and analyze issues re confidential loan counterparty defaults (1.4); correspond with D. Latona and K&E team re same (1.4).
07/25/23	Dan Latona	2.90	Analyze issues re confidential counterparty (1.5); correspond with P. Loureiro, Company re same (.9); analyze related documents re same (.5).
07/25/23	Patricia Walsh Loureiro	0.60	Telephone conferences with Company re confidential counterparty.
07/26/23	Chris Koenig	1.40	Review and analyze issues re confidential loan counterparty defaults (.8); correspond with D. Latona and K&E team re same (.6).
07/27/23	Chris Koenig	2.90	Review and analyze issues re confidential loan counterparty defaults (1.7); correspond with D. Latona and K&E team re same (1.2).
07/27/23	Dan Latona	1.50	Telephone conference with C. Koenig, K&E team, Company re confidential counterparty strategy (.4); telephone conference with C. Koenig re same (.1); analyze issues re same (1.0).
07/27/23	Patricia Walsh Loureiro	3.10	Review, revise letter to confidential counterparty (2.3); correspond with Company, D. Latona re same (.8).
07/28/23	Chris Koenig	2.80	Review and analyze issues re confidential loan counterparty defaults (1.1); correspond with D. Latona and K&E team re same (1.7).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Business Operations

Invoice Number:

1010168521

Matter Number:

53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Dan Latona	1.00	Analyze issues re confidential counterparty (.7); telephone conferences with Company re same (.3).
07/28/23	Patricia Walsh Loureiro	0.70	Telephone conference with A&M, M3, D. Latona, Company re confidential counterparty.
07/31/23	Amila Golic	0.60	Review and analyze altcoin stipulation (.4); correspond with Altnet re account (.2).
07/31/23	Chris Koenig	2.20	Review and analyze issues re confidential counterparty loan default (1.4); correspond with D. Latona, K&E team, UCC, confidential counterparty re same (.8).
07/31/23	Dan Latona	1.70	Telephone conference with Company, Committee, Fahrenheit re confidential counterparty (.5); telephone conference with Company, Committee re same (.7); analyze issues re same (.5).
Total		87.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168522
Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> <u>\$ 103,184.00</u>
Total legal services rendered	\$ 103,184.00

Legal Services for the Period Ending July 31, 2023
 Celsius Network LLC
 Case Administration

Invoice Number:
 Matter Number:

1010168522
 53363-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ziv Ben-Shahar	3.30	885.00	2,920.50
Simon Briefel	0.90	1,295.00	1,165.50
Joseph A. D'Antonio	0.50	1,080.00	540.00
Kevin Decker	0.30	850.00	255.00
Amila Golic	1.80	995.00	1,791.00
Gabriela Zamfir Hensley	6.10	1,295.00	7,899.50
Elizabeth Helen Jones	8.60	1,245.00	10,707.00
Chris Koenig	6.60	1,425.00	9,405.00
Ross M. Kwasteniet, P.C.	4.00	2,045.00	8,180.00
Amanda Lamothe-Cadet	0.50	1,215.00	607.50
Dan Latona	12.90	1,375.00	17,737.50
Angela Leonard	1.00	550.00	550.00
Patricia Walsh Loureiro	1.90	1,245.00	2,365.50
Nima Malek Khosravi	1.20	885.00	1,062.00
Rebecca J. Marston	7.20	1,155.00	8,316.00
Caitlin McGrail	0.20	885.00	177.00
Georgia Meadow	1.20	325.00	390.00
Patrick J. Nash Jr., P.C.	2.80	2,045.00	5,726.00
Robert Orren	0.70	570.00	399.00
Joshua Raphael	0.60	885.00	531.00
Gabrielle Christine Reardon	4.20	885.00	3,717.00
Roy Michael Roman	1.40	885.00	1,239.00
Kelby Roth	0.70	885.00	619.50
Jimmy Ryan	0.60	995.00	597.00
Gelareh Sharafi	0.80	885.00	708.00
Luke Spangler	6.00	325.00	1,950.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Kyle Nolan Trevett	0.40	995.00	398.00
Morgan Willis	1.10	395.00	434.50
Alison Wirtz	8.90	1,375.00	12,237.50
Alex Xuan	0.40	885.00	354.00
TOTALS	86.90		\$ 103,184.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/23	Alison Wirtz	0.60	Correspond with C. Koenig and K&E team re upcoming Special Committee and Company meetings.
07/03/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re key workstreams and next steps.
07/03/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team re case status.
07/03/23	Chris Koenig	0.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
07/03/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and others re case status.
07/03/23	Dan Latona	0.40	Telephone conference with C. Koenig, K&E team re work in process.
07/03/23	Alison Wirtz	0.40	Conference with R. Kwasteniet, C. Koenig and K&E team re key workstreams and high priority items.
07/05/23	Joseph A. D'Antonio	0.20	Conference with T. McCarrick, K&E team re case strategy and next steps.
07/05/23	Kevin Decker	0.30	Conference with M. Phoenix, K&E team re case strategy and updates.
07/05/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/05/23	Elizabeth Helen Jones	0.30	Telephone conference with R. Kwasteniet, K&E team re case status.
07/05/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/05/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case status (.3); prepare for same (.2).
07/05/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
07/05/23	Rebecca J. Marston	0.50	Review, analyze work in process summary.
07/05/23	Patrick J. Nash Jr., P.C.	1.00	Review and analyze issues re case status.
07/05/23	Alison Wirtz	0.70	Conference with R. Kwasteniet, C. Koenig and core team re key workstreams and high priority items (.3); prepare for same (.4).
07/06/23	Rebecca J. Marston	0.80	Review and revise work in process summary.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Case Administration

Invoice Number: 1010168522
Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/06/23	Gabrielle Christine Reardon	0.30	Review and revise work in process summary.
07/06/23	Roy Michael Roman	0.20	Review and revise high priority workstream summary (.1); correspond with G. Reardon, K&E team re same (.1).
07/06/23	Luke Spangler	0.10	Compile and circulate recently filed pleadings to R. Orren, K&E team.
07/07/23	Rebecca J. Marston	0.20	Correspond with G. Hensley, K&E team re case updates.
07/07/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
07/10/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines.
07/10/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
07/10/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
07/10/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
07/10/23	Ross M. Kwasteniet, P.C.	0.50	Conference with C. Koenig and K&E team re case update.
07/10/23	Amanda Lamothe-Cadet	0.50	Conference with Company re case status.
07/10/23	Dan Latona	0.40	Analyze correspondence re work in process.
07/10/23	Rebecca J. Marston	0.90	Review, analyze work in process summary.
07/10/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
07/10/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
07/10/23	Alison Wirtz	0.50	Conference with R. Kwasteniet, C. Koenig and core team re key workstreams and high priority items.
07/11/23	Amila Golic	0.90	Revise work in process summary (.4); conference with D. Latona, K&E team re work in process (.5).
07/11/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
07/11/23	Elizabeth Helen Jones	1.50	Telephone conference with R. Kwasteniet, K&E team re case status (.5); prepare for same (.2); telephone conference with C. Koenig, K&E team, Company re case status and upcoming matters (.8).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Case Administration

Invoice Number:

1010168522

Matter Number:

53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
07/11/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, K&E team re work in process (.5); analyze correspondence re same (.5); telephone conference with C. Koenig, K&E team re same (.4).
07/11/23	Patricia Walsh Loureiro	0.80	Revise work in process summary (.4); telephone conference with C. Koenig and K&E team re work in process (.4).
07/11/23	Nima Malek Khosravi	0.40	Conference with D. Latona and K&E team re work in process.
07/11/23	Rebecca J. Marston	1.50	Review and revise work in process summary (1.4); correspond with G. Reardon re same (.1).
07/11/23	Georgia Meadow	0.40	Conference with C. Koenig, K&E team re work in process.
07/11/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
07/11/23	Robert Orren	0.40	Conference with C. Koenig, K&E team re work in process.
07/11/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process.
07/11/23	Gabrielle Christine Reardon	1.50	Review and revise work in process summary (1.1); telephone conference with C. Koenig, K&E re same (.4).
07/11/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, D. Latona, K&E team re work in process.
07/11/23	Roy Michael Roman	0.20	Review and revise work in process summary (.1); correspond with G. Reardon re same (.1).
07/11/23	Kelby Roth	0.40	Telephone conference with G. Reardon, K&E team re work in process.
07/11/23	Jimmy Ryan	0.60	Correspond with A. Golic, K&E team re work in process and next steps (.2); telephone conference with D. Latona, K&E team re same (.4).
07/11/23	Luke Spangler	0.80	Conference with C. Koenig, K&E team re work in process (.5); compile and circulate recently filed pleadings to C. Koenig, K&E team (.3).

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Case Administration

Invoice Number: 1010168522
Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/23	Alison Wirtz	0.90	Telephone conference with C. Koenig and K&E team re work in process (.4); conference with D. Latona and K&E team re high priority items (.5).
07/11/23	Alex Xuan	0.40	Telephone conference with D. Latona, K&E team re work in process.
07/12/23	Joseph A. D'Antonio	0.10	Conference with T. McCarrick, G. Brier, K&E team re work in process, next steps.
07/12/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
07/12/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re case status (.5); prepare for same (.1).
07/12/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
07/12/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status.
07/12/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case strategy (.5); analyze correspondence re work in process (.5).
07/12/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
07/12/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); correspond with C. Koenig, K&E team re same (.3).
07/13/23	Amila Golic	0.40	Review and analyze work in process summary (.1); conference with D. Latona, K&E team re work in process (.3).
07/13/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/13/23	Elizabeth Helen Jones	1.80	Telephone conference with R. Kwasteniet, K&E team re case status (.7); telephone conference with C. Koenig, K&E team re work in process (.3); prepare for same (.1); telephone conference with C. Koenig, K&E team, Company re ongoing case matters (.7).
07/13/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Case Administration

Invoice Number:

1010168522

Matter Number:

53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/23	Dan Latona	1.80	Telephone conference with R. Kwasteniet, K&E team re work in process (.7); analyze correspondence re same (.8); telephone conference with E. Jones, K&E team re same (.3).
07/13/23	Patricia Walsh Loureiro	0.30	Telephone conference with D. Latona and K&E team re work in process.
07/13/23	Nima Malek Khosravi	0.30	Conference with D. Latona, K&E team re work in process.
07/13/23	Rebecca J. Marston	0.60	Review and revise work in process tracker (.3); telephone conference with D. Latona, K&E team re same (.3).
07/13/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status (partial).
07/13/23	Georgia Meadow	0.30	Telephone conference with G. Reardon, K&E team re work in process.
07/13/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team re case update.
07/13/23	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re work in process.
07/13/23	Joshua Raphael	0.20	Telephone conference with D. Latona, K&E team re work in process.
07/13/23	Gabrielle Christine Reardon	0.80	Review, revise work in process tracker (.5); telephone conference with D. Latona, K&E team re same (.3).
07/13/23	Kelby Roth	0.30	Telephone conference with G. Reardon, K&E team re work in process.
07/13/23	Gelareh Sharafi	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
07/13/23	Luke Spangler	0.80	Conference with M. Willis, K&E team re work in process (.3); correspond with M. Willis, K&E team re calendar reminders (.2); compile and circulate recently filed pleadings to M. Willis, K&E team (.3).
07/13/23	Morgan Willis	0.30	Conference with D. Latona, K&E team re work in process.
07/13/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); prepare for same (.1); conference with D. Latona and K&E team re work in process (.3).
07/14/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Case Administration

Invoice Number: 1010168522
Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Chris Koenig	0.20	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (partial).
07/14/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case update.
07/14/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re work in process (.5); analyze correspondence re same (.5).
07/14/23	Gabrielle Christine Reardon	0.20	Review, revise work in process summary.
07/14/23	Luke Spangler	0.40	Compile and circulate recently filed pleadings to M. Willis, K&E team.
07/14/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/17/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
07/17/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Wirtz, K&E team re case status.
07/17/23	Rebecca J. Marston	0.40	Review and revise work in process summary.
07/17/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to M. Willis and K&E team.
07/17/23	Alison Wirtz	0.50	Telephone conference with E. Jones and K&E team re work in process.
07/18/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to M. Willis, K&E team.
07/19/23	Gabriela Zamfir Hensley	0.20	Correspond with R. Kwasteniet and K&E team re key workstreams and next steps.
07/19/23	Dan Latona	0.20	Analyze correspondence from G. Hensley re work in process.
07/19/23	Rebecca J. Marston	0.20	Review and revise work in process summary.
07/19/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to K&E team.
07/20/23	Amila Golic	0.50	Review and analyze work in process summary (.1); conference with C. Koenig, K&E team re work in process (.4).
07/20/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); conference with C. Koenig and K&E team re work in process (.3).

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Case Administration

Invoice Number: 1010168522
Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
07/20/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
07/20/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case status and coordination.
07/20/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, K&E team re work in process (.6); prepare for same (.1); analyze correspondence re same (.2); telephone conference with C. Koenig, K&E team re same (.5).
07/20/23	Patricia Walsh Loureiro	0.80	Review, revise work in process summary (.3); telephone conference with C. Koenig and K&E team re work in process (.5).
07/20/23	Nima Malek Khosravi	0.50	Conference with C. Koenig and K&E team re work in process.
07/20/23	Rebecca J. Marston	1.10	Review and revise work in process summary (.5); correspond with G. Reardon re same (.1); telephone conference with D. Latona, K&E team re case status, updates (.5).
07/20/23	Georgia Meadow	0.50	Telephone conference with D. Latona and K&E team re case status.
07/20/23	Gabrielle Christine Reardon	1.20	Review, revise work in process summary (.7); telephone conference with C. Koenig, K&E team re same (.5).
07/20/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, D. Latona, K&E team re work in process.
07/20/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
07/20/23	Luke Spangler	0.80	Conference with G. Reardon, K&E team re work in process (.5); compile and circulate recently filed pleadings to C. Koenig, K&E team (.3).
07/20/23	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig re case status.
07/20/23	Kyle Nolan Trevett	0.40	Conference with C. Koenig, K&E team re work in process.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Case Administration

Invoice Number:

1010168522

Matter Number:

53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Alison Wirtz	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); prepare for same (.1); telephone conference with C. Koenig and K&E team re work in process (.5).
07/21/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
07/21/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status (.4); prepare for same (.3).
07/21/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/21/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re work in process.
07/21/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/23/23	Alison Wirtz	1.20	Correspond with C. Koenig and K&E team re status, outstanding workstreams.
07/24/23	Simon Briefel	0.10	Correspond with Company re upcoming dates and deadlines.
07/24/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/24/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with D. Latona, K&E team re workstreams (.4).
07/24/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
07/24/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, K&E team re case strategy (.5); analyze correspondence re work in process (.2); telephone conference with C. Koenig re same (.1).
07/24/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to M. Willis, K&E team.
07/25/23	Ziv Ben-Shahar	3.10	Conference with R. Marston re workstream updates (.3); analyze issues re same (.1); conference with S. Sanders, K. Roth re same (.1); review, analyze workstream summary re case updates (.6); review, analyze disclosure statement re case status, updates (2.0).
07/25/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Case Administration

Invoice Number: 1010168522
Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
07/25/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team re case strategy (.5); analyze correspondence re work in process (.2).
07/25/23	Rebecca J. Marston	1.00	Conference with Z. Ben-Shahar re case status, updates (.3); review and revise work in process summary (.1); correspond with G. Reardon re same (.1); review, analyze work in process (.5).
07/25/23	Gabrielle Christine Reardon	0.20	Review, revise work in process summary.
07/25/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
07/26/23	Joseph A. D'Antonio	0.20	Conference with T. McCarrick, G. Brier, K&E team re case project updates.
07/26/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
07/26/23	Morgan Willis	0.80	File notice of adjournments, bar date notice and revised notice of hybrid hearing (.5); prepare same (.3).
07/27/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
07/27/23	Chris Koenig	0.30	Telephone conference with D. Latona, K&E team re key workstreams and next steps.
07/27/23	Dan Latona	1.40	Telephone conference with C. Koenig, K&E team re work in process (.4); analyze correspondence re same (.5); correspond with C. Koenig, K&E team re same (.5).
07/27/23	Angela Leonard	0.50	Organize calendar and distribute notifications to K&E team re upcoming deadlines (.3); review, compile and organize correspondence, pleadings, related file materials, and distribute to K&E team (.2).
07/27/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
07/28/23	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
07/28/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
07/28/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case status.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Case Administration

Invoice Number:

1010168522

Matter Number:

53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re case workstreams.
07/31/23	Ziv Ben-Shahar	0.20	Correspond with G. Hensley, K&E team re workstream timeline updates.
07/31/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/31/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
07/31/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case status.
07/31/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, E. Jones re case workstreams (.5); analyze correspondence from R. Kwasteniet, C. Koenig, G. Hensley, E. Jones re same (.6).
07/31/23	Angela Leonard	0.50	Distribute notifications to team re upcoming deadlines.
07/31/23	Luke Spangler	0.30	Compile and circulate recently filed pleadings to R. Orren, K&E team.
Total		86.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168523
Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 637.50
Total legal services rendered	\$ 637.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Cash Management and DIP Financing

Invoice Number:

1010168523

Matter Number:

53363-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.30	1,295.00	388.50
Elizabeth Helen Jones	0.20	1,245.00	249.00
TOTALS	0.50		\$ 637.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Cash Management and DIP Financing

Invoice Number:

1010168523

Matter Number:

53363-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/23	Elizabeth Helen Jones	0.20	Correspond with A&M re cash management reporting.
07/26/23	Gabriela Zamfir Hensley	0.30	Analyze issues re settlement payment provisions re restricted cash (.2); correspond with C. Koenig, K&E team re same (.1).
Total		0.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

**Invoice Number: 1010168524
Client Matter: 53363-8**

In the Matter of Customer and Vendor Communications

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 58,500.50
Total legal services rendered	\$ 58,500.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Customer and Vendor Communications

Invoice Number:

1010168524

Matter Number:

53363-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	0.30	1,605.00	481.50
Amila Golic	20.90	995.00	20,795.50
Gabriela Zamfir Hensley	0.20	1,295.00	259.00
Elizabeth Helen Jones	1.50	1,245.00	1,867.50
Dan Latona	2.20	1,375.00	3,025.00
Patricia Walsh Loureiro	2.00	1,245.00	2,490.00
Nima Malek Khosravi	8.90	885.00	7,876.50
Rebecca J. Marston	1.60	1,155.00	1,848.00
Joshua Raphael	6.20	885.00	5,487.00
Joshua Raphael	0.70	735.00	514.50
Roy Michael Roman	5.40	885.00	4,779.00
Seth Sanders	0.90	995.00	895.50
Josh Sussberg, P.C.	0.70	2,045.00	1,431.50
Alison Wirtz	3.30	1,375.00	4,537.50
Alex Xuan	2.50	885.00	2,212.50
TOTALS	57.30		\$ 58,500.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Customer and Vendor Communications

Invoice Number:

1010168524

Matter Number:

53363-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/23	Joshua Raphael	0.70	Review, correspond re Celsius creditor inquiries.
07/02/23	Nima Malek Khosravi	0.20	Correspond with R. Roman and K&E team re customer withdrawals and related matters.
07/02/23	Joshua Raphael	0.10	Respond to creditors re creditor questions.
07/02/23	Alison Wirtz	0.20	Correspond with C. Koenig and D. Latona re inbound customer request and responses thereto.
07/03/23	Amila Golic	0.20	Correspond with N. Malek Khosravi, K&E team re customer inquiries.
07/03/23	Nima Malek Khosravi	0.40	Correspond with A. Golic, K&E team, customers, re customer withdrawals and related matters.
07/03/23	Roy Michael Roman	0.40	Review and revise correspondence re customer inquiries (.2); correspond with customers, N. Malek Khosravi, J. Raphael re same (.2).
07/05/23	Dan Latona	0.40	Telephone conference with A. Wirtz, C Street re customer communications.
07/05/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team, A&M re customer withdrawals and related matters.
07/05/23	Joshua Raphael	0.10	Correspond with creditors re inquiries.
07/05/23	Roy Michael Roman	0.30	Review and revise correspondence re customer communications (.1); correspond with customers re same (.1); correspond with J. Raphael, N. Malek Khosravi re same (.1).
07/05/23	Alison Wirtz	1.10	Conference with D. Latona and C Street team re communications matters (.4); analyze correspondence re same (.3); review and comment on communications materials (.2); correspond with C Street team re same (.2).
07/06/23	Amila Golic	1.90	Telephone conference with S. Golden re vendors list (.1); draft analysis re same (.7); correspond with Company re suspended accounts (.1); review and analyze issues re potential vendor payments (.8); correspond with A&M re same (.2).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Customer and Vendor Communications

Invoice Number:

1010168524

Matter Number:

53363-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/06/23	Nima Malek Khosravi	0.60	Correspond with J. Raphael, K&E team, A&M, Stretto re customer withdrawals and related matters.
07/06/23	Joshua Raphael	0.10	Correspond with creditors re inquiries.
07/07/23	Amila Golic	0.20	Correspond with A&M re vendor payments and executed trade agreement.
07/07/23	Nima Malek Khosravi	0.40	Correspond with A. Golic, K&E team, customers, A&M re customer withdrawals and related matters.
07/09/23	Nima Malek Khosravi	0.90	Correspond with A. Golic, K&E team re customer withdrawals and related matters.
07/09/23	Roy Michael Roman	1.10	Review and analyze correspondence from customers (.3); draft and revise correspondence re same (.6); correspond with N. Malek Khosravi, J. Raphael, customers re same (.2).
07/10/23	Bob Allen, P.C.	0.30	Telephone conference with C Street re case status.
07/10/23	Amila Golic	0.90	Review and analyze issues re vendor payments (.6); correspond with U.S. Trustee and W&C re same (.2); correspond with E. Jones re disclosure statement-related customer inquiries (.1).
07/10/23	Nima Malek Khosravi	1.20	Correspond with A. Golic, K&E team, customers re customer withdrawals and related matters.
07/10/23	Alison Wirtz	0.40	Correspond with A. Golic re trade agreement (.2); review and analyze trade agreement re same (.2).
07/10/23	Alison Wirtz	0.50	Conference with C. Koenig, R. Kwasteniet and C Street team re communications matters.
07/11/23	Amila Golic	0.10	Telephone conference with customer re case developments.
07/12/23	Amila Golic	0.50	Review and analyze customer inquiries (.4); correspond with customer re phishing attempt (.1).
07/12/23	Elizabeth Helen Jones	0.30	Correspond with N. Khosravi, K&E team re user account questions.
07/12/23	Nima Malek Khosravi	0.80	Correspond with customers, A. Golic, K&E team re customer withdrawals and related matters.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/23	Roy Michael Roman	0.50	Review and analyze correspondence from customers (.3); draft and revise correspondence re same (.2).
07/12/23	Seth Sanders	0.40	Telephone conference with Holland & Knight re creditor status.
07/12/23	Alison Wirtz	0.40	Correspond with P. Loureiro and J. Ryan re communications materials re case timelines.
07/13/23	Nima Malek Khosravi	0.60	Correspond with A. Golic, K&E team re customer withdrawals and related matters.
07/14/23	Amila Golic	0.80	Telephone conference with E. Jones, K&E team, creditor re account info (.6); correspond with R. Roman, K&E team re customer inquiry re preference exposure (.1); review and analyze issues re same (.1).
07/14/23	Elizabeth Helen Jones	0.60	Telephone conference with customer re account status (.4); correspond with customers re custody accounts (.2).
07/14/23	Nima Malek Khosravi	0.70	Correspond with J. Raphael, K&E team, customers re customer withdrawals and related matters.
07/14/23	Joshua Raphael	0.20	Telephone conference with E. Jones, K&E team, customer re suspended account.
07/14/23	Josh Sussberg, P.C.	0.10	Correspond with customer re inquiries.
07/15/23	Joshua Raphael	0.10	Correspond with customer re inquiries.
07/16/23	Amila Golic	0.40	Correspond with A&M re weekly vendor report (.2); review and analyze issues re same (.2).
07/16/23	Joshua Raphael	0.20	Review, respond to customer inquiries.
07/17/23	Amila Golic	2.00	Review and analyze draft customer responses (.5); correspond with N. Malek Khosravi re customer communications (.4); correspond with Committee and U.S. Trustee re weekly vendor report (.2); correspond with C. Koenig, E. Jones, N. Malek Khosravi re user promotion rewards issues (.9).
07/17/23	Nima Malek Khosravi	0.80	Correspond with customers, J. Raphael, K&E team re customer withdrawals and related matters.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Customer and Vendor Communications

Invoice Number:

1010168524

Matter Number:

53363-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/23	Amila Golic	3.60	Correspond with C. Koenig, K&E team re responses to customer inquiries (.6); respond to customer inquiries (2.3); revise template response re case status (.2); review and analyze draft communications to customers in probate situations (.5).
07/18/23	Elizabeth Helen Jones	0.60	Correspond with S. Sanders, K&E team, customers re customer questions on withdrawals.
07/18/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team re customer withdrawals and related matters.
07/18/23	Joshua Raphael	1.10	Review, respond to creditor questions.
07/19/23	Amila Golic	2.00	Respond to customer inquiries (1.4); correspond with D. Latona re customer account issues in cases of probate (.3); conference with N. Malek Khosravi, R. Roman, J. Raphael re customer responses (.3).
07/19/23	Patricia Walsh Loureiro	1.30	Attend Twitter spaces video conference with Company, Fahrenheit, W&C, Brown Rudnick.
07/19/23	Nima Malek Khosravi	0.70	Correspond with J. Raphael and K&E team re customer withdrawals and related matters.
07/19/23	Joshua Raphael	0.30	Telephone conference with A. Golic, K&E team re creditor questions.
07/20/23	Amila Golic	0.30	Review and respond to customer inquiries.
07/20/23	Roy Michael Roman	0.20	Draft and revise correspondence re customer inquiries (.1); correspond with A. Golic, K&E team, customers re same (.1).
07/21/23	Amila Golic	4.10	Draft response letter to customer (.6); review and analyze issues and transaction history re same (2.3); correspond with E. Jones re same (.1); review and analyze weekly vendor report (.2); correspond with Company re customer issue (.4); correspond with J. Raphael, R. Roman re customer inquiries (.2); review and analyze issues re same (.3).
07/21/23	Joshua Raphael	1.00	Review, analyze and respond to customer questions (.9); correspond A. Golic re same (.1).
07/24/23	Amila Golic	0.80	Correspond with A&M, J. Raphael, R. Roman re customer inquiries (.5); review and analyze customer inquiries (.3).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/23	Dan Latona	0.30	Telephone conference with P. Loureiro, C Street re customer communications.
07/24/23	Patricia Walsh Loureiro	0.30	Telephone conference with C Street re communications.
07/24/23	Joshua Raphael	0.40	Review, analyze customer inquiries and respond re same.
07/24/23	Roy Michael Roman	0.50	Draft and revise correspondence to customer inquiries (.3); correspond with customers re same (.2).
07/24/23	Seth Sanders	0.20	Correspond with C Street re revisions to KYC communications.
07/24/23	Alison Wirtz	0.30	Conference with D. Latona, P. Loureiro and C Street team re communications matters.
07/25/23	Amila Golic	0.50	Review and analyze customer inquiries (.3); correspond with J. Raphael, R. Roman re same (.2).
07/25/23	Roy Michael Roman	0.40	Draft and revise customer correspondence (.2); correspond with customers re same (.2).
07/25/23	Seth Sanders	0.30	Correspond with D. Latona, A. Golic, K&E tam re C Street communications revisions.
07/25/23	Josh Sussberg, P.C.	0.10	Correspond with K&E team re customer inquiries.
07/26/23	Amila Golic	0.40	Correspond with J. Raphael re customer inquiry.
07/26/23	Joshua Raphael	1.00	Review, respond to Celsius customer inquiries.
07/26/23	Roy Michael Roman	0.50	Review and revise correspondence to customers (.3); correspond with A. Golic, K&E team, customers re same (.2).
07/26/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
07/27/23	Amila Golic	1.60	Review and analyze revised letter response to customer (.6); correspond with C. Koenig, R. Roman re same (.3); review and analyze customer inquiries (.7).
07/28/23	Amila Golic	0.30	Review and analyze correspondence re draft letter re suspended accounts (.2); correspond with J. Raphael, K&E team re customer inquiries (.1).
07/28/23	Joshua Raphael	0.60	Review, respond to customer inquiries.
07/28/23	Roy Michael Roman	0.60	Draft and revise correspondence to customers (.5); correspond with A. Golic, customers re same (.1).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Josh Sussberg, P.C.	0.10	Correspond with customers re inquiries.
07/29/23	Rebecca J. Marston	0.80	Correspond with C. Koenig, K&E team re phishing notice (.3); review and revise same (.5).
07/29/23	Josh Sussberg, P.C.	0.10	Correspond with customers re inquiries.
07/29/23	Alison Wirtz	0.40	Correspond with C. Koenig and K&E team re phishing attempts (.2); review sample phishing emails (.2).
07/29/23	Alex Xuan	1.60	Draft sixth supplemental phishing notice (1.5); correspond with R. Marston, K&E team re same (.1).
07/30/23	Gabriela Zamfir Hensley	0.10	Correspond with R. Roman re account holder inquiries.
07/30/23	Joshua Raphael	0.50	Review, respond to creditor inquiries.
07/31/23	Amila Golic	0.30	Review and analyze customer inquiries.
07/31/23	Gabriela Zamfir Hensley	0.10	Correspond with A. Golic, K&E team re response to customer inquiry.
07/31/23	Dan Latona	1.50	Telephone conference with P. Loureiro, C Street re communications (.5); analyze communications materials re same (1.0).
07/31/23	Patricia Walsh Loureiro	0.40	Telephone conference with C Street Company, D. Latona re communications strategy.
07/31/23	Rebecca J. Marston	0.80	Correspond with A. Xuan, K&E team re phishing notice (.6); review and revise same (.2).
07/31/23	Joshua Raphael	0.50	Respond to customer questions.
07/31/23	Roy Michael Roman	0.90	Review correspondence re customer inquiries (.5); correspond with J. Raphael, customers re same (.4).
07/31/23	Josh Sussberg, P.C.	0.20	Correspond with customers re inquiries.
07/31/23	Alex Xuan	0.90	Revise phishing notice (.7); correspond with R. Marston, K&E team, Company re same (.2).
Total		57.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168525
Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 90,904.50
Total legal services rendered	\$ 90,904.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Claims Administration and Objections

Invoice Number:

1010168525

Matter Number:

53363-9

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	10.50	1,295.00	13,597.50
Elizabeth Helen Jones	17.90	1,245.00	22,285.50
Chris Koenig	9.20	1,425.00	13,110.00
Ross M. Kwasteniet, P.C.	10.20	2,045.00	20,859.00
Patricia Walsh Loureiro	0.50	1,245.00	622.50
Rebecca J. Marston	11.20	1,155.00	12,936.00
Caitlin McGrail	0.50	885.00	442.50
Robert Orren	1.80	570.00	1,026.00
Roy Michael Roman	0.40	885.00	354.00
Seth Sanders	0.90	995.00	895.50
Kyle Nolan Trevett	4.80	995.00	4,776.00
TOTALS	67.90		\$ 90,904.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/23	Gabriela Zamfir Hensley	0.10	Review, revise declaration in support of claim settlement.
07/03/23	Gabriela Zamfir Hensley	0.30	Review, revise declaration re claim settlement.
07/05/23	Gabriela Zamfir Hensley	0.10	Review, revise declaration in support of settlement.
07/06/23	Gabriela Zamfir Hensley	0.30	Finalize declaration in support of claim settlement.
07/09/23	Gabriela Zamfir Hensley	0.30	Correspond with Brown Rudnick, C. Koenig, K&E team re claim settlement next steps.
07/10/23	Gabriela Zamfir Hensley	1.80	Correspond with C. Koenig, K&E team re claim settlement issue (.2); analyze issues re same (.2); review, analyze correspondence, draft status letter re same (.3); revise proposed order and notice of same (.7); finalize same for filing (.4).
07/10/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re class proof of claim motion and potential resolutions.
07/10/23	Caitlin McGrail	0.50	Telephone conference with J. Raphael and N. Malek Khosravi re anticipated substantive consolidation objection.
07/11/23	Gabriela Zamfir Hensley	0.80	Analyze issues re claim settlement (.3); conference with J. Brown, K&E team re same, other contested matter (.5).
07/11/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze potential resolutions and next steps re class proof of claim.
07/11/23	Rebecca J. Marston	0.20	Correspond with C. Koenig, K&E team re dollarization research.
07/12/23	Gabriela Zamfir Hensley	0.30	Analyze issues re claim settlement (.2); correspond with C. Koenig, K&E team re same (.1).
07/13/23	Elizabeth Helen Jones	0.20	Telephone conference with C. Koenig, K&E team, W&C re claims matters.
07/13/23	Elizabeth Helen Jones	0.70	Telephone conference with Company, A&M re account statuses (.6); telephone conference with G. Hensley, K&E team, A&M re amending schedules and account status (.1).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/23	Ross M. Kwasteniet, P.C.	2.30	Review and revise letters to former executives re claim subordination (.5); telephone conference with counsel for N. Goldstein re same (.3); analyze alternatives for class proof of claim and substantive consolidation (1.5).
07/13/23	Roy Michael Roman	0.40	Review and analyze issues re nondischargeability of SEC stipulation (.3); correspond with C. Koenig, A. Wirtz, K&E team, Chambers re same (.1).
07/13/23	Seth Sanders	0.90	Draft claim subordination letters (.6); correspond with C. Koenig, shareholder counsels re same (.3).
07/14/23	Gabriela Zamfir Hensley	0.50	Analyze correspondence re claim settlement objection (.2); correspond with C. McGrail re same (.3).
07/14/23	Ross M. Kwasteniet, P.C.	1.50	Analyze issues claims against confidential counterparty.
07/16/23	Gabriela Zamfir Hensley	0.50	Analyze issues re claim settlement (.3); conference with C. Koenig re same (.1); correspond with C. McGrail re same (.1).
07/17/23	Gabriela Zamfir Hensley	3.50	Review, revise reply re claim settlement (1.1); conference with Milbank re same (.1); further revise same (.7); revise notice of proposed order (.6); finalize reply and notice for filing (.5); review, revise talking points re same (.5).
07/17/23	Ross M. Kwasteniet, P.C.	1.80	Analyze issues and potential resolutions re class proof of claim.
07/19/23	Gabriela Zamfir Hensley	0.20	Conference with R. Marston re bar date.
07/19/23	Elizabeth Helen Jones	4.90	Draft motion to settle committee class claim (3.9); further draft same (.1); correspond with C. Koenig re motion to settle committee class claim (.9).
07/19/23	Rebecca J. Marston	3.50	Correspond and conference with G. Hensley re notice and stipulation re bar date (.4); draft same (3.1).
07/20/23	Gabriela Zamfir Hensley	1.20	Review, revise stipulation re bar date (1.0); correspond with C. Koenig, R. Marston re same (.2).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Elizabeth Helen Jones	12.10	Draft motion to settle committee class claim (3.9); review, revise motion to settle committee class claim (3.9); further revise same (.2); telephone conferences and correspond with C. Koenig re motion to settle committee class claim (1.4); correspond with W&C re motion to settle committee class claim (1.1); research issues related to motion to settle committee class claim (1.6).
07/20/23	Chris Koenig	6.90	Review and revise class claim settlement motion (3.9); further revise same (.9); correspond with E. Jones, K&E team, W&C re same (2.1).
07/20/23	Rebecca J. Marston	3.50	Review and revise notice and stipulation re bar date (2.2); correspond with G. Hensley, K&E team re same (.8); correspond with W&C re same (.3); correspond with Stretto, Company re same (.2).
07/20/23	Robert Orren	1.50	Prepare for filing of stipulation establishing bar date for account holders (.7); file same (.3); distribute same for service (.2); correspond with R. Marston and Stretto re same (.3).
07/21/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re class proof of claim.
07/21/23	Rebecca J. Marston	4.00	Review and revise notice of bar date (2.4); correspond with G. Hensley, K&E team re same (.8); correspond with Stretto team re same (.5); correspond with W&C re same (.3).
07/21/23	Robert Orren	0.30	Correspond with R. Marston re submission to chambers of stipulation establishing customer bar date (.1); correspond with Stretto re service of same (.1); prepare for filing of bar date notice (.1).
07/21/23	Kyle Nolan Trevett	2.60	Draft, revise bar date notice (2.1); correspond with R. Marston, K&E team re same (.3); further revise same (.2).
07/24/23	Gabriela Zamfir Hensley	0.20	Revise claims bar date notice.
07/24/23	Kyle Nolan Trevett	0.70	Review, revise bar date notice (.5); correspond with W&C, K&E team re same (.2).
07/25/23	Gabriela Zamfir Hensley	0.20	Revise bar date notice (.1); correspond with K. Trevett, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Claims Administration and Objections

Invoice Number:

1010168525

Matter Number:

53363-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Kyle Nolan Trevett	1.00	Review, revise bar date notice (.8); correspond with G. Hensley, R. Marston re same (.2).
07/26/23	Gabriela Zamfir Hensley	0.20	Finalize bar date notice.
07/26/23	Kyle Nolan Trevett	0.50	Review, revise bar date notice (.2); review, analyze pleadings re same (.2); correspond with R. Marston, G. Hensley re same (.1).
07/28/23	Patricia Walsh Loureiro	0.20	Correspond with C. Koenig, A&M team re employee claim issues.
07/31/23	Chris Koenig	2.30	Review and revise settlement agreement re class claim (1.7); correspond with J. Ryan re same (.6).
07/31/23	Patricia Walsh Loureiro	0.30	Correspond with A&M re customer claim.
Total		67.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168526
Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 26,455.50
Total legal services rendered	\$ 26,455.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Official Committee Matters and Meetings

Invoice Number:

1010168526

Matter Number:

53363-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	1.90	1,295.00	2,460.50
Elizabeth Helen Jones	2.30	1,245.00	2,863.50
Chris Koenig	1.50	1,425.00	2,137.50
Dan Latona	8.20	1,375.00	11,275.00
Patricia Walsh Loureiro	6.20	1,245.00	7,719.00
TOTALS	20.10		\$ 26,455.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Official Committee Matters and Meetings

Invoice Number:

1010168526

Matter Number:

53363-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Dan Latona	1.00	Telephone conference with A&M team, Centerview team, W&C re mining.
07/05/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
07/06/23	Elizabeth Helen Jones	0.60	Telephone conference with D. Latona, K&E team, W&C, A&M, Centerview, W&C re case status update.
07/06/23	Dan Latona	0.70	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, W&C re open workstreams.
07/06/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
07/09/23	Patricia Walsh Loureiro	0.40	Correspond with W&C, U.S. Trustee, Company re Insperity agreement renewals.
07/12/23	Dan Latona	1.00	Telephone conference with A&M team, Centerview team, W&C re mining.
07/12/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
07/13/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (partial).
07/13/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, W&C team, Centerview, A&M and other committee advisors re case status.
07/13/23	Dan Latona	1.00	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re case strategy.
07/13/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
07/14/23	Dan Latona	0.80	Telephone conference with A&M team, W&C re mining.
07/20/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, M3, White & Case re all advisors case status updates.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Dan Latona	0.70	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team, W&C re case workstreams.
07/20/23	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
07/21/23	Dan Latona	2.00	Telephone conference with Company, W&C re mining.
07/21/23	Patricia Walsh Loureiro	1.60	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re Mining.
07/27/23	Gabriela Zamfir Hensley	1.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
07/27/23	Chris Koenig	1.50	Telephone conference with D. Latona, K&E team, A&M, Centerview, UCC professionals re key issues and next steps.
07/28/23	Dan Latona	1.00	Telephone conference with P. Loureiro, Company, W&C re mining.
Total		20.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168528
Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 80,786.00
Total legal services rendered	\$ 80,786.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

Invoice Number:

1010168528

Matter Number:

53363-11

Summary of Hours Billed

Name	Hours	Rate	Amount
Jeff Butensky	1.00	1,155.00	1,155.00
Kathy Dzienkowski	2.10	885.00	1,858.50
Bryan D. Flannery	3.20	1,545.00	4,944.00
Amila Golic	1.90	995.00	1,890.50
Sara Handibode	4.70	570.00	2,679.00
Elizabeth Helen Jones	3.80	1,245.00	4,731.00
Meena Kandallu	1.00	935.00	935.00
Ross M. Kwasteniet, P.C.	4.50	2,045.00	9,202.50
Nima Malek Khosravi	9.50	885.00	8,407.50
Caitlin McGrail	1.70	885.00	1,504.50
Roberto S. Miceli	6.20	1,895.00	11,749.00
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Jeffery S. Norman, P.C.	1.60	1,995.00	3,192.00
Seth Sanders	1.50	995.00	1,492.50
Joanna Schlingbaum	5.50	1,375.00	7,562.50
Alex Straka	0.30	1,245.00	373.50
Leonor Beatriz Suarez	19.90	885.00	17,611.50
Steve Toth	0.40	1,615.00	646.00
Alex Xuan	0.50	885.00	442.50
TOTALS	69.50		\$ 80,786.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

Invoice Number:

1010168528

Matter Number:

53363-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/02/23	Alex Straka	0.30	Review, analyze temporary security interest analysis re confidential notes.
07/03/23	Amila Golic	0.40	Correspond with D. Latona, Company, bitcoin trust counsel re sale deliverables.
07/05/23	Amila Golic	0.60	Correspond with Company, A&M, D. Latona re bitcoin trust shares sale status and next steps.
07/05/23	Seth Sanders	0.70	Correspond with Company, Togut and K&E team re Custody withdrawal matters.
07/06/23	Elizabeth Helen Jones	1.70	Review, revise communications materials related to withdrawal of assets from platform (.3); correspond with Company re withdrawal of unsupported digital assets from the platform (.2); correspond with Company, A&M, C. Koenig re sale/conversion of alt coins (1.2).
07/06/23	Seth Sanders	0.50	Correspond with Togut, Company re withdrawal of late opt-ins.
07/07/23	Amila Golic	0.40	Correspond with D. Latona, A&M, Company re status of bitcoin trust sale (.3); telephone conference with bank re same (.1).
07/07/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re alt coin conversion/sale.
07/08/23	Ross M. Kwasteniet, P.C.	1.60	Review and finalize revised motion to pay backup commitment fee to CRIB.
07/09/23	Leonor Beatriz Suarez	3.90	Review, revise asset purchase agreement.
07/10/23	Jeff Butensky	0.40	Correspond with Orrick and Celsius re escrow instructions.
07/10/23	Amila Golic	0.40	Review and analyze potential bidder's revisions to standard NDA.
07/10/23	Elizabeth Helen Jones	0.50	Correspond with Company, A&M re conversion of altcoins.
07/10/23	Nima Malek Khosravi	0.80	Correspond with J. Raphael, K&E team re anticipated settlement objections.
07/10/23	Roberto S. Miceli	1.20	Review, analyze draft purchase agreement and draft comments.
07/10/23	Joanna Schlingbaum	3.70	Revise markup of the purchase agreement.
07/10/23	Leonor Beatriz Suarez	7.30	Review, analyze purchase agreement (4.0); revise purchase agreement (3.3).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/23	Jeff Butensky	0.10	Correspond with escrow agent re joint instruction letter.
07/11/23	Kathy Dzienkowski	2.10	Review, analyze contracts and purchase and sale agreement.
07/11/23	Sara Handibode	0.70	Review, analyze of data site materials (.2); correspond with R. Miceli, K&E team re same (.3); correspond with S. Toth, R. Miceli, K&E team re property acquisition related issues (.2).
07/11/23	Elizabeth Helen Jones	1.00	Telephone conference with creditor re custody distributions (.1); correspond with A&M, C. Koenig re custody distributions (.6); correspond with Company re account questions (.3).
07/11/23	Nima Malek Khosravi	2.60	Research re settlement objections (2.3); review, analyze objection re same (.3).
07/11/23	Roberto S. Miceli	1.40	Review, analyze due diligence materials contained in data room provided by sellers.
07/11/23	Alex Xuan	0.40	Telephone conference with B. Coppola re US sale separation (.3); correspond with D. Gremling, Akin team re de minimis sale order (.1).
07/12/23	Sara Handibode	0.70	Coordinate ordering of updated title commitment with CTT (.2); correspond with R. Miceli, K&E team re same (.1); coordinate ordering of survey and zoning proposals (.2); correspond with P. Meksavanh, NDDS re property related issues (.2).
07/12/23	Nima Malek Khosravi	0.30	Review, analyze pro se settlement objection.
07/12/23	Roberto S. Miceli	1.40	Draft comments to purchase agreement (.9); telephone conference with Company re same (.5).
07/12/23	Leonor Beatriz Suarez	0.30	Correspond with J. Schlingbaum re purchase agreement summary.
07/13/23	Sara Handibode	1.20	Review, analyze of deed precedent (.6); compile mark-up of deed (.3); correspond with S. Toth, R. Miceli and K&E team re same and diligence related issues (.3).
07/13/23	Meena Kandallu	1.00	Telephone conference with S. Toth, K&E team, W&C, Company re Core APA.
07/14/23	Bryan D. Flannery	2.40	Review and revise alt coin sales agreement.
07/14/23	Amila Golic	0.10	Correspond with A&M re status of sale of bitcoin trust shares.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Sara Handibode	0.50	Review, analyze of survey and zoning proposals (.2); compile chart and correspond with S. Toth, R. Miceli and K&E team re same (.3).
07/14/23	Elizabeth Helen Jones	0.20	Telephone conference with Company re altcoin conversions.
07/14/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze A&M's report re Alt Coin sales.
07/15/23	Caitlin McGrail	1.70	Research re third party derivative releases (.7); draft reply (.8); revise order and correspond with G. Hensley re same (.2).
07/17/23	Bryan D. Flannery	0.50	Review, analyze QREDO sales agreement.
07/17/23	Nima Malek Khosravi	5.80	Draft and revise talking points re substantive consolidation and settlement agreement (5.6); revise reply re same (.2).
07/18/23	Bryan D. Flannery	0.30	Review, analyze QREDO sale agreement.
07/18/23	Steve Toth	0.20	Analyze and respond to correspondence from W&C re real estate title matters.
07/18/23	Alex Xuan	0.10	Correspond with E. Jones, A&M team re custody distribution issue.
07/19/23	Steve Toth	0.20	Analyze correspondence from W&C re title matters.
07/20/23	Sara Handibode	0.50	Coordinate ordering of title commitments with First American (.2); correspond with R. Miceli re due diligence related issues (.3).
07/20/23	Elizabeth Helen Jones	0.40	Correspond with creditors re withdrawals.
07/20/23	Roberto S. Miceli	0.50	Telephone conference with A. Burbridge re purchase agreement.
07/24/23	Sara Handibode	0.60	Compile drafts of bills of sale for properties in Reagan and Glasscock County, TX.
07/24/23	Ross M. Kwasteniet, P.C.	1.30	Analyze next steps and developments re back-up bidder process.
07/25/23	Sara Handibode	0.30	Correspond with R. Miceli, K&E team, Company re title related issues.
07/26/23	Jeff Butensky	0.50	Correspond with O. Ganot re intellectual property matters.
07/27/23	Seth Sanders	0.30	Correspond with Togut re custody preference treatment.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/23	Leonor Beatriz Suarez	4.10	Draft issues list (1.5); correspond with J. Schlingbaum re same (.1); revise issues list (1.5); correspond with J. Schlingbaum re same (.1); further revise issues list (.8); correspond with J. Norman re same (.1).
07/28/23	Roberto S. Miceli	0.80	Review, analyze real estate due diligence.
07/28/23	Jeffery S. Norman, P.C.	1.60	Review and comment on agreement for acquisition of Cedarvale facility (.9); correspond with L. Suarez and J. Schlingbaum re issues list for Cedarvale acquisition agreement (.3); correspond with S. Toth re asset perimeter for Cedarvale site (.2); correspond with C. Ferraro re same (.2).
07/28/23	Joanna Schlingbaum	1.50	Revise Cedarvale asset purchase agreement.
07/28/23	Leonor Beatriz Suarez	3.20	Review, analyze purchase agreement markup (.2); identify issues (1.0); draft issues list (1.0); revise purchase agreement (1.0).
07/29/23	Joanna Schlingbaum	0.30	Draft issues list re Cedarvale asset purchase agreement.
07/31/23	Sara Handibode	0.20	Correspond with R. Miceli re diligence related issues.
07/31/23	Roberto S. Miceli	0.90	Review, analyze purchase agreement.
07/31/23	Leonor Beatriz Suarez	1.10	Telephone conference with S. Toth re Cedarvale agreement and take notes.
Total		69.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168529
Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through July 31, 2023
(see attached Description of Legal Services for detail)

\$ 102,326.50

Total legal services rendered

\$ 102,326.50

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Corp., Governance, & Securities Matters

Invoice Number:
Matter Number:

1010168529
53363-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan D. Flannery	13.40	1,545.00	20,703.00
Elizabeth Helen Jones	2.40	1,245.00	2,988.00
Michelle Kilkenny, P.C.	2.10	2,045.00	4,294.50
Dan Latona	0.30	1,375.00	412.50
Ieuan Adrian List	1.80	1,375.00	2,475.00
Sean Magill	1.10	1,155.00	1,270.50
Jeffery S. Norman, P.C.	11.60	1,995.00	23,142.00
Hunter A. Richey	14.40	1,155.00	16,632.00
Joanna Schlingbaum	3.00	1,375.00	4,125.00
Julian J. Seigner, P.C.	11.60	1,945.00	22,562.00
Scottie Shermetaro	0.60	1,295.00	777.00
Alex Straka	1.30	1,245.00	1,618.50
Paul Zier	0.70	1,895.00	1,326.50
TOTALS	64.30		\$ 102,326.50

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Corp., Governance, & Securities Matters

Invoice Number: 1010168529
Matter Number: 53363-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/23	Alex Straka	1.30	Draft and review forbearance agreement.
07/02/23	Sean Magill	0.80	Respond to query re temporary collateral miners.
07/06/23	Bryan D. Flannery	1.10	Telephone conference with J. Block re preclearance letter (.4); review and revise preclearance letter (.7).
07/07/23	Bryan D. Flannery	5.10	Review and revise preclearance letter.
07/07/23	Julian J. Seiguer, P.C.	2.30	Review, analyze issues re preclearance letter.
07/08/23	Hunter A. Richey	1.90	Review and amend draft of preclearance letter.
07/08/23	Julian J. Seiguer, P.C.	1.30	Review, analyze issues re preclearance letter.
07/09/23	Bryan D. Flannery	0.70	Telephone conference with J. Norman, K&E team re preclearance letter (.3); review and revise same (.4).
07/09/23	Hunter A. Richey	2.90	Review and amend draft of preclearance letter (1.7); correspond with J. Norman, K&E team re same (.2); telephone conference with J. Norman, K&E team re preclearance letter (.8); correspond with J. Norman re preclearance letter (.2)
07/09/23	Julian J. Seiguer, P.C.	2.00	Review, analyze issues re preclearance letter.
07/10/23	Bryan D. Flannery	0.60	Review and revise preclearance letter.
07/11/23	Jeffery S. Norman, P.C.	3.20	Review, analyze comments to re Paxos agreement (.8); revise draft agreement including proposed revisions and comments for client review re Paxos (2.0); participate in internal controls telephone conference with Company (.4).
07/11/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re distributions.
07/11/23	Scottie Shermetaro	0.50	Telephone conference with J. Norman, K&E team re Control Function (.4); correspond with J. Norman, K&E team re same (.1).
07/12/23	Bryan D. Flannery	2.20	Telephone conference with J. Block re preclearance letter (.4); telephone conference with J. Norman, K&E team re case strategy (.3); review, analyze corporate checklist (.6); review and revise preclearance letter (.9).
07/12/23	Elizabeth Helen Jones	0.90	Review, revise preclearance letter.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Corp., Governance, & Securities Matters

Invoice Number: 1010168529
Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.7); correspond with S. Shermetaro re NLP demand for removal from web site (.2).
07/12/23	Hunter A. Richey	3.10	Review and amend draft of preclearance letter (2.6); correspond with J. Norman, K&E team re preclearance letter (.5).
07/12/23	Julian J. Seigner, P.C.	1.00	Review, analyze issues re financial statement presentation.
07/12/23	Scottie Shermetaro	0.10	Correspond with J. Norman and J. Schlingbaum re Control Function resolutions and future meetings.
07/13/23	Bryan D. Flannery	0.60	Review and revise preclearance letter.
07/13/23	Elizabeth Helen Jones	0.60	Correspond with C. Koenig, K&E team re preclearance letter.
07/13/23	Michelle Kilkenney, P.C.	1.00	Review and revise notice of default (.8); review, analyze correspondence re same (.2).
07/14/23	Bryan D. Flannery	1.20	Review and revise preclearance letter.
07/14/23	Elizabeth Helen Jones	0.30	Correspond with H. Richey, K&E team re preclearance letter.
07/14/23	Michelle Kilkenney, P.C.	1.10	Conference with Company, A. Straka, K&E team re forbearance (.5); prepare for same (.2); conference with Mawson's counsel re same (.4).
07/14/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
07/14/23	Hunter A. Richey	1.60	Review and amend draft of preclearance letter (1.3); coordinate with J. Norman, K&E team re preclearance letter (.3).
07/14/23	Paul Zier	0.50	Review, analyze issues re Blue Sky issues.
07/17/23	Bryan D. Flannery	0.20	Review, revise on preclearance letter.
07/17/23	Elizabeth Helen Jones	0.60	Correspond with B. Flannery, K&E team re preclearance letter.
07/17/23	Sean Magill	0.30	Review, analyze Mawson note documents re events of default and any cure period or security defaults.
07/17/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Company re regulatory matters and status.
07/17/23	Hunter A. Richey	0.40	Correspond with J. Norman, K&E team re draft of preclearance letter.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Corp., Governance, & Securities Matters

Invoice Number: 1010168529
Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/23	Bryan D. Flannery	0.40	Review, analyze preclearance letter.
07/18/23	Ieuan Adrian List	0.30	Review and revise preclearance letter.
07/18/23	Hunter A. Richey	0.90	Review and amend draft of preclearance letter (.6); correspond with J. Norman, K&E team re same (.3).
07/18/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re financial statement presentation.
07/18/23	Paul Zier	0.20	Review, analyze transaction issues.
07/19/23	Bryan D. Flannery	0.60	Review and revise preclearance letter.
07/19/23	Ieuan Adrian List	0.50	Review and revise preclearance letter (.3); telephone conference with Brown Rudnick and W&C re same (.2).
07/19/23	Hunter A. Richey	0.60	Revise draft of preclearance letter (.3); correspond with J. Norman, K&E team re same (.1); telephone conference with J. Norman, K&E team re next steps (.2).
07/19/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re financial statement presentation.
07/20/23	Bryan D. Flannery	0.70	Review and revise preclearance letter.
07/20/23	Jeffery S. Norman, P.C.	2.10	Review, analyze revised and proposed final Proof group staking agreement and related correspondence (.9); correspond with C. Koenig and K&E team re strategic and timing considerations for proposed confidential party service agreement as international distribution agent (.4); correspond with W&C re confidential party proposal and issues (.4); telephone conference with Company re confidential party proposal (.4).
07/20/23	Hunter A. Richey	0.80	Revise draft of preclearance letter (.6); correspond with J. Norman, K&E team re preclearance letter (.2).
07/24/23	Ieuan Adrian List	0.30	Finalize preclearance letter.
07/24/23	Jeffery S. Norman, P.C.	1.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0); videoconference with Company re regulation status (.5).
07/24/23	Hunter A. Richey	0.60	Review, analyze issues re financial statement presentation.
07/24/23	Julian J. Seiguer, P.C.	1.00	Review, analyze issues re financial statement presentation.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, Yankwitt re Celsius Network Inc.
07/25/23	Ieuan Adrian List	0.50	Finalize preclearance letter.
07/25/23	Hunter A. Richey	1.60	Review, analyze re draft of preclearance letter (1.3); submit preclearance letter (.3).
07/25/23	Julian J. Seigner, P.C.	1.00	Review, analyze issues re financial statement presentation.
07/26/23	Ieuan Adrian List	0.20	Telephone conference with Brown Rudnick and W&C re preclearance letter.
07/26/23	Jeffery S. Norman, P.C.	1.60	Review, analyze Paxos revisions to Custody agreement (.7); review, analyze drafts of Paxos agreement (.9).
07/26/23	Joanna Schlingbaum	0.50	Revise issues list for Paxos custody agreement.
07/27/23	Joanna Schlingbaum	2.50	Revise Fahrenheit issues list prepared by L. Suarez (1.3); review, analyze Fahrenheit services agreement for material issues (1.2).
07/28/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with Perella Weinberg re blockchain identity management proposal for KYC/AML (.9); review, analyze GDPR data exchange agreement draft from M. Harris (.3); review, analyze correspondence from M. Harris re GDPR analysis (.1).
Total		64.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168530
Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 15,785.50
Total legal services rendered	\$ 15,785.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Employee Matters

Invoice Number:

1010168530

Matter Number:

53363-13

Summary of Hours Billed

Name	Hours	Rate	Amount
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Elizabeth Helen Jones	2.20	1,245.00	2,739.00
Sydney Jones	3.10	1,425.00	4,417.50
Ross M. Kwasteniet, P.C.	1.60	2,045.00	3,272.00
Dan Latona	1.00	1,375.00	1,375.00
Roy Michael Roman	0.40	885.00	354.00
Anthony Vincenzo Sexton, P.C.	0.20	1,680.00	336.00
Alison Wirtz	2.30	1,375.00	3,162.50
TOTALS	10.90		\$ 15,785.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Alison Wirtz	0.30	Correspond with G. Hensley re employee obligations and communications strategy.
07/10/23	Sydney Jones	0.80	Review and revise employee separation and release agreement.
07/10/23	Elizabeth Helen Jones	0.30	Correspond with S. Jones re employee matters.
07/11/23	Sydney Jones	0.30	Correspond with Company re employee consulting agreement.
07/11/23	Elizabeth Helen Jones	1.30	Telephone conference with counsel to certain employees re employee matters (.4); correspond with S. Jones, K&E team, Company re revised agreement re employee (.9).
07/12/23	Elizabeth Helen Jones	0.60	Correspond with Company, C. Koenig re employee agreement.
07/12/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze employment dispute agreement.
07/16/23	Sydney Jones	1.00	Review and provide comments to separation and release agreement.
07/16/23	Alison Wirtz	1.30	Review and analyze wages order (.4); correspond with C. Koenig and K&E team re same (.9).
07/17/23	Sydney Jones	0.30	Telephone conference with Company re employment separation matters.
07/18/23	Alison Wirtz	0.40	Correspond with C Street team re employee townhall materials.
07/19/23	Gabriela Zamfir Hensley	0.10	Correspond with D. Latona, K&E team re employee townhall.
07/19/23	Dan Latona	1.00	Telephone conference with Company re employee settlement (.2); analyze script, presentation re town hall (.3); participate in same (.5).
07/20/23	Sydney Jones	0.40	Correspond with E. Jones, K&E team re Israeli employment matters.
07/20/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re separation of an employee.
07/21/23	Sydney Jones	0.30	Review and analyze correspondence with Company re employment separation matter.
07/21/23	Alison Wirtz	0.30	Correspond with S. Jones and R. Kwasteniet re final wages order and employee matter.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Roy Michael Roman	0.40	Draft and revise adjournment re key employee incentive plan (.2); correspond with C. Koenig, K&E team re same (.2).
Total		10.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168531
Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 796.50
Total legal services rendered	\$ 796.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Executory Contracts and Unexpired Leases

Invoice Number:

1010168531

Matter Number:

53363-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua Raphael	0.40	885.00	354.00
Roy Michael Roman	0.50	885.00	442.50
TOTALS	0.90		\$ 796.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Executory Contracts and Unexpired Leases

Invoice Number:

1010168531

Matter Number:

53363-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/23	Joshua Raphael	0.40	Review, revise cure objection tracker.
07/17/23	Roy Michael Roman	0.50	Review, analyze correspondence from Industrious re Industrious security deposit (.3); correspond with J. Ryan, K&E team re same (.2).
Total		0.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168532
Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 3,177.50
Total legal services rendered	\$ 3,177.50

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
SOFAs and Schedules

Invoice Number: 1010168532
Matter Number: 53363-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	1.00	995.00	995.00
Elizabeth Helen Jones	0.90	1,245.00	1,120.50
Nima Malek Khosravi	1.00	885.00	885.00
Gabrielle Christine Reardon	0.20	885.00	177.00
TOTALS	3.10		\$ 3,177.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

SOFAs and Schedules

Invoice Number:

1010168532

Matter Number:

53363-15

Description of Legal Services

Date	Name	Hours	Description
07/07/23	Amila Golic	1.00	Telephone conference with E. Jones, K&E team, A&M re issues re amendment of SoFAs and schedules (.9); review and analyze correspondence re same (.1).
07/07/23	Elizabeth Helen Jones	0.90	Telephone conference with A. Golic, K&E team, A&M re amendments to schedules.
07/07/23	Nima Malek Khosravi	0.50	Conference with E. Jones, K&E team, A&M re schedules.
07/18/23	Gabrielle Christine Reardon	0.20	Correspond with G. Hensley re discrepancy between SoFA and viewed balances.
07/20/23	Nima Malek Khosravi	0.50	Conference with E. Jones, K&E team, A&M re amending schedules (partial).
Total		3.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168533
Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 64,962.50
Total legal services rendered	\$ 64,962.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Hearings

Invoice Number:

1010168533

Matter Number:

53363-16

Summary of Hours Billed

Name	Hours	Rate	Amount
Ziv Ben-Shahar	5.70	885.00	5,044.50
Kara Blasingame	0.70	295.00	206.50
Grace C. Brier	2.00	1,245.00	2,490.00
Jessica Davis	1.50	395.00	592.50
Amila Golic	3.10	995.00	3,084.50
Gabriela Zamfir Hensley	1.40	1,295.00	1,813.00
Elizabeth Helen Jones	1.20	1,245.00	1,494.00
Chris Koenig	7.90	1,425.00	11,257.50
Ross M. Kwasteniet, P.C.	1.00	2,045.00	2,045.00
Patricia Walsh Loureiro	2.40	1,245.00	2,988.00
Rebecca J. Marston	2.90	1,155.00	3,349.50
T.J. McCarrick	1.10	1,265.00	1,391.50
Caitlin McGrail	3.00	885.00	2,655.00
Georgia Meadow	17.90	325.00	5,817.50
Patrick J. Nash Jr., P.C.	1.00	2,045.00	2,045.00
Robert Orren	16.00	570.00	9,120.00
Roy Michael Roman	5.50	885.00	4,867.50
Luke Spangler	1.90	325.00	617.50
Morgan Willis	0.50	395.00	197.50
Alison Wirtz	2.20	1,375.00	3,025.00
Lydia Yale	1.60	335.00	536.00
Tanzila Zomo	1.00	325.00	325.00
TOTALS	81.50		\$ 64,962.50

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Hearings

Invoice Number: 1010168533
Matter Number: 53363-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/23	Robert Orren	0.40	Correspond with L. Spangler and G. Meadow re July 18 hearing logistics.
07/11/23	Georgia Meadow	0.60	Conference with R. Orren re July 18 hearing logistics.
07/11/23	Robert Orren	0.70	Conference with G. Meadow re July 18 hearing logistics (.6); correspond with R. Roman re agenda for hearing (.1).
07/11/23	Roy Michael Roman	0.40	Review and revise notice of adjournment WTW retention (.3); correspond with P. Walsh Loureiro re same (.1).
07/12/23	Amila Golic	1.00	Revise agenda for July 18 hearing.
07/12/23	Patricia Walsh Loureiro	0.70	Review, revise notice of omnibus hearings.
07/12/23	Caitlin McGrail	0.40	Review, revise notice of hybrid omnibus hearings (.3); correspond with C. Koenig and K&E team re same (.1).
07/12/23	Georgia Meadow	2.50	Compile July 18 agenda materials for distribution to Judge Glenn's chambers.
07/12/23	Roy Michael Roman	1.20	Review and revise agenda re July 18 omnibus hearings (1.0); correspond with A. Golic re same (.2).
07/13/23	Amila Golic	0.90	Revise July 18 agenda (.7); correspond with R. Roman re same (.2).
07/13/23	Caitlin McGrail	1.60	Review, revise notice of hearing (.1); correspond with C. Koenig and K&E team re filing same (.1); draft notices of status conference (1.4).
07/13/23	Georgia Meadow	2.20	Prepare and compile July 18 agenda materials for distribution to Judge Glenn's chambers.
07/13/23	Robert Orren	1.00	Correspond with G. Meadow and K&E team re July 18 hearing preparation and logistics (.7); file notices of omnibus hearings (.2); distribute same for service (.1).
07/13/23	Roy Michael Roman	0.40	Review and revise agenda re July 18 omnibus hearing (.2); correspond with C. Koenig, K&E team re same (.2).
07/13/23	Luke Spangler	0.90	Correspond with M. Willis, K&E team re July 18 hearing preparations (.5); telephone conference with M. Willis, K&E team re July 18 hearing preparations (.4).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/23	Alison Wirtz	0.40	Review and comment on July 18 hearing agenda (.2); correspond with R. Roman re same (.2).
07/14/23	Amila Golic	0.90	Review and revise agenda for July 18 hearing (.5); correspond with R. Roman, K&E team re same (.4).
07/14/23	Patricia Walsh Loureiro	0.40	Review, revise notices of status conference.
07/14/23	Caitlin McGrail	1.00	Review, revise notices of hearing (.8); correspond with C. Koenig, P. Loureiro, and K&E team re same (.2).
07/14/23	Georgia Meadow	3.60	Prepare and compile July 18 agenda materials for distribution to Judge Glenn's chambers.
07/14/23	Robert Orren	2.30	Prepare July 18 hearing agenda materials for internal use and submission to Judge Glenn (1.2); correspond with R. Roman, M. Willis, L. Spangler and G. Meadow re hearing preparation (1.1).
07/14/23	Roy Michael Roman	0.70	Review and revise agenda re July 18 omnibus hearing (.4); correspond with A. Golic re same (.1); correspond with C. Koenig, A. Wirtz, K&E team re same (.2).
07/14/23	Luke Spangler	0.50	Correspond with M. Willis, K&E team re July 18 hearing preparations.
07/14/23	Alison Wirtz	0.90	Correspond with R. Roman and K&E team re hearing logistics.
07/16/23	Robert Orren	2.80	Prepare and compile July 18 agenda materials for distribution to Judge Glenn (2.6); correspond with printing vendor re same (.2).
07/17/23	Amila Golic	0.30	Correspond with R.M. Roman re amended agenda.
07/17/23	Chris Koenig	3.30	Prepare for hearing on July 18.
07/17/23	Georgia Meadow	3.70	Prepare and compile July 18 hearing materials for distribution to Judge Glenn's chambers (3.1); coordinate with R. Orren re same (.6).
07/17/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze agenda for July 18 hearing.
07/17/23	Robert Orren	3.10	Prepare and compile materials for July 18 hearing (.8); correspond with R. Roman, M. Willis, L. Spangler and G. Meadow re same (.8); prepare for filing of amended agenda for same (.3); file same (.3); prepare amended agenda items for distribution to Judge Glenn (.9).

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Hearings

Invoice Number: 1010168533
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/23	Roy Michael Roman	0.90	Correspond with C. Koenig, K&E team re hearing logistics (.4); review, analyze materials re same (.1); draft and revise hearing agenda re same (.4).
07/17/23	Luke Spangler	0.20	Correspond with K&E team re July 18 hearing preparations.
07/18/23	Grace C. Brier	2.00	Prepare for omnibus hearing (.8); attend omnibus hearing (1.2).
07/18/23	Gabriela Zamfir Hensley	1.30	Correspond with M. Willis, K&E team re hearing (.2); telephonically attend July 18 omnibus hearing (partial) (1.1).
07/18/23	Elizabeth Helen Jones	1.20	Attend July 18 hearing in person.
07/18/23	Chris Koenig	4.60	Participate in omnibus hearing (1.2); prepare for hearing (3.4).
07/18/23	Ross M. Kwasteniet, P.C.	1.00	Participate in July omnibus hearing.
07/18/23	Patricia Walsh Loureiro	1.30	Participate in omnibus hearing.
07/18/23	T.J. McCarrick	1.10	Attend Celsius omnibus hearing.
07/18/23	Georgia Meadow	3.90	Prepare materials for July 18 omnibus hearing (2.1); attend and assist with July 18, 2023 hearing (1.8).
07/18/23	Patrick J. Nash Jr., P.C.	0.90	Participate in hearing.
07/18/23	Robert Orren	5.50	Prepare materials for Celsius hearing (2.2); correspond with G. Meadow re same (.8); attend Celsius hearing (2.5).
07/18/23	Alison Wirtz	0.90	Attend portion of omnibus hearing re interim fee applications.
07/18/23	Lydia Yale	1.60	Open listen-only conference line into July 18, 2023 hearing and confirm continued connection of same.
07/19/23	Gabriela Zamfir Hensley	0.10	Correspond with R. Roman, K&E team re order submissions for chambers.
07/19/23	Roy Michael Roman	0.70	Review and analyze proposed orders for delivery to Chambers (.4); draft correspondence re same (.2); correspond with G. Hensley, K&E team, Chambers re same (.1).
07/20/23	Kara Blasingame	0.70	Coordinate filings of notices of appearance and pro hac vice forms.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Jessica Davis	1.50	Review, revise notice of appearance for C. Koenig (.3); review, revise notice of appearance for B. Allen (.3); prepare and file notice of appearance for C. Koenig (.3); review notice of appearance for B. Allen (.3); prepare and file motion for admission pro hac vice for R. Cunningham (.3).
07/21/23	Morgan Willis	0.50	Prepare agenda (.2); file agenda (.3).
07/25/23	Ziv Ben-Shahar	2.30	Draft revised notice re rescheduled August omnibus hearing (1.7); correspond with R. Marston, D. Latona re same (.6).
07/25/23	Rebecca J. Marston	1.00	Correspond with Z. Ben-Shahar re notice of amended hybrid omnibus hearings (.2); review and revise same (.8).
07/25/23	Georgia Meadow	1.40	Prepare August 10 hearing materials (1.2); correspond with T. Zomo re same (.2).
07/25/23	Robert Orren	0.20	Correspond with T. Zomo and G. Meadow re August 10 hearing preparation.
07/25/23	Roy Michael Roman	0.50	Prepare notifications re hearing dates, deadlines (.3); correspond with G. Hensley, A. Golic re same (.2).
07/25/23	Luke Spangler	0.30	Correspond with R. Orren, K&E team re August 10 hearing preparation.
07/25/23	Tanzila Zomo	1.00	Prepare materials for upcoming omnibus hearing (.8); coordinate with G. Meadow re same (.2).
07/26/23	Ziv Ben-Shahar	3.40	Review, revise notice re hearing adjournment (.8); correspond with P. Loureiro re same (.2); further revise same (.5); correspond with R. Marston, C. Koenig re same (.5); further revise same (1.1); correspond with C. Koenig, M. Willis re filing of same (.3).
07/26/23	Rebecca J. Marston	1.90	Review and revise omnibus hearings notice (1.5); correspond with Z. Ben-Shahar re same (.4).
07/26/23	Roy Michael Roman	0.70	Review and revise notices re adjournment (.5); correspond with C. Koenig, P. Loureiro, K&E team re same (.2).

Total**81.50**

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168534
Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 21,553.00
Total legal services rendered	\$ 21,553.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Insurance and Surety Matters

Invoice Number:

1010168534

Matter Number:

53363-17

Summary of Hours Billed

Name	Hours	Rate	Amount
Susan D. Golden	0.50	1,475.00	737.50
Amila Golic	0.30	995.00	298.50
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Elizabeth Helen Jones	5.90	1,245.00	7,345.50
Ross M. Kwasteniet, P.C.	2.60	2,045.00	5,317.00
William T. Pruitt	2.70	1,550.00	4,185.00
Joshua Raphael	3.70	885.00	3,274.50
Roy Michael Roman	0.30	885.00	265.50
TOTALS	16.10		\$ 21,553.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Gabriela Zamfir Hensley	0.10	Conference with W&C, Brown Rudnick, USBTC re NewCo insurance.
07/05/23	Elizabeth Helen Jones	0.70	Correspond with counsel to Euclid re D&O insurance matters (.4); correspond with C. Koenig, K&E team re same (.3).
07/05/23	William T. Pruitt	0.70	Review, analyze insurer's response to proposed lift-stay order (.4); correspond with C. Koenig and E. Jones re same (.1); review and analyze proposed response to insurer (.2).
07/05/23	Joshua Raphael	0.70	Review, analyze hearing transcript re D&O order (.5); correspond with E. Jones, K&E team re same (.2).
07/06/23	William T. Pruitt	0.30	Correspond with R. Kwasteniet, K&E team, Euclid counsel re insurance matters.
07/07/23	Elizabeth Helen Jones	0.70	Correspond with R. Kwasteniet, K&E team, Euclid counsel re insurance matters.
07/10/23	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, K&E team, Company re D&O insurance matters (.4); telephone conference with C. Koenig, K&E team, W&C, Euclid counsel and counsel to certain insured parties re insurance policy proceeds stay relief (.4); review, analyze proposed language from counsel to Euclid for insurance order (.3); correspond with R. Kwasteniet, K&E team re proposed language (.3).
07/10/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with Company, W. Pruitt, K&E team re D&O insurance and next steps (.5); telephone conference with Euclid counsel re lift stay order (.4); review issues re lift stay order (.5).
07/10/23	William T. Pruitt	1.00	Review, analyze Marsh proposal re claims (.1); telephone conference with Company, R. Kwasteniet, K&E team re same (.4); review, analyze order re lift-stay motion (.3); telephone conference with insurer's counsel re same (.2).
07/10/23	Joshua Raphael	0.20	Telephone conference with E. Jones, K&E team, W&C, counsel to underwriters, counsel to insured parties re D&O order.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/23	Joshua Raphael	1.50	Correspond with chambers re D&O order (.9); review, revise proposed order (.6).
07/14/23	Elizabeth Helen Jones	1.10	Review, revise letter re proposed insurance orders (.4); review, revise proposed order (.2); correspond with J. Raphael, K&E team re same (.5).
07/14/23	Joshua Raphael	0.30	Review, revise D&O letter (.2); correspond with E. Jones re same (.1).
07/16/23	Elizabeth Helen Jones	0.30	Review, analyze letter re D&O insurance order (.2); correspond with J. Raphael re same (.1).
07/16/23	Joshua Raphael	0.40	Review, revise D&O letter (.3); correspond with E. Jones re same (.1).
07/17/23	Elizabeth Helen Jones	1.70	Review, revise letter re D&O insurance proposed order (.7); correspond with J. Raphael, K&E team re same (.6); correspond with Euclid counsel re proposed order and letter (.2); coordinate submission of letter and proposed orders to Chambers (.2).
07/17/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise order and letter to chambers re Euclid motion for relief from stay.
07/17/23	Joshua Raphael	0.60	Compile D&O letter and order (.4); correspond with E. Jones, K&E team, chambers re same (.2).
07/19/23	William T. Pruitt	0.30	Review, analyze Marsh claims handling proposal (.2); correspond with R. Kwasteniet, K&E team re same (.1).
07/20/23	Amila Golic	0.20	Correspond with A&M, E. Jones re expiring insurance policies.
07/20/23	Roy Michael Roman	0.30	Correspond with D. Latona, K&E team, A&M team re insurance policy correspondence (.1); draft correspondence to Great Lakes Insurance re same (.2).
07/21/23	Susan D. Golden	0.50	Correspond with U.S. Trustee re insurance policy renewals (.1); correspond with A. Golic, A&M re same (.4).
07/21/23	Amila Golic	0.10	Correspond with S. Golden, A&M re insurance certificates.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Insurance and Surety Matters

Invoice Number:

1010168534

Matter Number:

53363-17

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	William T. Pruitt	0.40	Prepare for and participate in telephone conference with Mashinsky counsel re insurance issues.
Total		16.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168535
Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> <u>\$ 859,252.00</u>
Total legal services rendered	\$ 859,252.00

Summary of Hours Billed

Name	Hours	Rate	Amount
Ziv Ben-Shahar	14.30	885.00	12,655.50
Grace C. Brier	1.90	1,245.00	2,365.50
Jacqueline Clover	0.50	1,375.00	687.50
Joseph A. D'Antonio	1.10	1,080.00	1,188.00
Jessica Davis	1.30	395.00	513.50
Bryan D. Flannery	0.30	1,545.00	463.50
Emma L. Flett	4.50	1,795.00	8,077.50
Susan D. Golden	0.50	1,475.00	737.50
Amila Golic	88.60	995.00	88,157.00
Max Harris	5.90	1,375.00	8,112.50
Gabriela Zamfir Hensley	24.90	1,295.00	32,245.50
Elizabeth Helen Jones	37.10	1,245.00	46,189.50
Maggie Kate King	12.40	995.00	12,338.00
Chris Koenig	116.80	1,425.00	166,440.00
Ross M. Kwasteniet, P.C.	60.50	2,045.00	123,722.50
Dan Latona	21.00	1,375.00	28,875.00
Patricia Walsh Loureiro	20.40	1,245.00	25,398.00
Allison Lullo	1.70	1,410.00	2,397.00
Rebecca J. Marston	22.50	1,155.00	25,987.50
T.J. McCarrick	0.20	1,265.00	253.00
Caitlin McGrail	8.10	885.00	7,168.50
Patrick J. Nash Jr., P.C.	1.90	2,045.00	3,885.50
Jeffery S. Norman, P.C.	30.60	1,995.00	61,047.00
Robert Orren	6.10	570.00	3,477.00
Joshua Raphael	61.10	885.00	54,073.50
Gabrielle Christine Reardon	16.00	885.00	14,160.00
Roy Michael Roman	12.20	885.00	10,797.00
Jimmy Ryan	48.40	995.00	48,158.00
Seth Sanders	12.40	995.00	12,338.00
Joanna Schlingbaum	3.40	1,375.00	4,675.00
Steve Toth	3.10	1,615.00	5,006.50
Kyle Nolan Trevett	9.00	995.00	8,955.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Disclosure Statement, Plan, Confirmation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Morgan Willis	1.80	395.00	711.00
Alison Wirtz	8.00	1,375.00	11,000.00
Alex Xuan	24.80	885.00	21,948.00
Tanzila Zomo	0.80	325.00	260.00
Edwin S. del Hierro, P.C.	2.40	1,995.00	4,788.00
TOTALS	686.50		\$ 859,252.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/23	Chris Koenig	1.20	Review and revise disclosure statement motion exhibits.
07/01/23	Ross M. Kwasteniet, P.C.	0.80	Review, analyze strategy and tactics re BRIC backup bid.
07/01/23	Patricia Walsh Loureiro	1.30	Review, revise disclosure statement motion exhibits.
07/01/23	Jimmy Ryan	0.70	Correspond with R. Roman, K&E team re disclosure statement motion exhibits (.5); review, revise ballot (.2).
07/01/23	Jimmy Ryan	0.80	Correspond with A. Golic, K&E team, W&C team and A&M team re valuation report.
07/02/23	Jimmy Ryan	0.40	Correspond with C. Koenig, D. Latona and A. Colodny re valuation report.
07/03/23	Gabriela Zamfir Hensley	0.40	Review, revise chapter 11 plan.
07/03/23	Elizabeth Helen Jones	0.50	Draft, revise dates tracker re confirmation hearing and related deadlines.
07/03/23	Chris Koenig	0.80	Review, revise disclosure statement motion and exhibits.
07/03/23	Rebecca J. Marston	0.50	Correspond with E. Jones re plan supplement documents (.1); review, analyze plan re same (.4).
07/03/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze proposal re revised BRIC bid protections.
07/03/23	Gabrielle Christine Reardon	0.70	Review and revise plan (.3); correspond with C. Koenig re same (.1); correspond with W&C and Brown Rudnick re same (.3).
07/03/23	Roy Michael Roman	0.60	Review and revise ballots to conform to updated plan terms (.5); correspond with C. Koenig, P. Loureiro, K&E team re same (.1).
07/03/23	Seth Sanders	1.60	Revise plan (1.3); correspond with G. Hensley, K&E team re same (.3).
07/04/23	Chris Koenig	1.70	Review and revise BRIC backup motion (1.3); correspond with D. Latona, K&E team, UCC, BRIC re same (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Amila Golic	4.10	Review, revise disclosure statement to conform to revised plan (2.8); review, analyze disclosure statement motion and exhibits (.9); correspond with A. Sexton, K&E team re tax disclosure updates (.2); correspond with E. Jones, K&E team re general disclosure statement revisions (.2).
07/05/23	Gabriela Zamfir Hensley	0.90	Correspond with A. Sexton, K&E team re plan (.3); review, revise plan (.3); analyze issues re same (.3).
07/05/23	Elizabeth Helen Jones	1.90	Review, revise ballots (.5); review, revise exhibits to disclosure statement (1.4).
07/05/23	Chris Koenig	4.50	Review, revise disclosure statement motion and exhibits (1.1); review, revise backup BRIC motion and declaration (1.6); correspond with D. Latona, K&E team, BRIC, W&C re same (1.8).
07/05/23	Ross M. Kwasteniet, P.C.	1.80	Negotiate revised agreement re BRIC backup bid.
07/05/23	Dan Latona	2.80	Telephone conference with W&C re mediation (.4); draft, revise outline re same (1.0); telephone conference with W&C, Selendy, Offit re same (.7); review, analyze revised BRIC motion (.7).
07/05/23	Patricia Walsh Loureiro	4.30	Review, revise plan (1.2); review, revise disclosure statement motion exhibits (3.1).
07/05/23	Joshua Raphael	3.60	Draft BRIC motion (1.2); revise motion to expedite (.4); further revise same (.8); further revise fee motion (1.2).
07/05/23	Gabrielle Christine Reardon	0.50	Review, revise plan of reorganization.
07/05/23	Roy Michael Roman	0.60	Review, revise disclosure statement ballots to conform with plan (.4); correspond with P. Loureiro, J. Ryan re same (.2).
07/05/23	Jimmy Ryan	9.20	Correspond with P. Loureiro, K&E team and W&C re disclosure statement motion and exhibits (.8); review, analyze W&C markup of ballots (.2); review, revise same (3.9); correspond with D. Latona, K&E team re motion to approve backup bidder fees (.3); review, review same (.4); review, revise disclosure statement motion (2.6); review, analyze W&C markup of same (.5); correspond with P. Loureiro re same (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Seth Sanders	0.70	Revise confirmation date tracker (.5); correspond with E. Jones, K&E team re same (.2).
07/05/23	Kyle Nolan Trevett	3.10	Review, revise disclosure statement motion exhibits (2.9); correspond with P. Loureiro, J. Ryan re same (.2).
07/05/23	Alex Xuan	0.40	Revise disclosure statement re flowcharts.
07/06/23	Amila Golic	4.60	Correspond with J. Ryan re deal terms (.1); correspond with A&M, E. Jones re revised disclosure statement data and charts (.2); review, revise disclosure statement (3.5); revise disclosure statement tax section (.8).
07/06/23	Gabriela Zamfir Hensley	0.50	Conference with Paul Weiss, A&M re obligations to prior plan sponsor (.2); review, analyze issues re plan (.3).
07/06/23	Elizabeth Helen Jones	1.60	Review, revise charts as exhibits to disclosure statement (.4); review, revise amended disclosure statement (.9); correspond with J. Ryan, K&E team re disclosure statement motion (.3).
07/06/23	Chris Koenig	4.80	Review, revise disclosure statement motion and exhibits (1.4); review, revise backup BRIC motion and declaration (1.6); correspond with D. Latona, K&E team, BRIC, UCC re same (1.8).
07/06/23	Ross M. Kwasteniet, P.C.	2.80	Review, revise plan.
07/06/23	Patricia Walsh Loureiro	6.60	Review, revise disclosure statement motion and related documents (6.2); correspond with J. Ryan, K&E team re same (.4).
07/06/23	Rebecca J. Marston	0.90	Review, analyze plan re timing of plan supplement documents (.7); correspond with E. Jones, K&E team re same (.2).
07/06/23	Caitlin McGrail	1.60	Review, revise disclosure statement flowcharts (1.3); correspond with A. Xuan and K&E team re same (.3).
07/06/23	Jeffery S. Norman, P.C.	1.20	Conference with W&C, Company, Fahrenheit re plan (1.0); prepare for same (.2).
07/06/23	Robert Orren	0.90	Prepare for filing of disclosure statement motion (.5); correspond with J. Ryan, K&E team, Stretto re same (.4).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/06/23	Joshua Raphael	6.30	Review, revise motion to expedite (.8); draft declaration re same (.3); draft correspondence to U.S. Trustee re motion to expedite (.5); revise fee motion (.9); correspond with A&M re BRIC fees (.1); revise declaration (2.0); revise fee motion (.8); correspond with C. Koenig, K&E team, W&C, Willke re same (.2); revise notice of backup bid submission deadline (.2); further revise declaration (.5).
07/06/23	Gabrielle Christine Reardon	0.50	Correspond with S. Sanders, P. Loureiro re plan revisions (.2); review, revise plan (.2); correspond with G. Hensley, K&E team re same (.1).
07/06/23	Roy Michael Roman	1.40	Review, revise ballots re disclosure statement motion (1.2); correspond with P. Loureiro, K&E team re same (.2).
07/06/23	Roy Michael Roman	4.20	Review, revise disclosure statement motion, relevant exhibits (3.8); correspond with C. Koenig, K&E team re same (.4).
07/06/23	Jimmy Ryan	12.20	Review, revise disclosure statement motion (3.5); review, revise ballots (3.4); correspond with P. Loureiro, K&E team, W&C and Willkie re disclosure statement motion and exhibits (2.7); telephone conference with W&C re same (.1); telephone conferences with P. Loureiro re same (.2); telephone conferences with R. Roman re same (1.2); prepare for filing of same (1.1).
07/06/23	Seth Sanders	0.40	Review, revise confirmation tracker (.3); correspond with G. Hensley, K&E team re same (.1).
07/06/23	Steve Toth	1.30	Analyze plan support agreement.
07/06/23	Kyle Nolan Trevett	3.90	Review, revise disclosure statement motion exhibits, solicitation materials (3.7); correspond with P. Loureiro, J. Ryan re same (.2).
07/06/23	Morgan Willis	0.90	Prepare disclosure statement motion (.5); file same (.4).
07/06/23	Alison Wirtz	0.50	Conference with P. Loureiro re DS motion considerations ahead of filing.
07/06/23	Alex Xuan	0.90	Revise disclosure statement re flowcharts (.7); correspond with C. McGrail, E. Jones re same (.2).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Disclosure Statement, Plan, Confirmation

Invoice Number:

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/06/23	Edwin S. del Hierro, P.C.	2.40	Review precedent arrangements with trust companies relating to digital assets (1.2); review regulatory guidance (.8); review document with Paxos Trust and prepare comments to same (.4).
07/07/23	Amila Golic	6.00	Revise disclosure statement (2.6); review, analyze disclosure statement motion and exhibits (1.2); correspond with J. Raphael, E. Jones re disclosure statement hearing notice (.1); revise Q&A section (2.1).
07/07/23	Elizabeth Helen Jones	0.40	Review, revise notice of disclosure statement hearing.
07/07/23	Chris Koenig	3.70	Review and revise backup BRIC motion and declaration (1.9); correspond with D. Latona, K&E team, BRIC, UCC re same (1.8).
07/07/23	Joshua Raphael	5.60	Revise declaration in support of motion to expedite, fees (.3); correspond with C. Koenig, K&E team re motion to expedite (.1); draft notice re disclosure statement hearing (.4); review, analyze disclosure statement motion re same (.1); review, analyze precedent re same (.1); telephone conference with E. Jones, K&E team, A&M re schedules (.9); correspond with C. Koenig, K&E team, Willkie re BRIC motions (.1); correspond with chambers re same (.1); prepare letter re objection deadline extension (.2); revise motion to expedite (.4); correspond with C. Koenig, K&E team, chambers re same (.2); revise disclosure statement notice (1.3); revise backup plan sponsor motion (.8); revise notice (.2); correspond with C. Koenig, E. Jones re same (.1); further revise BRIC motion and declaration (.3).
07/07/23	Jimmy Ryan	2.80	Correspond with J. Raphael, K&E team, W&C, Willkie, and U.S. Trustee re motion to approve backup plan sponsor fees and expenses (.8); review, revise, re same (.8); review, revise declaration in support of same (.6); review, analyze motion to expedite re same (.6).
07/08/23	Elizabeth Helen Jones	0.10	Correspond with C. Koenig, K&E team re notice of disclosure statement hearing.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/08/23	Chris Koenig	2.90	Review and revise BRIC motion and declaration (2.1); correspond with UCC, BRIC, D. Latona, K&E team re same (.8).
07/08/23	Robert Orren	2.50	File notice of hearing on disclosure statement (.2); distribute same for service (.1); prepare for filing of motion to approve fees and expenses for backup plan sponsor and related motion to shorten (1.3); file same (.4); correspond with J. Raphael and J. Ryan re same (.3); distribute same for service (.2).
07/08/23	Joshua Raphael	4.70	Review, revise declaration, motion to expedite (.9); review, revise BRIC motion (.7); draft disclosure statement hearing notice (.5); correspond C. Koenig, K&E team re same (.1); revise disclosure statement notice (.4); revise backup plan sponsor agreement (.3); revise declaration re same (.8); further revise motion to expedite (.7); prepare same for filing (.3).
07/08/23	Jimmy Ryan	1.60	Correspond with J. Raphael, K&E team, W&C and Willkie re motion to approve backup plan sponsor fees and expenses (1.3); review, revise same (.3).
07/08/23	Alison Wirtz	1.10	Review and comment on borrow mediation statement (.4); review precedent re same (.7).
07/09/23	Chris Koenig	0.50	Review and revise BRIC declaration.
07/09/23	Robert Orren	1.80	Prepare for filing of declaration in support of motion approving fees of backup plan sponsor and notice of amended back plan sponsor agreement (1.4); correspond with J. Ryan and J. Raphael re same (.4).
07/09/23	Joshua Raphael	2.30	Revise backup PSA declaration (.2); revise backup plan sponsor agreement (1.6); telephone conference with J. Ryan re same (.2); review, revise backup plan sponsor motion (.3).
07/09/23	Jimmy Ryan	2.20	Correspond with J. Raphael, K&E team, W&C and Willkie re backup plan sponsor fees and expenses motion (1.4); review, revise A&R backup plan sponsor agreement (.4); telephone conference with J. Raphael re same (.2); correspond with D. Latona, W&C team and A&M team re valuation report (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/09/23	Alison Wirtz	5.40	Review and revise borrow mediation statement and settlement position (3.4); correspond with A. Xuan re same (.1); review and revise further revised statement (.8); review and analyze research re consumer lending laws (.9); correspond with R. Roman re same (.2).
07/10/23	Elizabeth Helen Jones	1.00	Telephone conference with Company, C. Koenig, K&E team, Special Committee re proposed distribution plan.
07/10/23	Chris Koenig	3.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Company re distribution issues and next steps (1.0); review and revise loan mediation statement (2.1).
07/10/23	Ross M. Kwasteniet, P.C.	1.70	Telephone conference with Company, J. Norman, K&E team re crypto distribution plan (.9); review and analyze materials re distribution plan (.8).
07/10/23	Dan Latona	2.20	Analyze, revise mediation statement (.9); telephone conference with C. Koenig, A&M team, Centerview team, Company re distributions (1.0); analyze presentation re releases (.3).
07/10/23	Caitlin McGrail	0.10	Correspond with E. Jones, K&E team re disclosure statement.
07/10/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Ferraro declaration in support of revised relief re BRIC back-up bid (.2); review, analyze revised order re Series B global settlement (.1).
07/10/23	Jeffery S. Norman, P.C.	0.90	Conference with Company, R. Kwasteniet, K&E team re distribution plan.
07/10/23	Robert Orren	0.40	File notice of amended and restated backup plan sponsor agreement and Ferraro declaration in support of motion to approve fees and expenses for backup plan sponsor (.2); distribute same for service (.1); correspond with J. Raphael re same (.1).
07/10/23	Joshua Raphael	0.30	Prepare backup plan sponsor motion and notice for filing.
07/10/23	Seth Sanders	0.70	Review, analyze plan re employee implications (.6); correspond with G. Hensley re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/23	Kyle Nolan Trevett	0.50	Correspond with W&C, D. Latona re plan confirmation issue letters (.2); revise same (.3).
07/10/23	Alison Wirtz	0.40	Correspond with A. Xuan re borrow mediation statement and review and analyze same.
07/11/23	Bryan D. Flannery	0.30	Correspond with J. Norman re share distribution.
07/11/23	Amila Golic	3.70	Review, revise disclosure statement Q&A (2.6); revise disclosure statement narrative re adversary proceedings (1.1).
07/11/23	Gabriela Zamfir Hensley	0.50	Conference with C. Koenig, E. Jones re distribution issues (.4); review, analyze issues re plan (.1).
07/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, G. Hensley re amended plan and amended disclosure statement.
07/11/23	Chris Koenig	4.20	Review, analyze distribution issues and next steps (1.2); review and revise loan mediation statement (2.6); telephone conference with E. Jones, Company re plan issues and next steps (.4).
07/11/23	Dan Latona	0.80	Telephone conference with C. Koenig, E. Jones, K&E team, Company re plan workstreams.
07/11/23	Rebecca J. Marston	0.40	Correspond with R. Roman re plan supplement (.1); review and revise plan supplement checklist (.2); correspond with C. Koenig, K&E team re same (.1).
07/11/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with D. Landy re plan implementation issues.
07/11/23	Seth Sanders	0.20	Correspond with G. Hensley re plan revisions.
07/11/23	Steve Toth	0.30	Telephone conference with Company, C. Koenig, K&E team re plan and disclosure statement matters.
07/12/23	Gabriela Zamfir Hensley	0.70	Correspond with G. Reardon, K&E team re plan changes (.3); analyze issues re plan (.4).
07/12/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig, W&C team, Brown Rudnick team re plan supplement documents (partial).

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07/12/23	Chris Koenig	3.00	Review and revise loan mediation statement (2.4); telephone conference with W&C, S. Toth, K&E team, Brown Rudnick re corporate documentation (.6).
07/12/23	Dan Latona	3.10	Telephone conferences with W&C re mediation (.5); conference with R. Kwasteniet and C. Koenig re same (.3); analyze statement re same (.5); review, analyze case law re same (.3); analyze materials re same (.2); analyze, comment on statement re filing (.4); analyze mediation participant statements (.5); telephone conference with J. Norman, C. Koenig, K&E team, W&C, Brown Rudnick re plan supplement workstreams (.4).
07/12/23	Rebecca J. Marston	0.20	Review and analyze plan re plan supplement documents, timing (.1); correspond with G. Hensley, K&E team re same (.1).
07/12/23	Jeffery S. Norman, P.C.	1.50	Conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan supplement workstreams (.4); review, analyze PayPal distribution agreement (.4); review Paxos agreement re custody for PayPal distribution agreement (.4); correspond with PayPal re PayPal and Paxos agreement terms and required revisions (.1); conference with PayPal re same (.2).
07/12/23	Joshua Raphael	0.20	Correspond with G. Hensley re plan supplement.
07/12/23	Gabrielle Christine Reardon	0.30	Review and revise plan re employee incentive program.
07/12/23	Jimmy Ryan	0.70	Correspond with E. Jones, K&E team, Company and C Street re confirmation timeline (.5); telephone conference with C Street re same (.2).
07/12/23	Steve Toth	0.20	Telephone conference with W&C, Brown Rudnick, D. Latona, K&E team re corporate matters for restructuring transactions.
07/12/23	Alex Xuan	0.10	Correspond with E. Jones, K&E team, Stretto re custody election form.
07/13/23	Amila Golic	2.50	Conference with E. Jones, K&E team, A&M re solicitation issues (.1); review, revise disclosure statement (1.9); review, analyze regulatory settlements (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/23	Gabriela Zamfir Hensley	0.40	Correspond with G. Reardon, K&E team re plan revisions (.2); analyze issues re same (.2).
07/13/23	Elizabeth Helen Jones	0.60	Telephone conference with P. Nash re plan (.3); correspond with C. Koenig, K&E team re plan (.3).
07/13/23	Maggie Kate King	4.00	Review and revise PayPal agreement.
07/13/23	Dan Latona	0.80	Telephone conference with C. Koenig, K&E team, Company re plan workstreams (.4); analyze correspondence re BRIC and correspond with C. Koenig, J. Ryan, J. Raphael re same (.4).
07/13/23	Patricia Walsh Loureiro	0.20	Correspond with G. Hensley, K&E team re plan revisions.
07/13/23	Rebecca J. Marston	0.40	Correspond with J. Raphael re plan supplement documents.
07/13/23	Caitlin McGrail	0.20	Correspond with Stretto, A&M, E. Jones, K&E team re meeting scheduling.
07/13/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with D. Latona, K&E team, Company re plan workstreams (.4); review, revise PayPal draft agreement (1.2).
07/13/23	Joshua Raphael	0.80	Correspond with Fahrenheit re plan supplement (.5); draft declaration ISO Fahrenheit fees (.2); telephone conference with A&M team, E. Jones, K&E team re amending schedules (.1).
07/13/23	Joshua Raphael	0.60	Draft notice of press release re settlement and correspond re same.
07/13/23	Gabrielle Christine Reardon	0.20	Review, revise plan.
07/13/23	Jimmy Ryan	0.20	Correspond with J. Raphael, K&E team re declaration ISO plan sponsor fees and expenses.
07/13/23	Joanna Schlingbaum	1.30	Revise PayPal agreement.
07/13/23	Alison Wirtz	0.60	Correspond with W. Thompson and R. Roman re SEC stipulation and presentment (.2); review and comment on materials re same (.4).
07/14/23	Amila Golic	4.00	Conference with E. Jones, K&E team, A&M, Stretto re solicitation procedures (.5); revise disclosure statement to conform with new revisions to plan (2.6); review and analyze issues re same (.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Gabriela Zamfir Hensley	0.80	Conference with C. Koenig, K&E team, W&C, PWP, M3, A&M re plan distributions (partial).
07/14/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, K&E team, W&C, other advisors re plan distribution (1.0); telephone conference with Company re disclosure statement (.2); telephone conference with C. Koenig, K&E team, A&M, Stretto re account matters in preparation for solicitation (.6).
07/14/23	Maggie Kate King	6.60	Review and revise Paxos custody services agreement (3.7); review and revise PayPal agreement (2.9).
07/14/23	Chris Koenig	2.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Company re distribution issues and next steps (1.0); prepare for mediation with loan holders (1.7).
07/14/23	Ross M. Kwasteniet, P.C.	5.20	Review and analyze mediation statements and prepare for mediation.
07/14/23	Dan Latona	1.60	Telephone conference with C. Koenig, K&E team W&C, Perella re plan distributions (1.0); telephone conference with E. Jones, Company re disclosure statement (.2); telephone conference with R. Kwasteniet, C. Koenig, W&C re mediation (.4).
07/14/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re plan supplement documents.
07/14/23	Patrick J. Nash Jr., P.C.	0.30	Review term sheet for competing plan proposal from confidential party.
07/14/23	Jeffery S. Norman, P.C.	3.00	Conference with C. Koenig, K&E team W&C, Perella re plan distributions (1.0); review, revise Paxos agreement re PayPal distribution agreement (2.0).
07/14/23	Joshua Raphael	0.50	Telephone conference with E. Jones, K&E team, A&M re amending schedules.
07/14/23	Gabrielle Christine Reardon	3.40	Telephone conference with C. Koenig, K&E team, A&M, W&C re plan distribution mechanics (1.0); review, revise plan re same (1.9); telephone conference with E. Jones, K&E team, W&C, Stretto re plan solicitation (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Jimmy Ryan	0.70	Conference with E. Jones, K&E team, Stretto team and A&M team re solicitation (.5); correspond with J. Raphael re declaration ISO of plan sponsor fees and expenses (.2).
07/14/23	Seth Sanders	0.20	Correspond with E. Jones, A. Xuan re revisions to Custody opt-in mechanics.
07/14/23	Joanna Schlingbaum	2.10	Review, analyze PayPal agreement (1.2); review, analyze Paxos agreement (.9).
07/14/23	Alex Xuan	0.90	Telephone conference with E. Jones, K&E team, A&M, Stretto re solicitation (.4); review and analyze withhold ad hoc group's claims re same (.3); correspond with E. Jones, A&M re same (.2).
07/15/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for mediation with ad hoc borrow group.
07/15/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze next steps in plan confirmation process.
07/16/23	Chris Koenig	1.40	Prepare for mediation.
07/16/23	Ross M. Kwasteniet, P.C.	2.80	Prepare for mediation with ad hoc borrow group.
07/17/23	Grace C. Brier	1.50	Correspond with C. Ferraro re hearing preparation (.3); draft outline for hearing re backup plan sponsor (1.2).
07/17/23	Amila Golic	1.60	Review, revise disclosure statement.
07/17/23	Elizabeth Helen Jones	8.50	Participate in mediation with C. Koenig, A&M, Centerview, W&C, M3, PWP, earn ad hoc group and borrow ad hoc group.
07/17/23	Chris Koenig	8.50	Participate in mediation session with E. Jones, A&M, Centerview, W&C, M3, PWP, earn ad hoc group and borrow ad hoc group.
07/17/23	Ross M. Kwasteniet, P.C.	3.80	Review, analyze issues re mediation (2.6); review and revise plan and disclosure statement (1.2).
07/17/23	Rebecca J. Marston	0.40	Correspond with G. Hensley, K&E team re ADR procedures.
07/18/23	Amila Golic	0.30	Correspond with C. McGrail, J. Raphael re revisions to disclosure statement.
07/18/23	Gabriela Zamfir Hensley	0.50	Correspond with R. Roman re company request re plan, disclosure statement (.1); correspond with company re same (.1); analyze issues re transaction status, next steps (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/23	Elizabeth Helen Jones	7.00	Participate in mediation with C. Koenig, A&M, Centerview, W&C, M3, PWP, earn ad hoc group and borrow ad hoc group.
07/18/23	Chris Koenig	7.00	Participate in mediation session with E. Jones, A&M, Centerview, W&C, M3, PWP, earn ad hoc group and borrow ad hoc group.
07/18/23	Ross M. Kwasteniet, P.C.	4.70	Analyze issues arising in mediation (2.3); review, revise plan (1.6); analyze issues related to implementation of class proof of claim settlement (.8).
07/18/23	Patricia Walsh Loureiro	0.60	Draft, revise confirmation timeline summary.
07/18/23	Rebecca J. Marston	2.90	Review and revise ADR procedures (2.6); correspond with G. Hensley re same (.1); correspond with R. Roman re plan supplement documents (.2).
07/18/23	T.J. McCarrick	0.20	Strategy conference re BRIC with C. Koenig, G. Brier and K&E team.
07/18/23	Jeffery S. Norman, P.C.	0.40	Review, revise Company Twitter space communication.
07/18/23	Joshua Raphael	1.60	Draft talking points for Twitter space re auction.
07/18/23	Roy Michael Roman	1.30	Review and revise high priority plan, disclosure statement summary (1.1); correspond with G. Hensley, K&E team re same (.2).
07/19/23	Amila Golic	2.90	Review and analyze regulatory developments re disclosure statement (.4); correspond with J. Raphael, C. McGrail, A. Xuan re same (.3); draft analysis re non-prosecution agreement (2.2).
07/19/23	Gabriela Zamfir Hensley	0.70	Attend Twitter spaces re plan (partial) (.3); correspond with C. Koenig, K&E team re same (.1); revise plan, plan implementation tracker (.3).
07/19/23	Gabriela Zamfir Hensley	0.20	Conference with D. Latona, K&E team, W&C, Brown Rudnick re corporate documentation, next steps.
07/19/23	Elizabeth Helen Jones	7.50	Participate in mediation with C. Koenig, A&M, Centerview, W&C, M3, PWP, earn ad hoc group and borrow ad hoc group.
07/19/23	Elizabeth Helen Jones	0.50	Attend Twitter Spaces re plan and disclosure statement (partial).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/23	Chris Koenig	9.70	Participate in mediation with E. Jones, A&M, Centerview, W&C, M3, PWP, earn ad hoc group and borrow ad hoc group (7.5); review and revise plan support agreement re same (1.2); attend Twitter Spaces on plan (1.0).
07/19/23	Ross M. Kwasteniet, P.C.	5.60	Prepare for and participate in Twitter spaces with Fahrenheit, W&C and Celsius teams (1.3); analyze issues re mediation (1.7); analyze issues re plan distribution mechanics (1.4); review and revise disclosure statement (1.2).
07/19/23	Dan Latona	0.80	Review, analyze earn-borrow term sheet (.5); telephone conference with S. Toth, G. Hensley, W&C, Brown Rudnick re plan supplement (.3).
07/19/23	Patricia Walsh Loureiro	0.50	Review, analyze mediation term sheet re borrow settlement (.2); telephone conference with S. Toth, K&E team re plan supplement (.2); prepare for same (.1).
07/19/23	Rebecca J. Marston	1.40	Review and revise ADR procedures (1.3); correspond with G. Hensley re same (.1).
07/19/23	Caitlin McGrail	1.80	Draft SEC narrative (1.2); review, analyze SEC complaint, other filings, press release (.5); correspond with A. Golic re same (.1).
07/19/23	Jeffery S. Norman, P.C.	0.80	Attend initial presentation of plan Q&A on Twitter spaces.
07/19/23	Jeffery S. Norman, P.C.	0.80	Conference with J. Fitzsimons and other counsel re corporate structuring matters.
07/19/23	Joshua Raphael	3.60	Telephone conference with R. Roman re plan, PSA milestones, disclosure statement work in process (1.2); draft borrow PSA (2.4).
07/19/23	Roy Michael Roman	0.90	Review and revise high priority plan, disclosure statement workstream trackers (.7); correspond with G. Hensley, K&E team re same (.2).
07/19/23	Steve Toth	0.20	Telephone conference with D. Latona, K&E team re plan supplement.
07/19/23	Alex Xuan	1.30	Revise disclosure statement re FTC settlement (1.1); correspond with A. Golic re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Amila Golic	5.10	Correspond with C. McGrail, K&E team re regulatory settlements (.8); revise disclosure statement for regulatory settlements (3.5); conference with E. Jones, K&E team, A&M, Stretto re solicitation (.6); review and analyze issues re same (.2).
07/20/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M re solicitation process.
07/20/23	Chris Koenig	2.60	Telephone conference with E. Jones, K&E team, Company re plan issues and next steps (1.0); review and revise plan support agreement with earn and borrow groups (1.6).
07/20/23	Ross M. Kwasteniet, P.C.	3.20	Review and revise plan and disclosure statement.
07/20/23	Dan Latona	3.90	Analyze, revise earn-borrow plan support agreement (2.7); telephone conference with C. Koenig re same (.1); telephone conference with J. Raphael re same (.1); telephone conference with C. Koenig, K&E team, Company re plan (1.0).
07/20/23	Caitlin McGrail	1.80	Conference with A. Golic, K&E team, A&M, Stretto re amending schedules (.6); review, revise disclosure statement (1.2).
07/20/23	Jeffery S. Norman, P.C.	0.50	Conference with G. Dodd and others re plan workstream.
07/20/23	Joshua Raphael	5.60	Revise A&R PSA (2.5); review, analyze CFTC complaint (.6); revise PSA (2.5).
07/20/23	Gabrielle Christine Reardon	2.60	Review, revise plan re mediation settlement.
07/20/23	Alex Xuan	1.90	Revise disclosure statement re FTC settlement (1.3); telephone conference with E. Jones, K&E team re solicitation (.6).
07/21/23	Jessica Davis	1.30	Draft notice of appearance for R. Cunningham (.3); prepare and file notice of appearance for R. Cunningham (.3); obtain and compile pleadings FTC civil case (.5); correspond with NY Managing Attorney's Office re calendaring upcoming deadlines re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/23	Gabriela Zamfir Hensley	0.90	Correspond with W&C, Brown Rudnick, C. Koenig, K&E team re plan supplement (.1); conference with J. Norman, K&E team, A&M, UCC advisors re distributions (.3); correspond with C. Koenig, K&E team re same (.1); analyze issues re plan (.4).
07/21/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, J. Norman, W&C re distribution plan (partial).
07/21/23	Chris Koenig	4.80	Review and revise plan support agreement with earn and borrow groups (2.4); correspond with D. Latona and K&E team re same (.5); review and revise plan (.8); review and revise disclosure statement (1.1).
07/21/23	Ross M. Kwasteniet, P.C.	2.30	Review and revise plan and disclosure statement (1.2); analyze issues re distribution mechanics (1.1).
07/21/23	Dan Latona	1.00	Telephone conference with J. Norman, K&E team re plan distributions (.4); analyze PSA comments (.6).
07/21/23	Patricia Walsh Loureiro	0.40	Telephone conference with J. Norman, K&E team, W&C, PWP re distribution mechanics.
07/21/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with D. Latona, K&E team re plan distributions.
07/21/23	Joshua Raphael	4.60	Review, revise borrow PSA (3.8); correspond with C. Koenig, D. Latona re same (.2); correspond with C. Koenig, K&E team, W&C, borrow ad hoc group, earn ad hoc group (.4); review, analyze disclosure statement re revisions to same (.2).
07/21/23	Gabrielle Christine Reardon	1.70	Correspond with G. Hensley re post confirmation distributions (.1); review, revise plan (1.2); telephone conference with C. Koenig, K&E team, W&C, A&M, Perella, M3 re plan distribution mechanics (.4).
07/22/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence from SEC, C. Koenig re plan (.1); analyze issues re same (.1).
07/22/23	Chris Koenig	2.60	Review and revise plan and disclosure statement.
07/22/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with M. Aidoo re Coinbase and other international distribution options (.9); review, analyze SEC objections (.2); correspond with C. Koenig re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/23	Gabriela Zamfir Hensley	3.10	Review, revise plan (2.9); correspond with C. Koenig, K&E team re same (.2).
07/23/23	Elizabeth Helen Jones	1.30	Review, revise disclosure statement (.4); telephone conference with C. Koenig re disclosure statement (.9).
07/23/23	Chris Koenig	3.60	Review, revise disclosure statement.
07/23/23	Seth Sanders	2.90	Review, revise plan of reorganization (2.5); correspond with P. Loureiro, K&E team re same (.4).
07/24/23	Amila Golic	7.60	Conference with C. Koenig, J. Norman, K&E team re distribution issues (.6); review and analyze disclosure statement revisions (.7); review, revise disclosure statement per same (3.9); review, revise FTC settlement description (1.3); review, revise Series B settlement description (.8); conference with E. Jones, K&E team re status of amendments to plan and disclosure statement (.3).
07/24/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig, K&E team re plan.
07/24/23	Elizabeth Helen Jones	2.20	Telephone conference with C. Koenig, K&E team, A&M re preference analysis (1.1); telephone conference with C. Koenig, K&E team re distribution partners (.5); review, analyze amended disclosure statement (.6).
07/24/23	Chris Koenig	6.80	Review, revise disclosure statement (3.6); review, revise plan (1.8); correspond with A. Golic and K&E team re same (.7); telephone conference with A. Golic, K&E team re plan and disclosure statement issues (.7).
07/24/23	Ross M. Kwasteniet, P.C.	4.90	Review and analyze revised drafts of plan and disclosure statement (2.8); review, analyze issues re confidential transaction proposal (2.1).
07/24/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, Company re plan workstreams.
07/24/23	Patricia Walsh Loureiro	2.50	Review, revise plan (.7); telephone conference with E. Jones and K&E team re Plan, Disclosure Statement workstreams (.3) telephone conference with Stretto, A&M, C. Koenig and K&E team re avoidance actions (1); telephone conference with C. Koenig, K&E team re distribution mechanics (.5).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/23	Rebecca J. Marston	1.40	Correspond with K. Trevett, White & Case team re bar date notice (.3); review and revise same (.7); correspond with K. Trevett, K&E team re same (.4).
07/24/23	Caitlin McGrail	0.80	Conference with E. Jones and K&E team re disclosure statement (.3); conference with P. Loureiro and K&E team re plan (.5).
07/24/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze revised proposal from confidential party.
07/24/23	Jeffery S. Norman, P.C.	1.20	Conference with W&C re Coinbase international distribution (.7); telephone conference with C. Koenig, K&E team re distribution mechanics (.5).
07/24/23	Joshua Raphael	6.80	Draft disclosure statement section re CFTC settlement (.7); telephone conference with E. Jones, K&E team re disclosure statement (.3); review, analyze plan and claims settlement re disclosure statement (.1); telephone conference with C. Koenig, K&E team re plan comments (.5); review, analyze Ripple decision re disclosure statement updates (1.1); draft disclosure statement revisions re same (2.1); further draft same (2).
07/24/23	Gabrielle Christine Reardon	0.50	Telephone conference with C. Koenig, K&E team re plan revisions and distribution mechanics.
07/24/23	Roy Michael Roman	0.40	Research issues re plan, disclosure statement (.2); correspond with P. Loureiro re same (.2).
07/24/23	Seth Sanders	3.00	Telephone conference with J. Norman, K&E team re revisions to plan distribution mechanism (.5); correspond with P. Loureiro, K&E team re same (.2); analyze issues re same (.3); further revise plan (1.1); correspond with G. Hensley, K&E team re same (.2); review, revise plan (.4); correspond with G. Hensley, K&E team re same (.3).
07/24/23	Alex Xuan	5.10	Telephone conference with E. Jones, K&E team re disclosure statement updates (.3); review, analyze class claim settlement (.8); review, revise disclosure statement re same (3.3); correspond with A. Golic re same (.2); telephone conference with E. Jones, K&E team re distribution mechanism (.5).
07/24/23	Tanzila Zomo	0.80	Draft motion to shorten notice.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Ziv Ben-Shahar	1.20	Correspond with G. Hensley, G. Reardon re case status (.4); review, analyze disclosure statement re same (.8).
07/25/23	Emma L. Flett	1.50	Review, analyze privacy considerations (.6); correspond with M. Harris, J. Clover re same (.1); review, analyze redaction motion and correspondence re privacy notice (.8).
07/25/23	Amila Golic	6.70	Review, revise regulatory settlements analyses (3.9); further revise same (1.7); revise summary re securities law developments (.4); revise risk factors re disclosure statement (.7).
07/25/23	Amila Golic	6.80	Conference with C. Koenig, K&E team, A&M, Stretto re form of ballots (.5); review, revise disclosure statement re plan revisions (1.9); review, revise disclosure statement sections re events of chapter 11 cases (.8); revise disclosure statement exhibits (.4); correspond with C. Koenig, K&E team re disclosure statement revisions (1.4); telephone conferences with C. Koenig re same (.3); review and analyze revised recovery figures, exhibits and other data (.7); telephone conference with A&M re same (.1); correspond with A&M re same (.2); revise charts re ballot navigation (.2); correspond with W&C, Brown Rudnick, A&M re revised disclosure statement (.3).
07/25/23	Max Harris	0.80	Review, analyze correspondence from J. Norman re redaction motion, privacy considerations (.6); correspond with J. Clover re same (.2).
07/25/23	Gabriela Zamfir Hensley	5.10	Review, revise plan (2.8); further revise same (1.2); conference with C. Koenig re same (.1); further revise same (.2); review, analyze issues re SEC comments re plan, disclosure statement (.6); correspond with G. Reardon re same (.2).
07/25/23	Chris Koenig	9.50	Review and revise disclosure statement (3.8); review and revise plan (3.3); correspond with A. Golic and K&E team re same (1.7); telephone conference with A. Golic, K&E team, Stretto, A&M re ballots (.7).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Ross M. Kwasteniet, P.C.	3.60	Review and analyze revised plan and disclosure statement (1.6); analyze issues related to confidential proposal (2.0).
07/25/23	Dan Latona	0.70	Review, analyze issues re releases (.2); telephone conference with C. Koenig, K&E team re plan workstreams (.5).
07/25/23	Rebecca J. Marston	1.50	Correspond with K. Trevett, K&E team re bar date notice (.2); correspond with Company, K&E team re same (.7); review and revise same (.3); correspond with W&C re same (.1); correspond with G. Hensley, K&E team re ADR procedures (.2).
07/25/23	Caitlin McGrail	1.60	Review, analyze Stakehound pleadings (.5); draft summary for disclosure statement re same (1.1).
07/25/23	Patrick J. Nash Jr., P.C.	0.30	Review SEC letter in response to disclosure statement.
07/25/23	Jeffery S. Norman, P.C.	4.10	Conference with B. Airey and others re control function review (.9); conference with G. Dodd and others re plan workstream (.6); telephone conference with W&C re plan issues (.9); review proposal materials (.5); correspond with Company re data exchange with confidential party to facilitate proposal for Plan distributions (.7); correspond with PWP re GDPR issues with data sharing (.2); correspond with M. Harris re GDPR analysis of same (.3).
07/25/23	Joshua Raphael	5.70	Review, revise disclosure statement re backup bid protections (1.7); draft, revise Ferraro declaration in support of Fahrenheit fees (.3); telephone conference with A&M, A. Golic, K&E team re amended schedules (.1); further draft, revise declaration in support of Fahrenheit fees (3.6).
07/25/23	Gabrielle Christine Reardon	3.10	Review, analyze precedent re SEC proposed language (.9); research re opt-out releases (.6); draft response to SEC (1.5); correspond with SEC (.1).
07/25/23	Roy Michael Roman	0.50	Draft and revise breakdown of potential hearing dates (.4); correspond with C. Koenig re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Roy Michael Roman	0.50	Draft and revise notice of revised disclosure statement, plan (.2); correspond with C. Koenig, K&E team re same (.3).
07/25/23	Roy Michael Roman	0.20	Review and analyze language re confirmation order (.1); correspond with C. Koenig, K&E team re same (.1).
07/25/23	Seth Sanders	2.70	Review, revise plan (.4); correspond with C. Koenig, K&E team re same (.2); further revise plan (.9); correspond with C. Koenig, K&E team re same (.4); correspond with J. Norman re revisions to plan distribution mechanisms (.3); correspond with A. Golic, K&E disclosure statement team re revised plan (.2); correspond with BR, W&C re revised plan (.3).
07/25/23	Alex Xuan	7.30	Revise disclosure statement re class claim settlement (.7); telephone conference with C. Koenig, K&E team, A&M re disclosure statement and ballot (.5); revise disclosure statement re custody, earn, convenience flow charts (3.6); revise same re borrow flow chart (2.2); correspond with A. Golic, K&E team re same (.3).
07/26/23	Joseph A. D'Antonio	1.10	Revise draft ADR procedures.
07/26/23	Emma L. Flett	2.50	Review, analyze privacy considerations re Plan distributions (1.9); correspond with J. Clover, M. Harris re same (.2); telephone conference with J. Clover, M. Harris re same (.4).
07/26/23	Amila Golic	8.60	Correspond with C. Koenig, R. Roman re notice of filing of revised disclosure statement (.2); review, analyze and incorporate A&M comments to revised disclosure statement (1.8); review, revise risk factors (2.8); review, revise retail borrower chart re ballot navigation (.4); review, revise disclosure statement section re CEL Token (1.4); review, revise disclosure statement re plan updates (1.2); correspond with J. Raphael, R. Roman, A. Xuan re disclosure statement work in process (.4); correspond with Earn and Borrow ad hoc groups re revised disclosure statement and plan (.3); correspond with A. Lullo, K&E team re regulatory settlement summaries (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/23	Max Harris	3.80	Correspond with J. Norman re contract issues (.4); correspond with E. Flett and J. Clover re same (.7); draft contract language, summary re same (2.4); further correspond with J. Norman re same (.3).
07/26/23	Gabriela Zamfir Hensley	3.90	Correspond with C. Koenig, K&E team re plan (.1); draft issues list re same (.4); correspond with S. Toth, K&E team re plan supplement documents (.5); conference with C. Koenig, K&E team, Brown Rudnick team, W&C team re plan supplement documents (.1); revise plan (.8); revise alternative dispute resolution procedures (.8); further revise plan (.3); further revise alternative dispute resolution procedures (.9).
07/26/23	Maggie Kate King	1.80	Review, analyze Paxos' markup to custodial services agreement (1.2); draft issues list for Company re same (.6).
07/26/23	Chris Koenig	5.80	Review and revise disclosure statement (3.4); review and revise plan (1.3); correspond with A. Golic and K&E team re same (1.1).
07/26/23	Ross M. Kwasteniet, P.C.	2.10	Analyze issues re distribution plan and mechanics.
07/26/23	Ross M. Kwasteniet, P.C.	2.40	Review and analyze issues re released parties and non-released parties.
07/26/23	Allison Lullo	1.50	Review, revise disclosure statement.
07/26/23	Rebecca J. Marston	3.40	Correspond with C. Koenig, K&E team re notice of bar date (.8); correspond with G. Hensley, Stretto team, UCC, Company re bar date notice (2.3); review, analyze correspondence from G. Hensley, K&E litigation team re ADR procedures (.3).
07/26/23	Jeffery S. Norman, P.C.	6.00	Conference with Company re KYC plan for post confirmation distribution (.5); conference with J. Fitzsimons and other counsel re corporate documentation (.9); review, revise draft disclosure statement (2.8); review Securitize proposal to provide AML/KYC services under plan (.4); review GDPR analysis from M. Harris, K&E team re data exchange with confidential party for plan distribution purposes (.3); correspond with Company re same (.2); review confidential party proposals (.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/23	Joshua Raphael	1.80	Draft disclosure statement revisions re Rhodium adversary proceeding (.3); draft CEL token treatment (1.4); review, analyze comments to plan support agreement and correspond re same (.1).
07/26/23	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team re plan and disclosure statement (.8); correspond with J. Raphael and P. Loureiro re declaration in support of disclosure statement motion (.2).
07/26/23	Steve Toth	0.20	Telephone conference with G. Hensley, K&E team, Brown Rudnick and W&C re plan supplement.
07/26/23	Alex Xuan	2.90	Review, revise disclosure statement re flowcharts (2.7); correspond with A. Golic, K&E team re same (.2).
07/27/23	Ziv Ben-Shahar	2.30	Review, analyze plan supplement (.6); correspond with R. Marston re same (.4); review, analyze plan re same (.7); conference with R. Marston re same (.2); research, summarize precedent re same (.4).
07/27/23	Jacqueline Clover	0.50	Review, analyze privacy considerations re disclosure of personal data to Confidential Party (.4); correspond with M. Harris re same (.1).
07/27/23	Emma L. Flett	0.50	Review, analyze data privacy considerations (.3); correspond with M. Harris, K&E team re same (.2).
07/27/23	Amila Golic	7.70	Conference with C. Koenig, K&E team, Company, A&M re disclosure statement updates (.5); correspond with U.S. Trustee, Company re revised disclosure statement (.2); review, revise disclosure statement regulatory summaries (.9); review, revise retail borrower chart re ballot navigation (.3); review and analyze issues re risk factors (.3); review, revise disclosure statement section re same; (2.1); review, revise tax disclosure section (.6); revise disclosure statement for plan updates (1.7); revise disclosure statement exhibits (.4); correspond with C. Koenig, K&E team re disclosure statement revisions (.7).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/23	Max Harris	1.30	Review, analyze correspondence from Company re contractual agreements (.6); draft amendments to contractual agreements re same (.4); correspond with C. Roberts, J. Norman re same (.3).
07/27/23	Gabriela Zamfir Hensley	1.20	Review, revise alternative dispute resolution procedures for plan supplement (.2); correspond with C. Koenig, K&E team re plan (.2); revise same (.3); conference with Company, C. Koenig, K&E team re plan, disclosure statement, related issues and next steps (.5).
07/27/23	Chris Koenig	9.60	Review and revise disclosure statement (3.6); review and revise plan (1.3); correspond with A. Golic and K&E team re same (1.4); review and revise plan support agreement (1.1); correspond with D. Latona, K&E team, PSA parties re same (.7); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC professionals, bidder re competing bid (1.5).
07/27/23	Ross M. Kwasteniet, P.C.	6.10	Review confidential proposal document (1.2); telephone conference with confidential party, A. Colodny, other advisors to UCC and others re proposal (1.5); review, analyze confidential proposal (1.4); review and analyze plan, disclosure statement (2.0).
07/27/23	Dan Latona	1.80	Telephone conference with C. Koenig, K&E team, W&C, PWP, counterparty re term sheet (.8); telephone conference with C. Koenig, K&E team, Company re plan workstreams (1.0).
07/27/23	Allison Lullo	0.20	Correspond with B. Allen re disclosure statement.
07/27/23	Rebecca J. Marston	3.10	Correspond with G. Hensley re ADR procedures (.1); correspond with G. Hensley re plan supplement (.2); review, analyze plan supplement documents (.2); review, analyze correspondence from Company re bar date notice (.1); review and revise plan supplement, plan supplement checklist (1.8); correspond with C. Koenig, K&E team re same (.3); correspond with D. Latona re plan supplement (.1); conference with Z. Ben-Shahar re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze court filed correspondence from T. Quinlan re CEL token treatment under plan.
07/27/23	Jeffery S. Norman, P.C.	3.10	Conference with G. Dodd and others re plan workstream (1.0); conference with C. Robertson and others re PayPal distribution proposal (.5); correspond with E. Aidoo and W&C team re Securitize proposal and diligence questions (.3); correspond with D. Landy and A. Colodny re proposal from confidential party (.4); telephone conference with A. Colodny re same (.9).
07/27/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with C. Koenig and R. Kwasteniet re regulatory implications re proposal.
07/27/23	Robert Orren	0.10	Correspond with C. Koenig, M. Willis and K&E team re filing of disclosure statement and plan.
07/27/23	Joshua Raphael	5.90	Review, revise borrow plan support agreement (1.7); further revise same (1.2); revise Ferraro declaration ISO Fahrenheit fees (.5); correspond C. Koenig re PSA and revise same (.4); revise Ferraro declaration (.6); correspond with J. Ryan, K&E team re same (.1); telephone conference with W&C, C. Koenig re same (.4); revise plan support agreement per same (.9); correspond with C. Koenig re same (.1).
07/27/23	Gabrielle Christine Reardon	2.10	Correspond with G. Hensley re DOJ proposed plan language (.3); draft insert for disclosure statement re Mawson (1.8).
07/27/23	Roy Michael Roman	0.50	Review and revise confirmation notice (.3); correspond with P. Loureiro re same (.2).
07/27/23	Jimmy Ryan	1.20	Correspond with G. Hensley, K&E team re ballots and disclosure statement (.1); review, revise comment on declaration in support of plan sponsor fees and expenses (.8); correspond with J. Raphael and P. Loureiro re same (.3).
07/27/23	Steve Toth	0.90	Analyze draft NewCo charter and bylaws.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Ziv Ben-Shahar	10.80	Draft, revise plan supplement (3.9); correspond with R. Marston re same (.8); further revise plan supplement (3.6); correspond with P. Loureiro, C. Koenig re same (.6); further revise plan supplement re same (1.4); correspond with M. Willis, C. Koenig, K&E team re revisions and filing of same (.5).
07/28/23	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, C. Koenig and K&E team re U.S. Trustee questions and comments on disclosure statement.
07/28/23	Amila Golic	12.70	Conference with C. Koenig, K&E team, Company, U.S. Trustee re disclosure statement issues (.5); conference with C. Koenig, K&E team re ballot updates (.2); revise disclosure statement re adversary proceedings (.6); revise disclosure statement re recovery percentages (.5); correspond with C. Koenig, J. Raphael, A. Xuan, R. Roman re disclosure statement tasks in process (1.8); correspond with G. Hensley, K&E team re 40 Act analysis materials (.2); review, revise disclosure statement per C. Koenig, W&C, A&M comments (4.2); further revise same (2.5); review and analyze correspondence re revisions to NewCo business plan (.6); correspond with W&C, Brown Rudnick, McCarter, Offit Kurman re revised disclosure statement (.4); prepare revised disclosure statement for filing (.8); revise notice of filing of revised disclosure statement (.4).
07/28/23	Gabriela Zamfir Hensley	3.40	Conference with C. Koenig re plan (.1); conference with C. Koenig, G. Reardon, SEC re same (.3); review, revise same (1.9); review, analyze W&C comments re same (.2); further revise, finalize same (.9).
07/28/23	Chris Koenig	8.30	Review and revise disclosure statement (3.7); review and revise plan (1.1); correspond with A. Golic and K&E team re same (2.7); telephone conference with A. Golic, K&E team, U.S. Trustee re disclosure statement issues (.5); telephone conference with G. Hensley, K&E team, SEC re plan and disclosure statement (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Ross M. Kwasteniet, P.C.	4.60	Review revised drafts of plan and disclosure statement (1.5); review same (3.1).
07/28/23	Patricia Walsh Loureiro	0.50	Review, revise plan supplement.
07/28/23	Rebecca J. Marston	5.90	Review and revise plan supplement (1.2); correspond with Z. Ben-Shahar, K&E team re same (.8); review, analyze ADR procedures markup from W&C team (.2); review and revise plan supplement (2.5); correspond with P. Loureiro, K&E team re same (1.2).
07/28/23	Caitlin McGrail	0.20	Conference with C. Koenig and K&E team re disclosure statement.
07/28/23	Jeffery S. Norman, P.C.	2.10	Review and comment on revised plan and disclosure statement (1.8); correspond with C. Koenig re distribution sections of disclosure statement (.3).
07/28/23	Robert Orren	0.40	Correspond with M. Willis, G. Hensley and K&E team re filing and distribution of plan and disclosure statement.
07/28/23	Joshua Raphael	0.60	Draft disclosure statement updates (.1); review, revise exhibits re same (.2); correspond A. Golic re same (.1); telephone conference re disclosure statement with A. Golic, K&E team (.2).
07/28/23	Gabrielle Christine Reardon	0.40	Telephone conference with C. Koenig, G. Hensley, SEC re plan.
07/28/23	Roy Michael Roman	1.10	Review and revise notices re revised disclosure statement, plan (.9); correspond with C. Koenig, K&E team re same (.2).
07/28/23	Jimmy Ryan	0.70	Telephone conference with C. Koenig re settlement agreement (.1); draft same (.2); correspond with D. Latona, K&E team and consumer privacy ombudsman re NewCo privacy considerations (.2); conference with C. Koenig, K&E team re chapter 11 plan and disclosure statement (.2).
07/28/23	Morgan Willis	0.90	Prepare second amended plan and disclosures statement (.4); file same (.5).
07/28/23	Alex Xuan	4.00	Revise disclosure statement (3.6); correspond with A. Golic re same (.4).
07/29/23	Ross M. Kwasteniet, P.C.	0.50	Correspond with C. Koenig and A. Colodny re plan exclusivity.
07/30/23	Gabriela Zamfir Hensley	0.60	Correspond with C. Koenig, K&E team re plan (.3); review, analyze issues re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/23	Patricia Walsh Loureiro	1.30	Review, analyze revised plan, disclosure statement re changes to disclosure statement motion exhibits.
07/30/23	Jimmy Ryan	6.50	Draft class claim settlement agreement (3.9); further draft, revise same (2.5); correspond with P. Loureiro re solicitation materials (.1).
07/31/23	Grace C. Brier	0.40	Conference with C. Koenig and K&E team re confirmation hearing.
07/31/23	Amila Golic	3.70	Review, revise disclosure statement for general updates to plan.
07/31/23	Gabriela Zamfir Hensley	0.70	Conference with C. Koenig, K&E team re potential confirmation litigation (.4); analyze issues re plan, process (.2); draft correspondence to W&C, Brown Rudnick re SEC plan comments (.1).
07/31/23	Elizabeth Helen Jones	0.20	Correspond with A. Golic, K&E team re disclosure statement.
07/31/23	Chris Koenig	3.50	Review and revise disclosure statement for further edits (3.1); correspond with A. Golic and K&E team re same (.4).
07/31/23	Dan Latona	1.00	Telephone conference with C. Koenig, K&E team re confirmation issues (.5); telephone conference with C. Koenig, K&E team re same (.5).
07/31/23	Patricia Walsh Loureiro	2.20	Review, revise ballots.
07/31/23	Jimmy Ryan	7.50	Review, revise settlement agreement (2.1); correspond with C. Koenig, K&E team and W&C team re same (.7); correspond with P. Loureiro, K&E team re solicitation materials (.8); review, revise ballots (3.9).
07/31/23	Kyle Nolan Trevett	1.50	Review, analyze disclosure statement re disclosure statement exhibit revisions (.8); review, revise disclosure statement exhibits (.7).
Total		686.50	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168536
Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 27,535.50
Total legal services rendered	\$ 27,535.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

International Issues

Invoice Number:

1010168536

Matter Number:

53363-19

Summary of Hours Billed

Name	Hours	Rate	Amount
Jacqueline Clover	1.50	1,375.00	2,062.50
Hannah Crawford	8.10	1,405.00	11,380.50
Dan Latona	1.50	1,375.00	2,062.50
Faadil Patel	8.50	1,155.00	9,817.50
Alex Xuan	2.50	885.00	2,212.50
TOTALS	22.10		\$ 27,535.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/23	Faadil Patel	2.00	Review and analyze issues of UK debt (1.1); correspond with H. Crawford and B. Isherwood re same (.9).
07/10/23	Hannah Crawford	0.50	Correspond with F. Patel re UK debt.
07/11/23	Hannah Crawford	0.80	Review and revise UK implementation work in progress tracker.
07/14/23	Hannah Crawford	1.80	Telephone conference with F. Patel, A&M re contract review (.5) correspond with F. Patel re same (1.3).
07/14/23	Dan Latona	0.50	Telephone conference with H. Crawford, F. Patel, A&M re UK automatic stay matter.
07/14/23	Faadil Patel	0.50	Telephone conference with H. Crawford, A&M re contract review.
07/14/23	Alex Xuan	0.60	Telephone conference with D. Latona, H. Crawford, K&E team re UK recognition proceeding (.5); draft summary re same (.1).
07/17/23	Hannah Crawford	1.00	Review and analyze issues re contract review (.6); correspond with F. Patel re same (.4).
07/18/23	Hannah Crawford	1.00	Correspond with F. Patel, A&M re contract review (.4); correspond with F. Patel re contracts review and recognition discussion (.6).
07/18/23	Alex Xuan	0.90	Telephone conference with H. Crawford, F. Patel, A&M team re UK proceeding (.7); correspond with D. Latona re same (.2).
07/19/23	Hannah Crawford	1.00	Telephone conference with F. Patel, K&E team re contract review (.4); correspond with F. Patel re same (.6).
07/19/23	Dan Latona	0.50	Telephone conference with H. Crawford, F. Patel re UK stay matter (.3); analyze issues re same (.2).
07/19/23	Faadil Patel	2.00	Analyze issues re UK restructuring options materials (1.0); draft options deck skeleton (.6); telephone conference with A&M re contract review (.4).
07/20/23	Faadil Patel	1.50	Draft and revise options deck (1.1); correspond with H. Crawford re same (.4).
07/21/23	Dan Latona	0.50	Analyze issues re UK stay matter.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Jacqueline Clover	0.50	Review privacy implications of disclosure of personal data (.2); telephone conference with M. Harris re same (.3).
07/25/23	Hannah Crawford	0.50	Correspond with F. Patel re work in process, next steps.
07/26/23	Jacqueline Clover	1.00	Correspond with F. Patel, K&E team, Company re privacy implications of disclosure of hashed data (.7); telephone conference with E. Flett and M. Harris re same (.3).
07/31/23	Hannah Crawford	1.50	Telephone conference with F. Patel, K&E team re disclosure (.8); correspond with South Square re same (.7).
07/31/23	Faadil Patel	2.50	Correspond with H. Crawford, K&E team, Company re disclosures (1.7); telephone conference with H. Crawford, K&E team, Company re same (.8).
07/31/23	Alex Xuan	1.00	Telephone conference with H. Crawford, Company re UK recognition proceeding (.7); correspond with D. Latona re same (.3).

Total**22.10**

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168537
Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 1,171.50
Total legal services rendered	\$ 1,171.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

K&E Retention and Fee Matters

Invoice Number:

1010168537

Matter Number:

53363-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca J. Marston	0.30	1,155.00	346.50
Alison Wirtz	0.60	1,375.00	825.00
TOTALS	0.90		\$ 1,171.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

K&E Retention and Fee Matters

Invoice Number:

1010168537

Matter Number:

53363-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/06/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz re supplemental declaration in support of K&E retention.
07/17/23	Rebecca J. Marston	0.20	Correspond with A. Wirtz re supplemental declaration in support of K&E retention.
07/17/23	Alison Wirtz	0.60	Review and comment on supplemental declaration in support of K&E retention (.4); correspond with R. Marston re same (.2).
Total		0.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168538
Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 13,892.50
Total legal services rendered	\$ 13,892.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Non-K&E Retention and Fee Matters

Invoice Number:

1010168538

Matter Number:

53363-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	0.20	1,675.00	335.00
Susan D. Golden	2.50	1,475.00	3,687.50
Ieuau Adrian List	0.50	1,375.00	687.50
Patricia Walsh Loureiro	2.10	1,245.00	2,614.50
Rebecca J. Marston	1.00	1,155.00	1,155.00
Patrick J. Nash Jr., P.C.	0.10	2,045.00	204.50
Robert Orren	0.80	570.00	456.00
Gabrielle Christine Reardon	0.70	885.00	619.50
Roy Michael Roman	0.50	885.00	442.50
Kyle Nolan Trevett	1.80	995.00	1,791.00
Morgan Willis	1.00	395.00	395.00
Alex Xuan	1.70	885.00	1,504.50
TOTALS	12.90		\$ 13,892.50

Description of Legal Services

Date	Name	Hours	Description
07/04/23	Patricia Walsh Loureiro	0.30	Review, revise JW retention application.
07/06/23	Susan D. Golden	1.60	Telephone conference with R. Schmidt and J. Sharett re FTI expert witness retention (.7); telephone conference with A. Golic re FTI retention (.1); correspond with A. Golic re same (.3); correspond with R. Schmidt and J. Sharett re same (.2); correspond with L. Murley and WTW re supplemental WTW declaration in support of retention (.3).
07/07/23	Susan D. Golden	0.40	Review and revise WTW supplemental declaration in support of retention (.3); correspond with L. Murley of Saul Ewing re same (.1).
07/07/23	Morgan Willis	1.00	File notices of hearing for disclosure statement and related motions (.6); prepare for same (.4).
07/07/23	Alex Xuan	0.60	Review and revise JW retention application.
07/09/23	Judson Brown, P.C.	0.20	Review and draft correspondence with C. Koenig, K&E team re EFH demand letter.
07/10/23	Patricia Walsh Loureiro	0.60	Correspond with Saul Ewing, C. Koenig, K&E team, U.S. Trustee, Chambers re WTW retention application.
07/10/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze Dana & Wiggins OCP filings.
07/10/23	Alex Xuan	0.10	Correspond with Company re JW retention.
07/11/23	Patricia Walsh Loureiro	0.60	Review, revise notice of adjournment re WTW retention.
07/11/23	Robert Orren	0.40	File notice of adjournment re WTW retention application and U.S. Trustee motion to disgorge WTW fees (.2); distribute same for service (.1); correspond with R. Roman re same (.1).
07/12/23	Patricia Walsh Loureiro	0.30	Correspond with JW re retention letter.
07/12/23	Alex Xuan	0.50	Review and revise JW retention application (.3); correspond with P. Loureiro, K&E team, JW re same (.2).
07/14/23	Rebecca J. Marston	0.50	Review, revise EY supplemental declaration in support of retention (.3); correspond with A. Wirtz, K&E team re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/23	Rebecca J. Marston	0.20	Correspond with EY, A. Wirtz, K&E team re EY supplemental declaration in support of retention.
07/17/23	Robert Orren	0.40	File fourth supplemental declaration in support of EY retention (.2); distribute same for service (.1); correspond with C. McGrail re same (.1).
07/19/23	Gabrielle Christine Reardon	0.20	Correspond with R. Marston re ordinary course professionals report (.1); correspond with A&M re same (.1).
07/20/23	Roy Michael Roman	0.20	Review, analyze correspondence re KE Andrews retention (.1); correspond with R. Marston, K&E team, KE Andrews re same (.1).
07/20/23	Alex Xuan	0.50	Review, revise JW retention application.
07/24/23	Rebecca J. Marston	0.30	Correspond with G. Reardon, S. Golden re OCP declaration of disinterestedness.
07/25/23	Susan D. Golden	0.20	Correspond with Saul Ewing and WTW re WTW retention application.
07/25/23	Patricia Walsh Loureiro	0.30	Correspond with S. Golden, K&E team, Chambers re WTW retention adjournment.
07/26/23	Susan D. Golden	0.30	Telephone conference with C. Koenig re WTW retention.
07/30/23	Kyle Nolan Trevett	0.50	Research re precedent engagement letters, retention applications (.4); correspond with S. Briefel re same (.1).
07/31/23	Ieuan Adrian List	0.50	Review and revise RSM engagement letter.
07/31/23	Gabrielle Christine Reardon	0.50	Correspond with R. Marston re OCP declaration of disinterestedness (.1); revise same (.3); correspond with ordinary course professional re declaration of disinterestedness (.1).
07/31/23	Roy Michael Roman	0.30	Review, analyze issues re Andersen fee statement (.2); correspond with C. Koenig, K&E team, Andersen re same (.1).
07/31/23	Kyle Nolan Trevett	1.30	Review, revise engagement letter (1.1); correspond with S. Briefel, K&E team re same (.2).

Total**12.90**

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168539
Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 41,708.00
Total legal services rendered	\$ 41,708.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Tax Matters

Invoice Number:

1010168539

Matter Number:

53363-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Meena Kandallu	24.70	935.00	23,094.50
Anthony Vincenzo Sexton, P.C.	10.20	1,680.00	17,136.00
Lorenza A. Vassallo	1.50	985.00	1,477.50
TOTALS	36.40		\$ 41,708.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Meena Kandallu	2.80	Review and analyze revised Plan re tax issues (.7); conference with A. Sexton re revisions to disclosure statement (.2); analyze, revise disclosure statement re tax matters (1.9).
07/05/23	Anthony Vincenzo Sexton, P.C.	1.10	Conference with M. Kandallu re plan and disclosure statement tax issues (.5); analyze issues and materials re same (.4); analyze substantive consolidation issues re tax matters (.2).
07/05/23	Lorenza A. Vassallo	1.50	Review and analyze tax forms from Herzog re attorney-client privilege.
07/06/23	Meena Kandallu	2.20	Revise tax section of disclosure statement in accordance with revised Plan (1.7); analyze tax issues re same (.3); correspond with A. Sexton, Andersen re same (.2).
07/06/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, revise plan and disclosure statement re tax matters.
07/07/23	Anthony Vincenzo Sexton, P.C.	0.20	Review and analyze Plan structuring issues re tax matters.
07/09/23	Meena Kandallu	2.80	Review and revise Core Scientific purchase agreement re tax issues (2.4); review, analyze correspondence with A. Sexton, S. Toth re same (.4).
07/09/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with M. Kandallu, K&E team re APA.
07/10/23	Meena Kandallu	2.30	Review and revise APA re tax issues.
07/10/23	Anthony Vincenzo Sexton, P.C.	0.30	Review and revise PSA re tax considerations.
07/11/23	Meena Kandallu	0.60	Telephone conference with A. Sexton, EY, Company re outstanding tax issues (.5); review and analyze correspondence re Core purchase agreement (.1).
07/11/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company, EY, and Andersen re tax modeling and analysis (.5).
07/12/23	Meena Kandallu	0.60	Correspond with A. Sexton, N. Flagg re sales tax issues.
07/13/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with Texas Attorney General re tax issues (.2); analyze tax claim issues (.2); correspond with W&C re plan treatment, tax issues (.2).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Meena Kandallu	0.30	Correspond with EY, A. Sexton re tax issues.
07/14/23	Anthony Vincenzo Sexton, P.C.	0.40	Analyze tax claim issues (.2); correspond with W&C re plan treatment issues, tax considerations (.2).
07/18/23	Meena Kandallu	2.90	Telephone conference with A. Sexton, EY, Company re tax issues (1.0); telephone conference with A. Sexton, EY re open tax issues (.5); analyze issues re tax reporting (.8); correspond with A. Sexton, K&E team re same (.6).
07/18/23	Anthony Vincenzo Sexton, P.C.	2.10	Telephone conference with M. Kandallu, EY, Company re tax analysis (1); telephone conference with M. Kandallu, EY re same (.6); telephone conference with EY re privilege issues (.2); correspond with M. Kandallu, K&E team re tax analyses (.2); review, analyze employment claim issue (.1).
07/19/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with Akin re Stake Hound litigation tax issues (.5); correspond with Texas Attorney General re tax claim issues (.1); analyze report and tax analysis issues (.5).
07/20/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with EY re tax issues (.5); review and analyze issues re same (.4); correspond with C. Koenig re purchaser tax issues (.2); analyze employment claim issues (.2).
07/21/23	Meena Kandallu	0.30	Analyze tax issues re wage withholding (.1); analyze tax issues re purchase agreement (.2).
07/21/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with S. Toth re purchase agreement for mining site (.1); review, analyze materials re same (.1).
07/25/23	Meena Kandallu	0.90	Telephone conference with A. Sexton, EY, Company re outstanding tax issues (.7); review, analyze revised Plan (.2).
07/25/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with M. Kandallu, EY, Company re outstanding tax issues (.8); review, analyze tax claim issues (.2).
07/26/23	Meena Kandallu	3.50	Review and analyze revised plan re tax matters (1.5); review and revise disclosure statement tax sections (1.7); correspond with A. Sexton re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/23	Meena Kandallu	0.70	Review and revise tax sections of disclosure statement in accordance with revised plan.
07/27/23	Anthony Vincenzo Sexton, P.C.	0.20	Review and revise disclosure statement re tax matters.
07/28/23	Meena Kandallu	3.30	Correspond with A. Sexton, N. Flagg re sales tax issues (.7); review and analyze Core purchase agreement re tax issues (2.6).
07/29/23	Meena Kandallu	0.80	Review and analyze purchase agreement re tax issues (.4); correspond with A. Sexton re same (.4).
07/29/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze purchase agreement re tax issues.
07/30/23	Meena Kandallu	0.10	Review and analyze tax issues list for purchase agreement.
07/31/23	Meena Kandallu	0.60	Telephone conference with the Company, S. Toth and K&E team re purchase agreement issues list (.5); correspond with same re same (.1).
07/31/23	Anthony Vincenzo Sexton, P.C.	0.20	Analyze sale purchase agreement re open tax issues.
Total		36.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168540
Client Matter: 53363-23

In the Matter of Non-Working Travel

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 32,699.00
Total legal services rendered	\$ 32,699.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Non-Working Travel

Invoice Number:

1010168540

Matter Number:

53363-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Grace C. Brier	1.70	1,245.00	2,116.50
Chris Koenig	2.40	1,425.00	3,420.00
Dan Latona	8.20	1,375.00	11,275.00
Patricia Walsh Loureiro	12.50	1,245.00	15,562.50
Georgia Meadow	1.00	325.00	325.00
TOTALS	25.80		\$ 32,699.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Patricia Walsh Loureiro	2.00	Travel from Chicago, IL to New York, NY re meeting (billed at half time).
07/06/23	Dan Latona	2.30	Travel from Chicago, IL to New York, NY re meeting (billed at half time).
07/06/23	Patricia Walsh Loureiro	2.50	Travel from Chicago, IL to New York, NY re meeting (billed at half time).
07/07/23	Patricia Walsh Loureiro	3.00	Travel from New York, NY to Chicago, IL following meeting (billed at half time).
07/16/23	Chris Koenig	1.30	Travel from Chicago, IL to New York, NY for mediation (billed at half time).
07/17/23	Grace C. Brier	1.00	Travel from Washington, D.C. to New York for omnibus hearing (billed at half time).
07/18/23	Grace C. Brier	0.70	Travel from New York to Washington, D.C following omnibus hearing (billed at half time).
07/18/23	Georgia Meadow	0.50	Travel from NY office to courthouse re July 18, 2023 hearing (billed at half time).
07/18/23	Georgia Meadow	0.50	Travel from office to hearing re July 18, 2023 hearing (billed at half time).
07/19/23	Chris Koenig	1.10	Travel from New York, NY to Chicago, IL following hearing (billed at half time).
07/25/23	Dan Latona	2.60	Travel from Chicago, IL to Houston, TX re Core mediation (billed at half time).
07/25/23	Patricia Walsh Loureiro	1.50	Travel from Chicago, IL to Houston, TX re Core mediation (billed at half time).
07/26/23	Dan Latona	3.30	Travel from Houston, TX to Chicago, IL re Core mediation (billed at half time).
07/26/23	Patricia Walsh Loureiro	3.50	Travel from Houston, TX to Chicago, IL following Core Mediation (billed at half time).
Total		25.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168541
Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 8,996.00
Total legal services rendered	\$ 8,996.00

Summary of Hours Billed

Name	Hours	Rate	Amount
Simon Briefel	0.90	1,295.00	1,165.50
Susan D. Golden	0.40	1,475.00	590.00
Dan Latona	0.50	1,375.00	687.50
Patricia Walsh Loureiro	0.50	1,245.00	622.50
Robert Orren	1.40	570.00	798.00
Joshua Raphael	0.10	885.00	88.50
Seth Sanders	1.20	995.00	1,194.00
Alison Wirtz	2.80	1,375.00	3,850.00
TOTALS	7.80		\$ 8,996.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/23	Alison Wirtz	0.20	Correspond with M. Maroney, A&M team and S. Golden re bank balances and bank statements.
07/05/23	Alison Wirtz	0.20	Correspond with A&M re bank statements and requests from U.S. Trustee.
07/06/23	Joshua Raphael	0.10	Correspond with U.S. Trustee re motion to expedite.
07/06/23	Alison Wirtz	0.20	Correspond with A&M team re bank statements and review and analyze same.
07/07/23	Susan D. Golden	0.10	Correspond with U.S. Trustee re WTW supplemental declaration in support of retention.
07/12/23	Alison Wirtz	0.30	Correspond with U.S. Trustee re bank statements and MOR matters.
07/20/23	Simon Briefel	0.60	Review, comment on monthly operating reports.
07/20/23	Seth Sanders	0.50	Review and revise monthly operating reports (.3); correspond with A. Wirtz, S. Briefel re same (.2).
07/20/23	Alison Wirtz	0.90	Correspond with S. Sanders and S. Briefel re MORs (.2); review and comment on draft MORs (.5); correspond with same re revisions (.2).
07/21/23	Simon Briefel	0.30	Correspond with A. Wirtz, S. Sanders re monthly operating reports.
07/21/23	Robert Orren	1.40	Prepare for filing of monthly operating report in Celsius cases (.2); file same (.8); correspond with K&E team re same (.2); distribute same for service (.2).
07/21/23	Alison Wirtz	1.00	Review revised MORS (.8); correspond with S. Sanders and K&E team re filing of same (.2).
07/24/23	Seth Sanders	0.70	Research re section 2015.3 requirements (.4); correspond with S. Briefel, A&M re same (.3).
07/25/23	Susan D. Golden	0.30	Telephone conference with U.S. Trustee re WTW supplemental declaration in support of retention (.2); telephone conference with U.S. Trustee re WTW retention application (.1).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

U.S. Trustee Communications & Reporting

Invoice Number:

1010168541

Matter Number:

53363-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, U.S. Trustee re disclosure statement.
07/28/23	Patricia Walsh Loureiro	0.50	Telephone conference with U.S. Trustee, C. Koenig, K&E team re disclosure statement.
Total		7.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168542
Client Matter: 53363-25

In the Matter of Expenses

For expenses incurred through July 31, 2023
(see attached Description of Expenses for detail)

Total expenses incurred	<hr/> \$ 89,673.84
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Total expenses incurred	\$ 89,673.84
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Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Expenses

Invoice Number: 1010168542
Matter Number: 53363-25

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	28.00
Standard Copies or Prints	64.20
Color Copies or Prints	196.00
Outside Messenger Services	90.55
Local Transportation	1,952.87
Travel Expense	3,392.52
Airfare	2,354.58
Transportation to/from airport	1,635.17
Travel Meals	1,038.22
Other Travel Expenses	15.00
Court Reporter Fee/Deposition	1,670.00
Filing Fees	40.63
Other Court Costs and Fees	2,970.55
Outside Copy/Binding Services	18,754.21
Catering Expenses	27,841.85
Computer Database Research	863.73
Westlaw Research	2,952.72
LexisNexis Research	5,952.93
Overtime Transportation	67.84
Overtime Meals - Non-Attorney	20.00
Overtime Meals - Attorney	60.00
Client Electronic Data Storage	17,221.20
Overnight Delivery - Hard	157.37
Computer Database Research - Soft	333.70
Total	\$ 89,673.84

Description of Expenses**Third Party Telephone Charges**

Date	Description	Amount
07/19/23	Chris Koenig, airplane wifi, Travel to NY re hearing, mediation.	8.00
07/19/23	Rich Cunningham, P.C. airplane wifi, Travel to NY re hearing, mediation	4.00
07/25/23	Dan Latona, airplane wifi, Travel to Houston re Core mediation	8.00
07/25/23	Patricia Walsh Loureiro, airplane wifi, Travel to Houston re Core mediation.	8.00
Total		28.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Expenses

Invoice Number:

1010168542

Matter Number:

53363-25

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/06/23	Standard Copies or Prints	2.30
07/06/23	Standard Copies or Prints	6.40
07/07/23	Standard Copies or Prints	0.70
07/11/23	Standard Copies or Prints	0.30
07/11/23	Standard Copies or Prints	8.10
07/11/23	Standard Copies or Prints	2.40
07/12/23	Standard Copies or Prints	1.80
07/13/23	Standard Copies or Prints	13.80
07/13/23	Standard Copies or Prints	15.90
07/13/23	Standard Copies or Prints	0.20
07/13/23	Standard Copies or Prints	3.40
07/13/23	Standard Copies or Prints	2.40
07/19/23	Standard Copies or Prints	1.10
07/19/23	Standard Copies or Prints	0.50
07/25/23	Standard Copies or Prints	0.20
07/27/23	Standard Copies or Prints	4.70
Total		64.20

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/06/23	Color Copies or Prints	43.50
07/11/23	Color Copies or Prints	0.50
07/11/23	Color Copies or Prints	44.00
07/12/23	Color Copies or Prints	2.50
07/13/23	Color Copies or Prints	44.00
07/13/23	Color Copies or Prints	25.00
07/13/23	Color Copies or Prints	18.00
07/13/23	Color Copies or Prints	1.00
07/19/23	Color Copies or Prints	17.50
Total		196.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Expenses

Invoice Number:

1010168542

Matter Number:

53363-25

Outside Messenger Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/15/23	Comet Messenger Service Inc - 300 N Lasalle to D. Latona residence 07/13/2023	53.59
07/29/23	Comet Messenger Service Inc - 300 N Lasalle to P. Loureiro residence 07/24/2023	36.96
	Total	90.55

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/24/23	Seth Sanders - Taxi to Office re Special Committee Meeting, overtime	69.90
07/07/23	Tanzila Zomo - round trip from NY Office to Court re deliver documents to court for hearing	548.62
07/07/23	Tanzila Zomo - round trip from NY Office to Court re deliver documents to court for hearing	607.65
07/07/23	Tanzila Zomo - round trip from NY Office to Court re deliver documents to court for hearing	607.65
07/17/23	Chris Koenig - Taxi to NY Office re Hearing and Mediation	49.12
07/19/23	Chris Koenig - Taxi from NY Office re Hearing and Mediation	49.30
07/26/23	Patricia Walsh Loureiro - Taxi to Houston Office re Core mediation	20.63
	Total	1,952.87

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Expenses

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Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/18/23	Chris Koenig - Lodging, New York, NY, Hearing and Mediation in NY, 7/16/2023 thru 7/18/2023	1,200.00
07/19/23	Dan Latona - Dan Latona, Lodging, New York, Hotel no show charge - CEL meeting cancelled	600.00
07/19/23	Chris Koenig - Lodging, New York, NY, Hearing and Mediation in NY	600.00
07/25/23	Dan Latona, Lodging, Houston, TX, Core Mediation in Houston	536.04
07/26/23	Patricia Walsh Loureiro, Lodging, Houston, TX, Core mediation	456.48
	Total	3,392.52

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Celsius Network LLC

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Airfare

Date	Description	Amount
07/12/23	Rich Cunningham, P.C. - Agency Fee	10.50
07/12/23	Rich Cunningham, P.C. – Airfare (Coach) from DC to New York	239.32
07/14/23	Chris Koenig - Agency Fee	21.00
07/14/23	Chris Koenig - Airfare (Coach), Chicago to New York, Attend Hearing and Mediation	817.58
07/18/23	Chris Koenig - Airfare, New York, NY, Attend Hearing and Mediation	(380.28)
07/18/23	Chris Koenig – Airfare (Coach), New York, NY, Attend Hearing and Mediation	103.08
07/23/23	Patricia Walsh Loureiro - Agency Fee	21.00
07/23/23	Patricia Walsh Loureiro – Airfare (Coach), Chicago to Houston, TX, Core Mediation	668.20
07/24/23	Dan Latona - Agency Fee	58.00
07/24/23	Dan Latona - Airfare (Coach), Chicago to Houston, TX, Core Mediation	796.18
Total		2,354.58

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 Celsius Network LLC
Expenses

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Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/24/23	Seth Sanders - Transportation From Airport to Special Committee Meeting 05/24/2023	36.91
05/25/23	Seth Sanders - Transportation To Airport from Special Committee Meeting 05/25/2023	79.21
05/26/23	Mark Filip - Transportation From Airport to Special Committee meeting 05/24/2023.	169.71
05/26/23	Ross M Kwasteniet - Transportation to Airport 05/25/2023.	223.01
05/26/23	Ross M. Kwasteniet - Transportation From Airport to Hotel 05/23/2023.	233.79
06/30/23	Morgan Willis - Transportation From Airport to Office 06/28/2023	90.80
06/30/23	Dan Latona - Transportation From Airport to Hotel 06/28/2023	113.17
07/16/23	Chris Koenig - Transportation To/From Airport, Travel to NY re Hearing and Mediation 07/16/2023	118.66
07/16/23	Chris Koenig - Transportation To/From Airport, Travel to NY re Hearing and Mediation 07/16/2023	46.50
07/19/23	Chris Koenig - Transportation To/From Airport, Travel to NY re Hearing and Mediation 07/19/2023	93.07
07/19/23	Chris Koenig - Transportation To/From Airport, Travel to NY re Hearing and Mediation 07/19/2023	45.13
07/19/23	Rich Cunningham, P.C. - Transportation To/From Airport 07/19/2023	38.51
07/19/23	Rich Cunningham, P.C. - Transportation To/From Airport 07/19/2023	31.47
07/25/23	Patricia Walsh Loureiro - Transportation To/From Airport, Houston, Core Mediation 07/25/2023	115.25
07/25/23	Patricia Walsh Loureiro - Transportation To/From Airport, Houston, Core Mediation 07/25/2023	80.53
07/26/23	Patricia Walsh Loureiro - Transportation To/From Airport, Houston, Core Mediation 07/26/2023	119.45
Total		1,635.17

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/27/23	Chris Koenig - Travel Meals, NY Lunch (Chris Koenig, Elizabeth Helen Jones)	120.00
06/28/23	Chris Koenig - Travel Meals, NY Dinner (Nima Khosravi, Chris Koenig, Elizabeth Helen Jones, Joshua Raphael, Caitlin McGrail, Dan Latona)	300.00
06/28/23	Chris Koenig - Travel Meals, NY Lunch (Chris Koenig, Dan Latona)	120.00
07/17/23	Chris Koenig - Travel Meals, NY Lunch (David Barse - Client, Alan Carr - Client, Chris Koenig, Elizabeth Helen Jones)	71.27
07/17/23	Chris Koenig - Travel Meals, NY Dinner (Chris Koenig, Elizabeth Helen Jones)	120.00
07/18/23	Chris Koenig - Travel Meals, NY Lunch	22.64
07/19/23	Chris Koenig - Travel Meals, NY Dinner	60.00
07/19/23	Chris Koenig - Travel Meals, NY Lunch	19.98
07/25/23	Patricia Walsh Loureiro - Travel Meals, TX Lunch Core Mediation	17.63
07/25/23	Patricia Walsh Loureiro - Travel Meals, TX Breakfast Core Mediation	13.41
07/25/23	Patricia Walsh Loureiro - Travel Meals, TX Dinner Core Mediation	53.29
07/26/23	Dan Latona - Travel Meals, TX Dinner Core Mediation	60.00
07/26/23	Patricia Walsh Loureiro - Travel Meals, TX Dinner Core Mediation	60.00
Total		1,038.22

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Celsius Network LLC

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Other Travel Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/19/23	Rich Cunningham, P.C. - Parking, Denver, CO.	15.00
Total		15.00

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Celsius Network LLC

Expenses

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Court Reporter Fee/Deposition

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/03/23	ESQUIRE DEPOSITION SOLUTIONS LLC - Video Sync services for deposition.	725.00
07/05/23	Lexitas - Cancellation fee for Lexitas court reporter for deposition.	285.00
07/05/23	Lexitas - Cancellation fee for videographer and court reporter for deposition.	660.00
	Total	1,670.00

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Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/14/23	Rich Cunningham - Filing Fees, DC Bar - Cert of Good Standing. 07/14/2023	25.63
07/14/23	Rich Cunningham - Filing Fees, Colorado - Cert of Good Standing. 07/14/2023	15.00
	Total	40.63

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Celsius Network LLC

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Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/13/23	VERITEXT - Transcript Retrieval	526.35
04/20/23	VERITEXT - Transcript Retrieval	859.10
07/05/23	VERITEXT - Transcript Retrieval	889.35
07/20/23	VERITEXT - Transcript Retrieval	695.75
	Total	2,970.55

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Outside Copy/Binding Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/27/23	EMPIRE DISCOVERY LLC - Outside binding for Celsius	1,503.00
07/27/23	EMPIRE DISCOVERY LLC - Outside binding for Celsius	551.10
07/27/23	EMPIRE DISCOVERY LLC - Outside binding for Celsius	16,205.43
07/31/23	EMPIRE DISCOVERY LLC - Outside binding for Celsius	494.68
	Total	18,754.21

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Celsius Network LLC
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Catering Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/01/23	FLIK - Celsius Network LLC5/4/2023	600.00
05/01/23	FLIK - Celsius Network LLC5/23/2023	18.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	264.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	280.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	600.00
05/01/23	FLIK - Celsius Network LLC5/2/2023	18.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	264.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	1,100.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	176.00
05/01/23	FLIK - Celsius Network LLC5/24/2023	1,250.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	176.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	616.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	280.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	600.00
05/01/23	FLIK - Celsius Network LLC5/4/2023	616.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	336.00
05/01/23	FLIK - Celsius Network LLC5/4/2023	280.00
05/01/23	FLIK - Celsius Network LLC5/23/2023	18.00
05/01/23	FLIK - Celsius Network LLC5/30/2023	18.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	88.00
05/01/23	FLIK - Celsius Network LLC5/2/2023	48.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	264.00
05/01/23	FLIK - Celsius Network LLC5/24/2023	200.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	1,100.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	500.00
05/01/23	FLIK - Celsius Network LLC5/30/2023	18.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	500.00
05/01/23	FLIK - Celsius Network LLC5/4/2023	66.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	66.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	336.00
05/01/23	FLIK - Celsius Network LLC5/17/2023	24.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	616.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	616.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	36.00

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05/01/23	FLIK - Celsius Network LLC5/3/2023	336.00
05/01/23	FLIK - Celsius Network LLC5/4/2023	400.00
05/01/23	FLIK - Celsius Network LLC5/4/2023	1,481.40
05/01/23	FLIK - Celsius Network LLC5/4/2023	176.00
05/01/23	FLIK - Celsius Network LLC5/24/2023	75.00
05/01/23	FLIK - Celsius Network LLC5/4/2023	224.00
05/01/23	FLIK - Celsius Network LLC5/30/2023	18.00
05/01/23	FLIK - Celsius Network LLC5/16/2023	18.00
05/01/23	FLIK - Celsius Network LLC5/4/2023	616.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	264.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	2,892.60
05/01/23	FLIK - Celsius Network LLC5/5/2023	224.00
05/01/23	FLIK - Celsius Network LLC5/9/2023	18.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	66.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	176.00
05/01/23	FLIK - Celsius Network LLC5/4/2023	500.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	1,100.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	616.00
05/01/23	FLIK - Celsius Network LLC5/4/2023	1,100.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	1,100.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	600.00
05/01/23	FLIK - Celsius Network LLC5/4/2023	1,100.00
05/01/23	FLIK - Celsius Network LLC5/3/2023	176.00
05/01/23	FLIK - Celsius Network LLC5/16/2023	18.00
05/01/23	FLIK - Celsius Network LLC5/5/2023	400.00
05/01/23	FLIK - Celsius Network LLC5/4/2023	336.00
05/01/23	FLIK - Celsius Network LLC5/4/2023	264.00
06/01/23	FLIK - Celsius Network LLC6/12/2023	60.00
06/01/23	FLIK - Celsius Network LLC6/13/2023	18.00
06/01/23	FLIK - Celsius Network LLC6/28/2023	18.00
06/01/23	FLIK - Celsius Network LLC6/28/2023	9.50
06/01/23	FLIK - Celsius Network LLC6/12/2023	96.00
06/01/23	FLIK - Celsius Network LLC6/6/2023	18.00
06/01/23	FLIK - Celsius Network LLC6/28/2023	21.00
06/01/23	FLIK - Celsius Network LLC6/12/2023	360.00
06/01/23	FLIK - Celsius Network LLC6/13/2023	18.00
06/01/23	FLIK - Celsius Network LLC6/27/2023	18.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

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06/01/23	FLIK - Celsius Network LLC6/12/2023	643.35
06/01/23	FLIK - Celsius Network LLC6/20/2023	18.00
06/01/23	FLIK - Celsius Network LLC6/6/2023	18.00
06/01/23	FLIK - Celsius Network LLC6/27/2023	18.00
06/01/23	FLIK - Celsius Network LLC6/20/2023	18.00
06/01/23	FLIK - Celsius Network LLC6/28/2023	15.00
06/01/23	FLIK - Celsius Network LLC6/12/2023	192.00
Total		27,841.85

Computer Database Research

Date	Description	Amount
06/30/23	LEXISNEXIS RISK SOLUTIONS - Accurint Usage for 06/2023	315.14
06/30/23	LEXISNEXIS RISK SOLUTIONS - Accurint Usage for 06/2023	1.86
06/30/23	LEXISNEXIS RISK SOLUTIONS - Accurint Usage for 06/2023	18.73
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Robert Orren	111.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Jimmy Ryan	45.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Joshua Raphael	262.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Alex Xuan	20.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Nima Khosravi	20.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Rebecca Marston	60.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Roy Roman	10.00
Total		863.73

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Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 6/1/2023	57.22
06/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McCarrick, Terence J. on 6/2/2023	18.59
06/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Abt, Parker Isaac on 6/2/2023	30.64
06/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 6/3/2023	84.51
06/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 6/4/2023	46.33
06/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 6/5/2023	111.74
06/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Yantern, Baya on 6/5/2023	152.57
06/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 6/5/2023	46.33
06/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Yantern, Baya on 6/6/2023	57.22
06/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fernandez, Mariana on 6/6/2023	13.60
06/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 6/6/2023	199.65
06/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 6/6/2023	19.07
06/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 6/7/2023	120.32
06/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fernandez, Mariana on 6/7/2023	417.79
06/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 6/7/2023	19.07
06/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 6/7/2023	23.65
06/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 6/7/2023	98.71

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06/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 6/8/2023	19.09
06/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 6/9/2023	5.77
06/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 6/12/2023	193.37
06/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bodammer, Andrew on 6/12/2023	18.59
06/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 6/12/2023	38.15
06/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 6/13/2023	133.50
06/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 6/13/2023	112.04
06/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 6/14/2023	5.19
06/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Latona, Daniel on 6/15/2023	95.46
06/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 6/16/2023	19.07
06/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fernandez, Mariana on 6/16/2023	19.07
06/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 6/16/2023	38.19
06/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 6/20/2023	40.80
06/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 6/20/2023	19.07
06/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 6/20/2023	19.09
06/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sturek, Ken on 6/22/2023	139.08
06/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 6/24/2023	38.15
06/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 6/25/2023	19.07

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06/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 6/25/2023	95.35
06/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simson, Hannah on 6/26/2023	74.37
06/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 6/26/2023	19.07
06/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 6/27/2023	62.98
06/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 6/27/2023	19.07
06/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Elizabeth on 6/27/2023	38.15
06/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Malek Khosravi, Nima on 6/28/2023	19.07
06/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 6/28/2023	58.37
06/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 6/28/2023	19.31
06/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Elizabeth on 6/28/2023	19.07
06/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Zomo, Tanzila on 6/28/2023	38.15
Total		2,952.72

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/5/2023 by Andrew Bodammer	30.38
06/12/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/12/2023 by Andrew Bodammer	31.97
06/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/13/2023 by Patricia Walsh	1,998.72
06/14/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/14/2023 by Patricia Walsh	51.78
06/22/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/22/2023 by Patricia Walsh	134.81
06/24/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/24/2023 by Caitlin McGrail	103.44
07/01/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/1/2023 by Mariana Fernandez	148.00
07/10/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/10/2023 by Joshua Raphael	1,280.82
07/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/11/2023 by Joshua Raphael	790.85
07/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/11/2023 by Caitlin McGrail	946.02
07/15/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/15/2023 by Alex Xuan	310.29
07/22/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/22/2023 by Patricia Walsh	125.85
Total		5,952.93

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/04/23	Kevin Decker - Taxi, Overtime transportation from office to residence	13.96
07/07/23	Alex Xuan - Taxi, Overtime transportation from office to residence	11.99
07/13/23	Steve Toth - Taxi, Overtime transportation from office to residence	24.91
07/18/23	Robert Orren - Taxi, Overtime transportation from office to residence	16.98
	Total	67.84

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Expenses

Invoice Number:

1010168542

Matter Number:

53363-25

Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/02/23	Tanzila Zomo, overtime meal, 6/28/2023	20.00
Total		20.00

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/04/23	Kevin Decker - Overtime Meals	20.00
07/02/23	Jimmy Ryan - Overtime Meals 6/27/2023	20.00
07/02/23	Nima Malek Khosravi - Overtime Meals 6/27/2023	20.00
	Total	60.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Expenses

Invoice Number:

1010168542

Matter Number:

53363-25

Client Electronic Data Storage

Date	Description	Amount
07/31/23	Electronic Data Storage	16,913.40
07/31/23	Electronic Data Storage	307.80
	Total	17,221.20

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Expenses

Invoice Number:

1010168542

Matter Number:

53363-25

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/03/23	FEDERAL EXPRESS - 772546777725	17.45
07/03/23	FEDERAL EXPRESS - 772562240867	17.41
07/03/23	FEDERAL EXPRESS - 772535267447	16.74
07/03/23	FEDERAL EXPRESS - 772546762652	17.45
07/10/23	FEDERAL EXPRESS - 772664603490	17.45
07/10/23	FEDERAL EXPRESS - 772664556984	17.45
07/24/23	FEDERAL EXPRESS - 772771139996	17.82
07/24/23	FEDERAL EXPRESS - 772771061160	17.82
07/24/23	FEDERAL EXPRESS - 781161463562	17.78
Total		157.37

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/01/23	PACER Usage for 07/2023	87.60
07/01/23	PACER Usage for 07/2023	28.90
07/01/23	PACER Usage for 07/2023	26.90
07/01/23	PACER Usage for 07/2023	6.80
07/01/23	PACER Usage for 07/2023	2.90
07/01/23	PACER Usage for 07/2023	3.70
07/01/23	PACER Usage for 07/2023	2.90
07/01/23	PACER Usage for 07/2023	66.30
07/01/23	PACER Usage for 07/2023	88.10
07/01/23	PACER Usage for 07/2023	19.60
	Total	333.70
TOTAL EXPENSES		\$ 89,673.84

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168543
Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 98,264.00
Total legal services rendered	\$ 98,264.00

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010168543
Matter Number: 53363-26

Summary of Hours Billed

Name	Hours	Rate	Amount
Simon Briefel	4.10	1,295.00	5,309.50
Gabriela Zamfir Hensley	1.50	1,295.00	1,942.50
Elizabeth Helen Jones	4.70	1,245.00	5,851.50
Chris Koenig	6.30	1,425.00	8,977.50
Ross M. Kwasteniet, P.C.	9.40	2,045.00	19,223.00
Dan Latona	5.60	1,375.00	7,700.00
Patricia Walsh Loureiro	6.00	1,245.00	7,470.00
Rebecca J. Marston	4.90	1,155.00	5,659.50
Patrick J. Nash Jr., P.C.	3.70	2,045.00	7,566.50
Jeffery S. Norman, P.C.	5.40	1,995.00	10,773.00
Gabrielle Christine Reardon	8.80	885.00	7,788.00
Seth Sanders	1.90	995.00	1,890.50
Alison Wirtz	5.90	1,375.00	8,112.50
TOTALS	68.20		\$ 98,264.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/03/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/03/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with C. Koenig, K&E team, A&M Centerview, Special Committee re key issues and next steps (.6); prepare for same (.6).
07/03/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Company, Special Committee re case strategy.
07/03/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/03/23	Rebecca J. Marston	0.30	Telephone conference with R. Kwasteniet, K&E team, Company, Centerview, A&M, Special Committee re key issues and next steps.
07/03/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team, Company, Centerview, A&M, Special Committee re key issues and next steps.
07/03/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues, next steps.
07/03/23	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/05/23	Simon Briefel	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/05/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/05/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010168543
Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.3).
07/05/23	Ross M. Kwasteniet, P.C.	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6); prepare for same (.4).
07/05/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview team, Company, special committee re case strategy (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, Company, Special Committee re key issues and next steps related to Mining (.3).
07/05/23	Patricia Walsh Loureiro	1.00	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.3); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.7).
07/05/23	Rebecca J. Marston	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/05/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues, next steps (.8).
07/05/23	Gabrielle Christine Reardon	3.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.7); correspond with S. Briefel re meeting minutes (.6); telephone conference with S. Sanders re same (.4); review, analyze outstanding drafts of Special Committee meeting minutes (1.3).
07/05/23	Seth Sanders	0.60	Telephone conference with G. Reardon re special committee meeting minutes (.3); analyze issues re same (.3).

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010168543
Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Alison Wirtz	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, and Special Committee re mining (.3); conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6).
07/06/23	Gabrielle Christine Reardon	1.10	Compile draft meeting minutes (.7); correspond with S. Sanders re same (.4).
07/07/23	Simon Briefel	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/07/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/07/23	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/07/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/07/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/07/23	Gabrielle Christine Reardon	1.50	Draft special committee meeting minutes.
07/07/23	Seth Sanders	0.20	Review and revise special committee minutes.
07/10/23	Simon Briefel	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.2).
07/10/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview team, Company, Special Committee re key issues and next steps.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010168543
Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Rebecca J. Marston	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/10/23	Gabrielle Christine Reardon	1.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps. (.6); draft special committee meeting minutes (.6).
07/10/23	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps.
07/11/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/12/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6); prepare for same (.3).
07/12/23	Ross M. Kwasteniet, P.C.	1.70	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview. Special Committee re key issues and next steps related to Mining (.5); prepare for same (.4); telephone conference with E. Jones, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8).
07/12/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining.
07/12/23	Patricia Walsh Loureiro	0.80	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3).

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010168543
Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/23	Rebecca J. Marston	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/12/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/12/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with A. Carr re case status and next steps (.3); correspond with D. Barse re case status and next steps (.1).
07/12/23	Alison Wirtz	0.80	Telephone conference with C. Koenig, K&E team A&M, Centerview and Special Committee re mining (.5); conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.3).
07/14/23	Simon Briefel	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/14/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/14/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/14/23	Rebecca J. Marston	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/14/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); prepare for same (.5).
07/14/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps (.5); correspond with C. Koenig and advisor team re same (.3).
07/16/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re case status and next steps.
07/19/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010168543
Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to mining.
07/19/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining.
07/19/23	Gabrielle Christine Reardon	1.20	Draft Special Committee meeting minutes.
07/19/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re mining.
07/20/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re case status and next steps.
07/21/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/21/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/21/23	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); prepare for same (.2).
07/21/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/21/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5); prepare for same (.5).
07/21/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps.
07/24/23	Simon Briefel	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/24/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, Special Committee, Centerview, A&M re key issues and next steps
07/24/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010168543
Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.3).
07/24/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, Special Committee re key issues and next steps.
07/24/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/24/23	Rebecca J. Marston	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/24/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps.
07/25/23	Alison Wirtz	0.50	Correspond with C. Koenig, S. Briefel and P. Loureiro re Special Committee meeting coordination.
07/26/23	Alison Wirtz	0.20	Correspond with L. Workman and P. Loureiro re Special Committee calls.
07/28/23	Simon Briefel	1.30	Correspond with A. Wirtz, K&E team re Special Committee meeting coordination (.3); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
07/28/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/28/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, Special Committee re case key issues and next steps.
07/28/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/28/23	Rebecca J. Marston	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/28/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Special Committee Matters

Invoice Number: 1010168543
Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/31/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/31/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.6).
07/31/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.1).
07/31/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/31/23	Rebecca J. Marston	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/31/23	Jeffery S. Norman, P.C.	1.00	Telephone conference C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.9); prepare for same (.1).
07/31/23	Gabrielle Christine Reardon	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
07/31/23	Seth Sanders	1.10	Take minutes re telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.8); correspond with S. Briefel, G. Reardon re same (.3).

Total

68.20

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168544
Client Matter: 53363-27

In the Matter of Stone Litigation

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 275.00
Total legal services rendered	\$ 275.00

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Stone Litigation

Invoice Number: 1010168544
Matter Number: 53363-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	0.20	1,375.00	275.00
TOTALS	0.20		\$ 275.00

Description of Legal Services**Date** **Name**

07/28/23 Alison Wirtz

Hours **Description**

0.20 Correspond with S. Briefel re special committee calls.

Total**0.20**

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168545
Client Matter: 53363-29

In the Matter of Equities First Holdings Litigation

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 12,950.50
Total legal services rendered	\$ 12,950.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Equities First Holdings Litigation

Invoice Number:

1010168545

Matter Number:

53363-29

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	1.00	1,675.00	1,675.00
Joseph A. D'Antonio	1.10	1,080.00	1,188.00
Ross M. Kwasteniet, P.C.	4.50	2,045.00	9,202.50
Joshua Raphael	1.00	885.00	885.00
TOTALS	7.60		\$ 12,950.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/23	Judson Brown, P.C.	1.00	Telephone conference with C. Koenig, K&E team re EFH strategy issues (.5); review and analyze correspondence re same (.5).
07/11/23	Joseph A. D'Antonio	0.60	Telephone conference with J. Brown, T. McCarrick, C. Koenig, R. Kwasteniet, K&E team re EFH loan issues.
07/11/23	Joseph A. D'Antonio	0.30	Review and revise letter to EFH re loan agreement issues.
07/11/23	Joshua Raphael	0.80	Telephone conference with C. Koenig, K&E team re EFH dispute (.5); review, analyze background research re EFH (.3).
07/12/23	Joseph A. D'Antonio	0.20	Review and revise letter to EFH re loan matters.
07/12/23	Joshua Raphael	0.20	Review and revise demand letter (.1); correspond with J. Ryan, K&E team re same (.1).
07/19/23	Ross M. Kwasteniet, P.C.	1.50	Analyze issues and next steps in dispute with EFH.
07/21/23	Ross M. Kwasteniet, P.C.	0.70	Review and analyze latest developments and strategies re EFH.
07/22/23	Ross M. Kwasteniet, P.C.	0.40	Analyze latest developments with EFH.
07/26/23	Ross M. Kwasteniet, P.C.	1.00	Analyze latest status of disputes re EFH.
07/27/23	Ross M. Kwasteniet, P.C.	0.90	Analyze issues re status of dispute with EFH.
Total		7.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168546
Client Matter: 53363-30

In the Matter of Stake Hound Litigation

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 561.00
Total legal services rendered	\$ 561.00

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Stake Hound Litigation

Invoice Number: 1010168546
Matter Number: 53363-30

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Meena Kandallu	0.60	935.00	561.00
TOTALS	0.60		\$ 561.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Stake Hound Litigation

Invoice Number:

1010168546

Matter Number:

53363-30

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/23	Meena Kandallu	0.60	Telephone conference with A. Sexton, Akin Gump re Stake Hound litigation (.5); correspond with A. Sexton re same (.1).
Total		0.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168547
Client Matter: 53363-33

In the Matter of Reliz Limited Litigation

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 2,345.00
Total legal services rendered	\$ 2,345.00

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Reliz Limited Litigation

Invoice Number: 1010168547
Matter Number: 53363-33

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	1.40	1,675.00	2,345.00
TOTALS	1.40		\$ 2,345.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/23	Judson Brown, P.C.	0.20	Review and draft correspondence with Company re Reliz enforcement strategy.
07/20/23	Judson Brown, P.C.	0.50	Review and revise letter to Reliz (.3); correspond with K. Decker, K&E team, and Company re same (.2).
07/22/23	Judson Brown, P.C.	0.50	Review and analyze revisions to letter to Reliz (.2); correspond with K. Decker, K&E team, and Company re same (.3).
07/23/23	Judson Brown, P.C.	0.20	Correspond with K. Decker, K&E team re letter to Reliz.
Total		1.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168548
Client Matter: 53363-42

In the Matter of Core Scientific Litigation

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 409.00
Total legal services rendered	\$ 409.00

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Core Scientific Litigation

Invoice Number: 1010168548
Matter Number: 53363-42

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Josh Sussberg, P.C.	0.20	2,045.00	409.00
TOTALS	0.20		\$ 409.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Core Scientific Litigation

Invoice Number:

1010168548

Matter Number:

53363-42

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/23	Josh Sussberg, P.C.	0.20	Telephone conference with A. Carr re Core Scientific case and status.
Total		0.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168549
Client Matter: 53363-44

In the Matter of GK8

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 2,343.50
Total legal services rendered	\$ 2,343.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

GK8

Invoice Number:

1010168549

Matter Number:

53363-44

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.90	1,295.00	1,165.50
Jeff Butensky	0.30	1,155.00	346.50
Aaron Lorber, P.C.	0.30	1,695.00	508.50
Steve Toth	0.20	1,615.00	323.00
TOTALS	1.70		\$ 2,343.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Simon Briefel	0.30	Correspond with G. Brier re GK8 diligence requests (.1); review, analyze materials re same (.2).
07/05/23	Steve Toth	0.20	Analyze and respond to correspondence re GK8 sales and purchase agreement and tax matters.
07/10/23	Simon Briefel	0.10	Correspond with G. Brier re GK8 diligence requests.
07/11/23	Simon Briefel	0.20	Correspond with Company re GK8 claims.
07/21/23	Jeff Butensky	0.30	Correspond with A. Lorber and O. Ganot re intellectual property matters re GK8 transaction.
07/26/23	Simon Briefel	0.30	Correspond with G. Hensley re GK8 sale cash proceeds.
07/26/23	Aaron Lorber, P.C.	0.30	Review, analyze assignments re GK8.
Total		1.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168550
Client Matter: 53363-45

In the Matter of Frishberg Litigation

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 5,597.00
Total legal services rendered	\$ 5,597.00

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Frishberg Litigation

Invoice Number: 1010168550
Matter Number: 53363-45

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	0.40	2,045.00	818.00
Caitlin McGrail	2.00	885.00	1,770.00
Joshua Raphael	3.40	885.00	3,009.00
TOTALS	5.80		\$ 5,597.00

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Frishberg Litigation

Invoice Number:

1010168550

Matter Number:

53363-45

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/23	Ross M. Kwasteniet, P.C.	0.40	Analyze issues re correspondences from I. Hermann and D. Frishberg.
07/11/23	Caitlin McGrail	2.00	Telephone conference with J. Raphael re motion to strike (.4); research re same (1.6).
07/11/23	Joshua Raphael	3.40	Research re bankruptcy fraud precedent (.4); telephone conference with C. McGrail re same (.4); further research re same (2.4); correspond with N. Malek Khosravi, C. McGrail re same (.2).
Total		5.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Ron Deutsch

Invoice Number: 1010168551
Client Matter: 53363-46

In the Matter of Core Scientific, Chapter 11 Filing

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 108,389.00
Total legal services rendered	\$ 108,389.00

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Core Scientific, Chapter 11 Filing

Invoice Number: 1010168551
Matter Number: 53363-46

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	3.10	1,295.00	4,014.50
Chris Koenig	7.90	1,425.00	11,257.50
Ross M. Kwasteniet, P.C.	7.80	2,045.00	15,951.00
Dan Latona	10.80	1,375.00	14,850.00
Patricia Walsh Loureiro	13.30	1,245.00	16,558.50
Patrick J. Nash Jr., P.C.	0.30	2,045.00	613.50
Jeffery S. Norman, P.C.	1.00	1,995.00	1,995.00
Joanna Schlingbaum	1.90	1,375.00	2,612.50
Steve Toth	25.10	1,615.00	40,536.50
TOTALS	71.20		\$ 108,389.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/23	Ross M. Kwasteniet, P.C.	1.60	Review and analyze draft agreement with Core Scientific re Cedarvale site.
07/09/23	Chris Koenig	2.60	Review and revise Core purchase agreement (1.1); telephone conference with S. Toth, K&E team, Company re same (1.0); telephone conference with S. Toth, K&E team, Committee re same (.5).
07/09/23	Patricia Walsh Loureiro	2.10	Telephone conference with Company, C. Koenig, K&E team re Cedarvale purchase (1.0); review, analyze liens on Cedarvale site (.6) telephone conference with Company, W&C, C. Koenig and K&E team re Cedarvale (.5).
07/09/23	Steve Toth	8.40	Analyze PSA and related attorney notes (.6); participate in telephone conference with Company, R. Miceli and K&E team re PSA (.9); analyze and revise PSA (6.4); participate in teleconference with Company, W&C, C. Koenig and K&E team re PSA (.5).
07/10/23	Patricia Walsh Loureiro	0.80	Review, revise Core PSA.
07/10/23	Steve Toth	1.40	Review, analyze correspondence re PSA (.2); analyze and revise PSA and exhibits (1.2).
07/11/23	Steve Toth	2.90	Analyze and revise PSA.
07/12/23	Joanna Schlingbaum	0.70	Review and analyze re IP license in the Core asset purchase agreement.
07/12/23	Steve Toth	0.90	Analyze PSA (.6); revise PSA (.3).
07/13/23	Dan Latona	1.30	Telephone conference with S. Toth, C. Koenig, K&E team, W&C re Core PSA.
07/13/23	Patricia Walsh Loureiro	1.30	Telephone conference with W&C, C. Koenig and K&E team re Core PSA.
07/13/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with W&C, D. Latona, K&E team and others re Core PSA.
07/13/23	Steve Toth	4.50	Telephone conference with W&C re PSA (.1); telephone conference with W&C, K&E team and Company re PSA issues (1.4); revise PSA (3.0).
07/14/23	Steve Toth	0.30	Revise PSA and draft related correspondence to Company and K&E team.
07/18/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze settlement agreement and related documents.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Core Scientific, Chapter 11 Filing

Invoice Number: 1010168551
Matter Number: 53363-46

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/23	Gabriela Zamfir Hensley	2.20	Review and revise Core ad hoc group letter (1.2); correspond with C. Koenig, K&E team re same (.3); analyze NDA re same (.2); telephone conference with Weil re same (.1); further revise letter (.4).
07/20/23	Gabriela Zamfir Hensley	0.80	Review, revise ad hoc group engagement letter (.6); analyze issues re same (.2).
07/20/23	Chris Koenig	0.50	Telephone conference with Company, S. Toth, K&E team re next steps for Core settlement.
07/20/23	Steve Toth	0.30	Conference with Company and K&E team re Core PSA.
07/21/23	Chris Koenig	1.40	Telephone conference with Company, S. Toth, K&E team, Core re next steps for Core settlement (.8); review and revise PSA re same (.6).
07/21/23	Steve Toth	0.80	Conference with Weil, Core, Company, R. Miceli and K&E team re PSA.
07/22/23	Gabriela Zamfir Hensley	0.10	Correspond with Paul Hastings re ad hoc group engagement letter.
07/22/23	Ross M. Kwasteniet, P.C.	1.30	Correspond with C. Hansen re NDA and mediation participation (.4); review, analyze materials in advance of mediation (.9).
07/23/23	Ross M. Kwasteniet, P.C.	1.20	Review, analyze materials re Core mediation.
07/23/23	Patricia Walsh Loureiro	0.30	Review, analyze mediation statement from ad hoc noteholder group.
07/24/23	Dan Latona	2.20	Analyze issues re Core mediation.
07/25/23	Patricia Walsh Loureiro	1.30	Prepare for Core mediation.
07/25/23	Patrick J. Nash Jr., P.C.	0.30	Review plan proposal from Core ad hoc noteholder group.
07/26/23	Chris Koenig	3.40	Telephonically attend Core mediation (in part) (2.1); correspond with D. Latona, K&E team re same (1.3).
07/26/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze correspondence and materials re Core mediation.
07/26/23	Dan Latona	7.30	Conferences with ad hoc group re Core mediation (4.0); conferences with ad hoc group, Judge Isgur re same (3.3).
07/26/23	Patricia Walsh Loureiro	7.50	Participate in Core mediation.
07/28/23	Steve Toth	0.60	Analyze revised Core PSA.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Core Scientific, Chapter 11 Filing

Invoice Number:

1010168551

Matter Number:

53363-46

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/23	Steve Toth	3.90	Analyze PSA and revise and prepare issues list.
07/31/23	Joanna Schlingbaum	1.20	Review and analyze Core asset purchase agreement.
07/31/23	Steve Toth	1.10	Conference with Company, L. Suarez and K&E team re Core PSA issues list.
Total		71.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168552
Client Matter: 53363-48

In the Matter of K&E Fee Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 135,880.50
Total legal services rendered	\$ 135,880.50

Summary of Hours Billed

Name	Hours	Rate	Amount
Ziv Ben-Shahar	7.10	885.00	6,283.50
Simon Briefel	4.80	1,295.00	6,216.00
Susan D. Golden	7.60	1,475.00	11,210.00
Amila Golic	4.80	995.00	4,776.00
Gabriela Zamfir Hensley	4.60	1,295.00	5,957.00
Elizabeth Helen Jones	1.80	1,245.00	2,241.00
Chris Koenig	9.20	1,425.00	13,110.00
Ross M. Kwasteniet, P.C.	2.50	2,045.00	5,112.50
Patricia Walsh Loureiro	8.50	1,245.00	10,582.50
Rebecca J. Marston	20.60	1,155.00	23,793.00
Caitlin McGrail	0.80	885.00	708.00
Joshua Raphael	2.00	885.00	1,770.00
Seth Sanders	3.40	995.00	3,383.00
Gelareh Sharafi	8.70	885.00	7,699.50
Kyle Nolan Trevett	16.60	995.00	16,517.00
Lindsay Wasserman	8.30	1,155.00	9,586.50
Morgan Willis	0.50	395.00	197.50
Alison Wirtz	4.90	1,375.00	6,737.50
TOTALS	116.70		\$ 135,880.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/23	Amila Golic	1.40	Review, revise invoice for confidentiality and privilege consideration.
07/05/23	Amila Golic	1.70	Review, revise invoice for confidentiality and privilege considerations.
07/05/23	Gelareh Sharafi	2.20	Review, revise K&E invoice re privilege and confidentiality considerations.
07/05/23	Alison Wirtz	1.10	Correspond with K. Stadler re hearing transcripts (.1); review and analyze counteroffer from Fee Examiner re second interim fee application (.3); correspond with S. Golden and K&E team re same (.5); correspond with counsel to Fee Examiner re same (.2).
07/06/23	Gelareh Sharafi	3.30	Review, analyze K&E invoice re privilege and confidentiality considerations.
07/06/23	Alison Wirtz	0.80	Review and analyze draft interim letter report (.3); conference and correspond with P. Nash, R. Kwasteniet and C. Koenig re same (.4); correspond with counsel to Fee Examiner re same (.1).
07/07/23	Elizabeth Helen Jones	0.20	Review, revise notice of interim fee application hearing.
07/07/23	Rebecca J. Marston	0.50	Correspond with K. Trevett, K&E team re notice of hearing on fee applications (.3); telephone conference with K. Trevett, K&E team re same (.2).
07/07/23	Rebecca J. Marston	2.10	Review and revise invoice for privilege and confidentiality considerations.
07/07/23	Seth Sanders	3.40	Review and revise K&E invoice for confidentiality and privilege considerations.
07/07/23	Kyle Nolan Trevett	2.40	Review, revise invoice re privilege, confidentiality considerations.
07/08/23	Rebecca J. Marston	1.10	Review, revise invoice for privilege and confidentiality considerations (1.0); correspond with K. Trevett, K&E team re same (.1).
07/08/23	Kyle Nolan Trevett	3.10	Review, revise invoice re privilege, confidentiality considerations (2.9); correspond with R. Marston, J. Ryan re same (.2).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/23	Rebecca J. Marston	0.30	Correspond with C. McGrail, K&E team re hearing notice on interim fee applications.
07/10/23	Lindsay Wasserman	2.30	Review, revise K&E invoice re privilege and confidentiality considerations.
07/10/23	Alison Wirtz	0.30	Correspond with K. Trevett re interim fee application and fee statement timing.
07/12/23	Patricia Walsh Loureiro	1.00	Review, revise K&E invoice re privilege and confidentiality considerations.
07/13/23	Simon Briefel	3.00	Review, revise K&E invoice re confidentiality, privilege considerations.
07/13/23	Patricia Walsh Loureiro	3.40	Review, revise invoice re privilege and confidentiality considerations.
07/13/23	Rebecca J. Marston	4.80	Review and revise invoices for privilege, confidentiality considerations (.3.9); correspond with P. Loureiro, K&E team re same (.2); further review and revise same (.7).
07/13/23	Lindsay Wasserman	1.50	Review, revise K&E invoice re privilege and confidentiality.
07/16/23	Alison Wirtz	1.40	Review and comment on invoices for privilege and confidentiality.
07/17/23	Caitlin McGrail	0.80	Draft talking points re interim fee applications (.6); compile documents to prepare for interim fee applications hearing (.1); correspond with R. Marston, A. Wirtz, and C. Koenig re same (.1).
07/17/23	Lindsay Wasserman	1.70	Review, revise K&E invoice re privilege and confidentiality considerations.
07/17/23	Alison Wirtz	0.90	Correspond with R. Marston and C. Koenig re interim fee application talking points (.3); review and comment on same (.6).
07/18/23	Elizabeth Helen Jones	1.60	Review, revise fee applications for privilege.
07/18/23	Lindsay Wasserman	1.50	Review, revise K&E invoice re privilege and confidentiality considerations.
07/20/23	Lindsay Wasserman	1.30	Review, revise K&E invoice re privilege and confidentiality considerations.
07/21/23	Chris Koenig	2.30	Review and revise K&E invoice for confidentiality and privilege considerations.
07/22/23	Susan D. Golden	2.50	Review and revise K&E April and May invoices for privilege and confidentiality (2.0) and correspond with C. Koenig re same (.5).
07/22/23	Chris Koenig	3.30	Review and revise K&E invoice for confidentiality and privilege considerations.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/23	Susan D. Golden	4.40	Review and revise K&E invoice for privilege and confidentiality considerations (4.1); telephone conference with C. Koenig re same (.2); correspond with C. Koenig and K. Trevett re same (.1).
07/23/23	Chris Koenig	3.60	Review and revise K&E invoice re confidentiality and privilege considerations.
07/24/23	Susan D. Golden	0.70	Telephone conference with C. Koenig, A. Wirtz, R. Marston, K. Trevett re K&E third interim fee application (.5); correspond with A. Wirtz re same (.2).
07/24/23	Rebecca J. Marston	1.40	Correspond with K. Trevett re interim fee application (1.0); telephone conference with C. Koenig, K&E team re same (.4).
07/24/23	Morgan Willis	0.50	Draft shell of third K&E interim fee application.
07/24/23	Alison Wirtz	0.40	Conference and correspond with C. Koenig, S. Golden, K. Trevett, and K&E team re interim fee application.
07/25/23	Ziv Ben-Shahar	1.80	Review, revise K&E invoice statement re privilege and confidentiality considerations.
07/25/23	Rebecca J. Marston	1.70	Correspond with K. Trevett, K&E team re confidentiality and privilege considerations re invoice (1.3); conference with A. Wirtz re same (.4).
07/25/23	Kyle Nolan Trevett	2.00	Review and revise invoice re privilege, confidentiality considerations (1.6); correspond with R. Marston, K&E team re same (.4).
07/26/23	Ziv Ben-Shahar	5.30	Review, revise K&E invoice statement re privilege and confidentiality considerations.
07/26/23	Amila Golic	1.70	Review and analyze invoice for privilege and confidentiality issues.
07/26/23	Rebecca J. Marston	6.00	Correspond with C. Koenig, K&E team re review of invoice re privilege, confidentiality considerations (1.6); review and revise invoices for privilege and confidentiality (4.1); correspond with K. Trevett, K&E billing team re same (.3).
07/26/23	Gelareh Sharafi	3.20	Review, revise K&E invoice re confidentiality and privilege considerations.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/23	Kyle Nolan Trevett	4.20	Review, revise invoice re privilege, confidentiality issues (.3.9); correspond with R. Marston, K&E team re same (.3).
07/27/23	Joshua Raphael	2.00	Review, analyze K&E fee statement re confidential parties.
07/28/23	Kyle Nolan Trevett	0.80	Review, analyze issues re review of invoice re privilege, confidentiality considerations (.2); correspond with R. Kwasteniet, C. Koenig, R. Marston re same (.6).
07/30/23	Kyle Nolan Trevett	4.10	Review and revise invoice for review re confidentiality, privilege considerations (3.2); correspond with R. Marston, K&E team re same (.9).
07/31/23	Simon Briefel	1.80	Review, revise K&E invoice re confidentiality and privilege considerations.
07/31/23	Gabriela Zamfir Hensley	4.60	Review, revise K&E invoice re confidentiality, privilege considerations.
07/31/23	Ross M. Kwasteniet, P.C.	2.50	Review, revise K&E invoice re privilege and confidentiality considerations.
07/31/23	Patricia Walsh Loureiro	4.10	Review, revise invoice re privilege and confidentiality considerations.
07/31/23	Rebecca J. Marston	2.70	Review and revise invoice re privilege, confidentiality considerations (2.2); correspond with K. Trevett re interim fee applications (.5).
Total		116.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168553
Client Matter: 53363-49

In the Matter of Non-K&E Fee Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 33,999.00
Total legal services rendered	\$ 33,999.00

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Non-K&E Fee Matters

Invoice Number: 1010168553
Matter Number: 53363-49

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	0.60	1,475.00	885.00
Ross M. Kwasteniet, P.C.	0.40	2,045.00	818.00
Rebecca J. Marston	12.00	1,155.00	13,860.00
Caitlin McGrail	6.30	885.00	5,575.50
Joel McKnight Mudd	3.30	885.00	2,920.50
Robert Orren	2.20	570.00	1,254.00
Gabrielle Christine Reardon	2.20	885.00	1,947.00
Roy Michael Roman	1.40	885.00	1,239.00
Alison Wirtz	4.00	1,375.00	5,500.00
TOTALS	32.40		\$ 33,999.00

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Non-K&E Fee Matters

Invoice Number: 1010168553
Matter Number: 53363-49

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/23	Joel McKnight Mudd	3.30	Revise Stout fee statement and schedules (2.4); correspond with R. Marston re same (.3); review, revise KE Andrews fee application (.6).
07/03/23	Rebecca J. Marston	0.30	Review and revise Stout fee statement (.2); correspond with C. McGrail re same (.1).
07/03/23	Caitlin McGrail	0.70	Review, revise Stout invoice (.6); correspond with J. Mudd and K&E team re same (.1).
07/05/23	Rebecca J. Marston	0.60	Correspond with Stout team, C. McGrail re Stout fee statement (.2); review and revise same (.2); correspond with C. McGrail re Stout, A&M fee statements (.2).
07/05/23	Caitlin McGrail	0.30	Prepare Stout fee statement for filing (.2); correspond with R. Marston and K&E team re same (.1).
07/05/23	Robert Orren	0.30	File Stout fee statement (.1); distribute same for service (.1); correspond with C. McGrail re same (.1).
07/05/23	Alison Wirtz	0.30	Review and comment on Stout fee statement.
07/06/23	Rebecca J. Marston	0.10	Correspond with R. Roman re Andersen fee statement.
07/06/23	Caitlin McGrail	0.40	Review, analyze A&M fee statement (.3); correspond with R. Marston re same (.1).
07/06/23	Roy Michael Roman	0.20	Review and analyze correspondence from Andersen re fee statement (.1); correspond with R. Marston, Andersen team re same (.1).
07/07/23	Caitlin McGrail	1.10	Draft notice of interim fee application hearing (.9); correspond with R. Marston and K&E team re same (.2).
07/07/23	Alison Wirtz	0.50	Correspond with R. Marston and K&E team re notice of interim fee applications (.2); review and comment on same (.3).
07/08/23	Caitlin McGrail	1.10	Review, revise notice of interim fee application hearing (1.0); correspond with R. Marston and K&E team re same (.1).
07/09/23	Caitlin McGrail	0.30	Review, revise interim fee application hearing notice (.2); correspond with C. Koenig and K&E team re same (.1).

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Non-K&E Fee Matters

Invoice Number: 1010168553
Matter Number: 53363-49

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/09/23	Robert Orren	0.50	File notice of hearing re professional fee applications (.3); distribute same for service (.1); correspond with R. Marston re same (.1).
07/09/23	Alison Wirtz	0.60	Review correspondence between C. McGrail and Committee re notice of interim fee applications and correspond with C. McGrail and team re same (.3); review and comment on revised notice (.3).
07/10/23	Rebecca J. Marston	1.20	Correspond with R. Roman re K&E Andrews fee statement (.1); correspond with A. Wirtz, A&M team re A&M fee statement (.1); review and revise same (.5); correspond with C. McGrail re same (.2); correspond with C. McGrail re EY amended interim fee application (.3).
07/10/23	Caitlin McGrail	1.00	Review, analyze A&M fee statement (.7); correspond with R. Marston re same (.1); research re amended fee app precedent (.2).
07/10/23	Robert Orren	0.80	File tenth monthly fee statement of A&M (.4); correspond with C. McGrail re same (.2); distribute same for service (.2).
07/10/23	Alison Wirtz	0.60	Correspond with R. Marston and C. McGrail re A&M fee statement (.4); correspond with same re EY supplemental fee application (.2).
07/11/23	Rebecca J. Marston	0.40	Correspond with R. Roman re KE Andrews invoice (.1); correspond with C. McGrail re A&M fee statement (.1); correspond with C. McGrail re EY amended interim fee application (.2).
07/11/23	Caitlin McGrail	0.20	Correspond with A. Wirtz, R. Marston and EY re amended fee application (.1); correspond with A. Wirtz, R. Marston and K&E team re A&M fee statement objection deadline (.1).
07/13/23	Rebecca J. Marston	0.50	Review, analyze EY supplemental interim fee application (.2); correspond with C. McGrail re same (.3).
07/13/23	Robert Orren	0.30	File supplement to EY first fee application (.2); correspond with C. McGrail re same (.1).
07/13/23	Alison Wirtz	0.40	Review and comment on EY amended fee application and correspond with C. McGrail re same.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Non-K&E Fee Matters

Invoice Number: 1010168553
Matter Number: 53363-49

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/23	Rebecca J. Marston	0.80	Correspond with C. McGrail re EY fee statement objection deadline (.2); correspond with R. Roman re Andersen fee statement (.1); correspond with C. McGrail re EY supplemental declaration (.2); review and analyze interim compensation order re same (.3).
07/14/23	Caitlin McGrail	0.30	Review, analyze fee application objections (.2); correspond with EY, R. Marston and K&E team re retention application (.1).
07/14/23	Alison Wirtz	0.70	Correspond with C. Koenig re interim fee applications (.4); correspond with R. Marston re EY fee application (.3).
07/17/23	Rebecca J. Marston	0.10	Correspond with EY team re EY fee statement.
07/19/23	Rebecca J. Marston	0.20	Correspond with C. McGrail re Stout fee statement objection deadline (.1); correspond with G. Reardon re OCP report (.1).
07/20/23	Rebecca J. Marston	0.20	Correspond with C. McGrail, A&M team re Stout fee statement.
07/20/23	Caitlin McGrail	0.30	Research docket re Stout objection (.1); correspond with R. Marston and A&M re Stout invoice (.1); correspond with Stout re same (.1).
07/22/23	Ross M. Kwasteniet, P.C.	0.40	Analyze correspondence from Jenner re Jenner final fee application.
07/22/23	Alison Wirtz	0.50	Correspond with Jenner and K&E team re final fee applications and related payments.
07/23/23	Rebecca J. Marston	0.20	Review, analyze correspondence with A&M, A. Wirtz, G. Reardon re OCP report.
07/23/23	Gabrielle Christine Reardon	0.50	Draft fourth ordinary course professionals report (.4); correspond with A. Wirtz, R. Marston re ordinary course professionals payment data (.1).
07/23/23	Alison Wirtz	0.20	Correspond with G. Reardon and R. Marston re quarterly OCP report.
07/24/23	Gabrielle Christine Reardon	0.40	Correspond with S. Golden re ordinary course professionals payments (.3); research re same (.1).
07/24/23	Alison Wirtz	0.20	Correspond with G. Reardon re OCP payment matters.

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Non-K&E Fee Matters

Invoice Number: 1010168553
Matter Number: 53363-49

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/23	Rebecca J. Marston	0.70	Correspond with C. McGrail re Stout fee statement (.1); correspond with G. Reardon re OCP report (.1); review and revise same (.5).
07/25/23	Gabrielle Christine Reardon	0.20	Review, revise ordinary course professionals report.
07/25/23	Roy Michael Roman	0.40	Review and revise Andersen fee statement (.3); correspond with R. Marston re same (.1).
07/26/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re OCP declaration of disinterestedness.
07/26/23	Caitlin McGrail	0.50	Review, revise Stout monthly fee statement (.2); research re A&M fee statement objections (.2); correspond with A&M, R. Marston and K&E team re same (.1).
07/26/23	Gabrielle Christine Reardon	0.20	Correspond with R. Marston re ordinary course professionals payments.
07/26/23	Roy Michael Roman	0.40	Review and revise Andersen fee statement (.3); correspond with R. Marston re same (.1).
07/27/23	Susan D. Golden	0.60	Correspond with R. Marston, G. Reardon re OCP quarterly payments (.4); review, analyze OCP payments summary (.1); review, analyze notice of second amended OCP list (.1).
07/27/23	Rebecca J. Marston	3.50	Correspond with G. Reardon, K&E team, A&M team re OCP report (1.3); review, analyze OCP reports re same (.8); review and revise Andersen, A&M fee statements (.6); correspond with R. Roman, C. McGrail re same (.2); correspond with S. Golden, K&E team re OCP matters (.6).
07/27/23	Gabrielle Christine Reardon	0.60	Correspond with C. Koenig, S. Golden re payment to ordinary course professionals (.3); correspond with ordinary course professionals re declaration of disinterestedness (.3).
07/27/23	Roy Michael Roman	0.40	Review and revise Andersen fee statement (.3); correspond with C. Koenig, R. Marston, Andersen team re same (.1).
07/28/23	Rebecca J. Marston	1.90	Correspond with G. Reardon re OCP matters (.9); review, analyze OCP order re same (.7); correspond with G. Reardon re OCP report (.2); correspond with C. McGrail re Stout W-9 (.1).
07/28/23	Caitlin McGrail	0.10	Review, analyze A&M fee statement and correspond with C. Koenig and K&E team re same.

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Non-K&E Fee Matters

Invoice Number:

1010168553

Matter Number:

53363-49

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Robert Orren	0.30	File eleventh A&M fee statement (.2); distribute same for service (.1).
07/28/23	Gabrielle Christine Reardon	0.30	Correspond with ordinary course professionals re declaration of disinterestedness.
07/31/23	Rebecca J. Marston	1.20	Correspond with R. Roman re KE Andrews fee statement (.1); correspond with G. Reardon re OCP report, declaration of disinterestedness (1.1).
Total		32.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

September 27, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010168554
Client Matter: 53363-50

In the Matter of Government and Regulatory Investigations

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	<hr/> \$ 590,888.50
Total legal services rendered	\$ 590,888.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Government and Regulatory Investigations

Invoice Number:

1010168554

Matter Number:

53363-50

Summary of Hours Billed

Name	Hours	Rate	Amount
Bob Allen, P.C.	40.70	1,605.00	65,323.50
Hunter Appler	4.40	475.00	2,090.00
Nicholas Benham	9.00	1,080.00	9,720.00
Kara Blasingame	8.40	295.00	2,478.00
Zachary S. Brez, P.C.	28.70	1,985.00	56,969.50
Janet Bustamante	8.10	395.00	3,199.50
Cassandra Catalano	21.90	1,245.00	27,265.50
Rich Cunningham, P.C.	40.10	1,755.00	70,375.50
Jessica Davis	1.50	395.00	592.50
Kathy Dzienkowski	2.00	885.00	1,770.00
Mariana del Carmen Fernandez	20.70	885.00	18,319.50
Mark Filip, P.C.	5.00	2,075.00	10,375.00
Lindsey Foster	1.00	850.00	850.00
Asheesh Goel, P.C.	13.50	2,060.00	27,810.00
Gabriela Zamfir Hensley	2.50	1,295.00	3,237.50
Victor Hollenberg	2.30	985.00	2,265.50
Elizabeth Helen Jones	5.80	1,245.00	7,221.00
Hanaa Kaloti	38.00	1,310.00	49,780.00
Aidan Katz	0.70	850.00	595.00
Mike Kilgarriff	19.70	1,310.00	25,807.00
Chris Koenig	12.20	1,425.00	17,385.00
Ross M. Kwasteniet, P.C.	37.40	2,045.00	76,483.00
Dan Latona	0.70	1,375.00	962.50
Jennifer Levy, P.C.	2.20	1,945.00	4,279.00
Allison Lullo	39.60	1,410.00	55,836.00
Mark Malone	4.20	525.00	2,205.00
Angelina Moore	2.80	1,135.00	3,178.00
Patrick J. Nash Jr., P.C.	5.40	2,045.00	11,043.00
Jeffery S. Norman, P.C.	4.30	1,995.00	8,578.50
Robert Orren	0.60	570.00	342.00
Joshua Raphael	2.50	885.00	2,212.50
Gabrielle Christine Reardon	0.90	885.00	796.50

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Government and Regulatory Investigations

Invoice Number:

1010168554

Matter Number:

53363-50

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chloe Reum	10.30	850.00	8,755.00
Hannah C. Simson	0.30	1,135.00	340.50
Ken Sturek	0.50	550.00	275.00
Maryam Tabrizi	1.00	585.00	585.00
Alex Xuan	8.70	885.00	7,699.50
Baya Yantron	3.60	1,080.00	3,888.00
TOTALS	411.20		\$ 590,888.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/23	Nicholas Benham	1.10	Review, analyze diligence re production to SDNY.
07/01/23	Rich Cunningham, P.C.	1.30	Review, analyze draft order mark-up from FTC staff (.6); draft proposed Company update re status (.5); correspond with K&E team re same (.2).
07/01/23	Mariana del Carmen Fernandez	3.30	Research re suspended judgments in consumer protection matters (1.8); draft summary of same for R. Cunningham (.4); research re bankruptcy filings and FTC suspension of judgment issues (.7); draft summary of same for R. Cunningham (.4).
07/01/23	Ross M. Kwasteniet, P.C.	1.40	Analyze status of resolution negotiations with DOJ, SEC, CFTC and FTC.
07/01/23	Allison Lullo	0.30	Correspond with B. Allen, K&E team re regulatory productions.
07/02/23	Bob Allen, P.C.	1.20	Conference with D. Barse re regulatory updates (.2); review, analyze text messages for production to SDNY and privilege calls (.7); review, analyze correspondence and research re FTC resolution (.3).
07/02/23	Nicholas Benham	2.30	Review, analyze diligence re text messages for production to SDNY.
07/02/23	Cassandra Catalano	0.10	Review and analyze status of SDNY follow-up inquiries.
07/02/23	Allison Lullo	1.30	Review, analyze communications for privilege (1.2); correspond with B. Allen, K&E team re FTC matters (.1).
07/02/23	Baya Yantron	1.50	Review, analyze text message spreadsheet for production to SDNY.
07/03/23	Bob Allen, P.C.	2.40	Conference with R. Cunningham and K&E team re FTC order revisions (.4); correspond with Company re resolution (.2); conference with Special Committee re regulatory updates (.3); correspond with R. Friedland and K&E team re same (.3); review, analyze draft NPA (.6); correspond with Company re same (.4); conference with R. Cunningham re FTC resolution and markup (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/03/23	Zachary S. Brez, P.C.	3.00	Review, analyze DOJ NPA (1.0); correspond with B. Allen, K&E team re same (.5); correspond with Special Committee re DOJ resolution (.5); analyze SEC resolution issues (.5); analyze CFTC and FTC resolution issues (.5).
07/03/23	Rich Cunningham, P.C.	1.90	Conference with B. Allen re FTC resolution and draft order (.2); correspond and conferences with FTC staff re same (1.7).
07/03/23	Mark Filip, P.C.	0.60	Review, analyze draft NPA (.4); correspond with B. Allen, K&E team re same (.2).
07/03/23	Asheesh Goel, P.C.	2.50	Review, analyze DOJ settlement draft (1.5); review, analyze correspondence from DOJ re same (.5); telephone conference with Company re same (.5).
07/03/23	Mike Kilgarriff	1.20	Correspond with B. Allen and J. Levy re CA DFPI letter (.1); correspond with Company re response to CA DFPI letter (.1); review, analyze CA DFPI letter (1.0).
07/03/23	Ross M. Kwasteniet, P.C.	2.30	Review, analyze documents (1.5); and analyze status of negotiations with DOJ, SEC, CFTC and FTC (.8).
07/03/23	Jennifer Levy, P.C.	1.00	Correspond with M. Kilgarriff, K&E team re next step with state potential claims (.1); review, analyze key documents and correspondence re same (.9).
07/03/23	Allison Lullo	0.60	Prepare regulator production.
07/03/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze draft SDNY non-prosecution agreement (.2); review, analyze statement of facts addendum to non-prosecution agreement (.2).
07/04/23	Bob Allen, P.C.	0.60	Correspond with Z. Brez and K&E team re NPA (.4); correspond with A. Lullo re response to SDNY information requests (.2).
07/04/23	Cassandra Catalano	0.10	Correspond with B. Allen re Mashinsky recordings.
07/04/23	Ross M. Kwasteniet, P.C.	0.60	Analyze status of resolution negotiations with DOJ, SEC, CFTC and FTC.
07/04/23	Allison Lullo	1.60	Correspond with FTI re privilege review (.6); correspond with B. Allen, K&E team re regulatory requests (1.0).

Legal Services for the Period Ending July 31, 2023
Celsius Network LLC
Government and Regulatory Investigations

Invoice Number: 1010168554
Matter Number: 53363-50

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Bob Allen, P.C.	5.10	Conference with Holland & Knight, A. Lullo re production review (.2); correspond with M. Kilgarriff re CA DFPI and review, analyze DFPI findings (.2); correspond with D. Barse, A. Carr and K&E team re NPA and SEC settlements (.5); review, analyze revisions to FTC order by FTC (.3); conference with R. Cunningham and K&E team re revisions to FTC order (.6); draft, revise affidavit in response to FTC requests (1.6); conference with FTC and R. Cunningham re resolution (.6); conference with R. Cunningham re same (.2); correspond with CFTC re resolution (.1); correspond with Z. Brez and K&E team re same (.8).
07/05/23	Zachary S. Brez, P.C.	1.00	Telephone conference with Special Committee re regulatory update.
07/05/23	Janet Bustamante	0.80	Review and process documents into case-related databases.
07/05/23	Rich Cunningham, P.C.	2.20	Conference with B. Allen and K&E team re revisions to FTC order (.6); conference with FTC and B. Allen re resolution (.6); conference with B. Allen re same (.2); correspond with M. Fernandez, K&E team, FTC re same (.8).
07/05/23	Mariana del Carmen Fernandez	2.80	Conference with R. Cunningham, B. Allen and A. Lullo re FTC and financial disclosure forms for non-debtor entities (.5); conference with FTC Staff re same (.5); draft notes re same (.4); review and analyze B. Allen draft declaration re financial status of non-debtor entities (.3); review and analyze correspondence items from FTC Staff re draft order and disclosure forms (.2); draft FTC financial disclosure forms for non-debtor entities (.7); correspond with R. Cunningham re same (.2).
07/05/23	Mike Kilgarriff	1.10	Conference with B. Allen re CA DFPI letter (.1); draft response to CA DFPI letter (.5); review, analyze CA DFPI letter (.5).
07/05/23	Ross M. Kwasteniet, P.C.	3.20	Analyze status of resolution negotiations with DOJ, SEC, CFTC and FTC.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/05/23	Allison Lullo	4.00	Conference with B. Allen, individual counsel re data (.2); conference with Z. Brez, Special Committee re matter strategy (.4); conference with R. Cunningham, K&E team re FTC matters (.7); correspond with B. Allen, K&E team re regulatory requests (2.7).
07/05/23	Mark Malone	1.20	Coordinate preparation of Company documents for production per A. Lullo.
07/05/23	Jeffery S. Norman, P.C.	1.60	Review and comment on proposed FTC complaint and settlement order (1.1); correspond with G. Hensley and K&E team re Celsius entities organized in Wyoming (.3); review, analyze files re Wyoming entities (.2).
07/05/23	Gabrielle Christine Reardon	0.30	Correspond with FTC re stipulation (.1); draft correspondence to Court re same (.2).
07/06/23	Bob Allen, P.C.	3.20	Correspond with Company re FTC affidavit; revise same (1.0); correspond with R. Cunningham and FTC re consent order (.5); revise same (.7); conference with C. Koenig and R. Cunningham re FTC resolution (.4); review, analyze SEC consent order and related correspondence (.6).
07/06/23	Zachary S. Brez, P.C.	2.50	Analyze DOJ and SEC resolutions (1.0); analyze CFTC and FTC issues (1.0); conference with B. Allen re same (.5).
07/06/23	Janet Bustamante	0.90	Review and process documents into case-related databases.
07/06/23	Cassandra Catalano	0.70	Review and analyze grand jury subpoena response.
07/06/23	Rich Cunningham, P.C.	3.20	Revise draft FTC order (2.0); conference with C. Koenig and B. Allen re FTC resolution (.4); correspond with FTC staff, B. Allen, K&E team and M. Fernandez re same (.8).

Legal Services for the Period Ending July 31, 2023

Celsius Network LLC

Government and Regulatory Investigations

Invoice Number:

1010168554

Matter Number:

53363-50

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/06/23	Mariana del Carmen Fernandez	2.40	Review and analyze FTC financial disclosure forms (.2); draft summary of responses for Company (.4); conference with R. Cunningham re nonpublic, confidential documents of company referenced in draft FTC complaint (.1); correspond with FTI re Celsius production database (.3); review and analyze FTC draft complaint for reference to nonpublic, confidential documents of company (.8); analyze same in Celsius production database (.6).
07/06/23	Asheesh Goel, P.C.	2.50	Review, analyze government settlement for SEC, DOJ, CFTC.
07/06/23	Mike Kilgarriff	0.50	Conference with Company re supplement wallets (.2); correspond with Company re CA FPI status (.1); review, analyze Kentucky grand jury request (.1); correspond with C. Catalano re Kentucky request (.1).
07/06/23	Ross M. Kwasteniet, P.C.	1.20	Analyze status of resolution negotiations with DOJ, SEC, CFTC and FTC.
07/06/23	Allison Lullo	2.00	Review and analyze regulatory documentation (.9); correspond with R. Cunningham, K&E team re FTC matters (.5); correspond with FTI re document production matters (.6).
07/06/23	Jeffery S. Norman, P.C.	0.50	Conference with R. Cunningham, K&E team re FTC settlement order.
07/06/23	Gabrielle Christine Reardon	0.10	Correspond with C. Koenig, K&E team re FTC stipulation.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/23	Bob Allen, P.C.	5.10	Review, analyze SEC resolution (.4); correspond with Z. Brez and K&E team re same (.3); conference with R. Cunningham and FTC re resolution (.5); participate in telephone conference with special committee re NPA and regulatory updates (.4); prepare for same (.1); conference with M. Kilgarriff re state regulatory issues (.2); conference with Company re financial forms for FTC entities (.3); conference with R. Cunningham and M. Fernandez re FTC resolution (.3); review and analyze FTC consent order revisions (.5); conference with SDNY re resolution (.3); correspond with Company re same (.3); conference with R. Cunningham re same (.3); conference with A. Lullo and R. Friedland re document productions (.2); review, analyze CFTC resolution and correspondence re same (.5); correspond with A. Lullo and K&E team re same (.5).
07/07/23	Zachary S. Brez, P.C.	2.30	Analyze NPA issues (1.0); correspond with Special Committee re same (.8); correspond with B. Allen re resolutions (.5).
07/07/23	Janet Bustamante	0.70	Review and process documents into case-related databases.
07/07/23	Rich Cunningham, P.C.	5.10	Conference with B. Allen and FTC re resolution (.5); conference with B. Allen and M. Fernandez re FTC resolution (.3); review and analyze FTC consent order revisions (.8); conference with B. Allen re same (.3); correspond with M. Fernandez, K&E team re FTC resolution and related matters (3.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/07/23	Mariana del Carmen Fernandez	3.90	Conference with FTC re draft order and financial disclosure forms (.6); draft summary re same (.4); review, analyze and prepare table of nonpublic, confidential documents of company referenced in draft FTC complaint (.8); correspond with R. Cunningham re same (.1); locate nonpublic, confidential documents cited in draft FTC complaint in Celsius production database (.3); correspond with Company and B. Allen re certification of information contained in FTC financial disclosure forms (.2); prepare for and participate in telephone conference with Company re same (.5); review and analyze examiner's report in bankruptcy proceeding for information re Celsius financials contained in draft FTC complaint (1.0).
07/07/23	Mark Filip, P.C.	1.10	Analyze, review SEC documents (.5); conference with Company re government resolution (.5); prepare for same (.1).
07/07/23	Asheesh Goel, P.C.	2.00	Review, analyze government settlement documents.
07/07/23	Mike Kilgarriff	3.40	Correspond with G. Hensley and J. Raphael re CA DFPI claims (1.3); conference with Company and B. Allen re CA DFPI next steps (1.0); review, analyze CA DFPI letter (.6); draft chart of CA DFPI refund requests (.5).
07/07/23	Ross M. Kwasteniet, P.C.	3.60	Analyze status of resolution negotiations with DOJ, SEC, CFTC and FTC.
07/07/23	Allison Lullo	2.00	Conference with Special Committee B. Allen, Z. Brez re regulatory matters (.4); review, analyze regulatory documentation (.5); correspond with B. Allen, K&E team re regulatory requests (.5); conference with B. Allen and SDNY re matter status (.4); conference with B. Allen, SEC re matter status (.2).
07/07/23	Jeffery S. Norman, P.C.	0.30	Conference with R. Cunningham, K&E team re FTC order.
07/07/23	Joshua Raphael	0.50	Correspond with M. Kilgarriff re governmental claims, CDFP&I letter (.4); review, analyze same (.1).

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07/07/23	Gabrielle Christine Reardon	0.40	Correspond with C. Koenig, K&E team re FTC stipulation (.2); correspond with Court re same (.2).
07/08/23	Bob Allen, P.C.	0.50	Correspond with D. Barse re CFTC order (.1); review, analyze FTC order markup (.2); correspond with K&E team re same (.2).
07/08/23	Rich Cunningham, P.C.	1.80	Correspond with B. Allen and K&E team re resolution logistics.
07/08/23	Mariana del Carmen Fernandez	0.30	Review, analyze FTC stipulation and order (.1); correspond with R. Cunningham re examiner's report and FTC complaint (.2).
07/08/23	Hanaa Kaloti	3.00	Review, analyze correspondence between R. Cunningham, B. Allen and FTC re draft order and complaint (2.0); review, analyze revisions to draft order and complaint (1.0).
07/08/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze latest drafts of complaints and resolutions with Federal agencies (2.8); prepare for telephone conference with C. Koenig, K&E team re FTC resolution (.4).
07/09/23	Bob Allen, P.C.	1.70	Participate in telephone conference with R. Cunningham and K&E team re FTC resolution (.3); analyze CFTC and SEC consent orders (.5); draft summaries re same (.7); telephone conference with Special Committee re same (.2).
07/09/23	Cassandra Catalano	0.10	Analyze status of DOJ follow-up requests.
07/09/23	Rich Cunningham, P.C.	1.30	Telephone conferences with FTC re government investigation (1.0); correspond with FTC re same (.3).
07/09/23	Mariana del Carmen Fernandez	1.30	Review and analyze examiner's report and draft FTC complaint (.9); correspond with A. Lullo, E. Jones and G. Brier re same (.4).
07/09/23	Elizabeth Helen Jones	0.90	Review, analyze confidential documents re government complaint (.7); correspond with C. Koenig, K&E team re same (.2).
07/09/23	Chris Koenig	2.10	Review and analyze white collar issues and resolutions (1.6); correspond with R. Kwasteniet, K&E team, Special Committee re same (.5).

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07/09/23	Ross M. Kwasteniet, P.C.	2.70	Participate in conference with R. Cunningham, B. Allen and K&E team re FTC complaint and resolution (.4); review and analyze latest government agency complaints and resolutions (2.3).
07/09/23	Allison Lullo	1.50	Correspond with C. Catalano, K&E team re regulatory matters.
07/09/23	Jeffery S. Norman, P.C.	0.80	Review, revise FTC settlement order language (.3); telephone conference with R. Cunningham, K&E team re FTC order and settlement (.5).
07/10/23	Bob Allen, P.C.	4.60	Review, analyze SEC complaint (1.5); correspond with M. Kilgarriff re state government investigation (.2); participate in telephone conference with Z. Brez, K&E team re SEC complaint (.5); telephone conference with Brown Rudnick team, R. Kwasteniet, K&E team re same (.3); review, analyze FTC complaint (1.0); correspond with FTC, Company, R. Kwasteniet and K&E team re same (.5); correspond with Z. Brez, A. Goel and special committee re same (.6).
07/10/23	Zachary S. Brez, P.C.	4.50	Analyze issues re SEC resolution (2.5); telephone conference with B. Allen and A. Lullo re SEC complaint (1.0); telephone conference with C Street re communication strategy associated with government resolutions (.5); telephone conference with Fahrenheit team re government resolutions (.5).
07/10/23	Janet Bustamante	0.60	Review and analyze documents re government investigations.
07/10/23	Cassandra Catalano	1.50	Analyze issues re DOJ follow-up data requests.
07/10/23	Cassandra Catalano	0.40	Conference with A. Lamothe-Cadet, Company re DOJ requests.
07/10/23	Cassandra Catalano	0.20	Correspond with Company and FTI re website preservation.
07/10/23	Cassandra Catalano	1.00	Draft DOJ talking points on open requests.
07/10/23	Cassandra Catalano	0.40	Conference with Z. Brez, K&E team re SEC complaint.
07/10/23	Cassandra Catalano	0.20	Review and analyze non prosecution agreement.

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07/10/23	Cassandra Catalano	0.20	Revise DOJ talking points.
07/10/23	Rich Cunningham, P.C.	0.90	Telephone conference with FTC re settlement negotiations.
07/10/23	Rich Cunningham, P.C.	0.60	Telephone conference with Fahrenheit team re government investigations (.4); prepare for same (.2).
07/10/23	Rich Cunningham, P.C.	2.30	Telephone conference with J. Norman, K&E team re negotiation of the FTC settlement (.5); correspond with B. Allen, K&E team re same (1.8).
07/10/23	Mariana del Carmen Fernandez	1.00	Review and analyze E. Jones comments to draft FTC complaint (.1); telephone conference with FTC Staff re draft order (.3); correspond with H. Kaloti re complaint (.2); telephone conference with Brown Rudnick team re government investigations (.4).
07/10/23	Mark Filip, P.C.	0.80	Analyze issues re government resolutions and related proposals.
07/10/23	Asheesh Goel, P.C.	1.50	Review, analyze summary of SEC complaint readout (1.0); telephone conference with Z. Brez re same (.5).
07/10/23	Elizabeth Helen Jones	0.20	Correspond with C. Koenig, R. Cunningham re review of confidential documents related to government complaint.
07/10/23	Hanaa Kaloti	7.10	Participate in telephone conference with Brown Rudnick re regulatory updates (.3); participate in conference with B. Allen and Z. Brez re SEC complaint (.4); participate in conference with SEC re review of complaint (3.5); draft notes from meeting with SEC re draft complaint (1.0); review, analyze correspondence from A. Lullo and FTI re document review and production (1.5); analyze FTC complaint and order (.4).
07/10/23	Mike Kilgarriff	2.10	Research re government enforcement actions of bankrupt entities (1.6); conference with B. Allen and J. Levy re possible state government enforcement action (.5).
07/10/23	Chris Koenig	1.90	Review and analyze issues re government investigation and resolutions (1.4); correspond with R. Kwasteniet, K&E team, Special Committee re same (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/23	Ross M. Kwasteniet, P.C.	3.30	Review and analyze latest status of federal agency complaints and resolutions.
07/10/23	Allison Lullo	5.70	Conference with B. Allen and SEC re government complaint (3.0); conference with B. Allen, Z. Brez re SEC meeting (.4); prepare regulatory productions (1.8); correspond with C. Koenig, K&E team re regulatory matters (.5).
07/10/23	Mark Malone	0.80	Coordinate preparation of client documents for production to SEC.
07/10/23	Patrick J. Nash Jr., P.C.	1.40	Telephone conference with A. Carr re non-prosecution agreement (.2); review, analyze final non-prosecution agreement (.2); review, analyze FTC complaint (.3); review, analyze proposed resolution of issues raised in FTC complaint (.2); review, analyze SEC complaint (.3); review, analyze proposed resolution of issues raised in SEC complaint (.2).
07/10/23	Gabrielle Christine Reardon	0.10	Correspond with P. Loureiro and FTC re filed stipulation.
07/10/23	Chloe Reum	4.50	Participate in conference with SEC re complaint (3.5); draft notes re same (1.0).
07/10/23	Ken Sturek	0.50	Coordinate logistics re document production for government investigation.
07/11/23	Bob Allen, P.C.	3.60	Telephone conference with Special Committee re government resolutions (.2); participate in telephone conference with CFTC re government complaint and consent (1.0); conference with A. Lullo and K&E team re CFTC complaint (.5); analyze related notes and charges re same (.5); review and revise media statements (.2); telephone conference with A. Lullo and R. Friedland re SEC resolution (.3); revise SEC and CFTC resolutions (.5); correspond with C. Ferraro and regulators re same (.4).
07/11/23	Zachary S. Brez, P.C.	4.50	Analyze issues re CFTC resolution (2.0); telephone conference with B. Allen and A. Lullo re same (.5); analyze issues re DoJ resolution (1.0); analyze issues re SEC resolution (1.0).
07/11/23	Janet Bustamante	0.90	Review and process documents re document production.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/11/23	Cassandra Catalano	0.90	Review and analyze issues re privilege.
07/11/23	Cassandra Catalano	0.60	Draft AUM summary for DOJ inquiry.
07/11/23	Rich Cunningham, P.C.	2.20	Correspond with C. Koenig, K&E team re settlement agreement execution (1.0); revise motion re same (1.2).
07/11/23	Mariana del Carmen Fernandez	1.00	Coordinate execution of FTC stipulation and order (.2); review, analyze issues re FTC stipulation and order compliance requirements (.7); correspond with R. Cunningham and H. Kaloti re same (.1).
07/11/23	Mark Filip, P.C.	1.20	Analyze issues re government resolution documents.
07/11/23	Gabriela Zamfir Hensley	1.20	Review, analyze confidential materials re government investigations (1.1); correspond with C. Koenig, K&E team re same (.1).
07/11/23	Hanaa Kaloti	5.50	Correspond with A. Lullo re privilege waiver documents (.5); correspond with A. Lullo and FTI re clawback (.8); correspond with R. Cunningham re FTC requests (.6); participate in conference with CFTC re government complaint (1.5); draft notes re same (1.0); participate in conference with B. Allen and K&E team re CFTC complaint (.4); review, analyze correspondence from FTC re order and requests (.7).
07/11/23	Chris Koenig	2.10	Review and analyze white collar issues and resolutions (1.6); correspond with R. Kwasteniet, K&E team, Special Committee re same (.5).
07/11/23	Ross M. Kwasteniet, P.C.	4.60	Review and analyze latest status of federal government agency complaints and resolutions.
07/11/23	Allison Lullo	3.90	Conference with B. Allen and CFTC re regulatory matters (1.5); correspond with C. Catalano, K&E team re regulatory matters (2.0); conference with Z. Brez, B. Allen re CFTC meeting (.4).
07/11/23	Chloe Reum	2.50	Participate in conference with CFTC re complaint (1.5); draft notes re same (1.0).

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07/12/23	Bob Allen, P.C.	3.20	Telephone conferences with P. Chung, Special Committee C. Koenig and K&E team re changes to SEC resolution (2.5); correspond with C. Koenig, K&E team re FTC resolution and draft filings (.5); participate in telephone conference with Special Committee re regulatory updates (.2).
07/12/23	Hunter Appler	0.40	Telephone conference with A. Lullo, K&E team re work in process, next steps.
07/12/23	Nicholas Benham	0.40	Review, analyze privilege.
07/12/23	Zachary S. Brez, P.C.	5.50	Telephone conference with Special Committee re regulatory issues (1.0); analyze issues re SEC settlement (2.5); telephone conference with SEC and B. Allen re same (1.5); telephone conferences with Special Committee re SEC resolution (.5).
07/12/23	Janet Bustamante	1.80	Review and process documents into case-related databases (1.0); correspond with H. Kaloti document requests for fact development work (.8).
07/12/23	Cassandra Catalano	0.30	Review and analyze status of privilege review.
07/12/23	Cassandra Catalano	0.70	Draft website preservation summary email.
07/12/23	Cassandra Catalano	0.10	Telephone conference with A. Lullo re website preservation.
07/12/23	Cassandra Catalano	5.30	Review, analyze outstanding privilege waiver documents.
07/12/23	Cassandra Catalano	0.30	Draft website preservation draft for SDNY.
07/12/23	Cassandra Catalano	0.40	Draft privilege review assignments.
07/12/23	Cassandra Catalano	0.40	Telephone conference with FTI re ongoing document review and production status.
07/12/23	Rich Cunningham, P.C.	3.60	Correspond and telephone conferences with C. Koenig, K&E team and FTC re government investigation.
07/12/23	Mariana del Carmen Fernandez	0.20	Review and analyze correspondence items from FTC re date for filing stipulation and order (.1); correspond with R. Cunningham re stipulation and order compliance requirements (.1).
07/12/23	Mark Filip, P.C.	0.70	Analyze issues re SEC negotiations and related proposals.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/12/23	Lindsey Foster	1.00	Review, analyze documents to confirm privilege coding.
07/12/23	Victor Hollenberg	0.30	Review, analyze and summarize documents for privilege determinations and production.
07/12/23	Hanaa Kaloti	4.50	Analyze issues re clawback of document production (3.9); further analyze issues re same (.1); participate in conference with FTI re document review and collection (.5).
07/12/23	Aidan Katz	0.70	Review and analyze documents for privilege.
07/12/23	Chris Koenig	1.90	Review and analyze white collar issues and resolutions (1.2); correspond with R. Kwasteniet, K&E team, Special Committee re same (.7).
07/12/23	Ross M. Kwasteniet, P.C.	5.20	Correspond and finalize resolutions with SEC, DOJ, FTC and CFTC.
07/12/23	Allison Lullo	4.50	Conference with G. Brier and Company re document collection (.5); conference with FTI re document collection and production (.5); correspond with B. Allen, K&E team re regulatory matters (3.5).
07/12/23	Chloe Reum	0.90	Review, analyze document production.
07/12/23	Chloe Reum	0.50	Draft claw-back letters for DOJ, SEC, CFTC and FTC.
07/12/23	Maryam Tabrizi	1.00	Telephone conference with FTI, A. Lullo and K&E team re government investigations.
07/13/23	Bob Allen, P.C.	4.60	Telephone conference with N. Solowieczyk re government charges (.2); conference with Special Committee, Z. Brez and K&E team re announcement of resolutions and government charges (1.7); review and analyze indictment, press releases, and charging documents (1.0); participate in regulator press conference re same (.5); correspond with C Street re communications strategy and revisions to holding statements (.3); correspond with DOJ re outstanding information requests and clawbacks (.4); telephone conference with R. Cunningham re FTC work flows and stay (.5).
07/13/23	Nicholas Benham	2.40	Review, analyze documents re privilege (1.3); review and analyze DOJ press conference (.4); analyze issues re same (.3); draft notes re same (.4).

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07/13/23	Zachary S. Brez, P.C.	4.40	Telephone conference with Special Committee re DOJ resolution (.5); telephone conference with B. Allen and K&E team re DOJ resolution (.5); participate in DOJ /SEC press conference re same (.5); review, analyze DOJ indictment (.4); review, analyze SEC complaint and associated documents (1.0); review, analyze CFTC documents (.5); correspond with B. Allen and A. Lullo re resolutions (.5); telephone conference with A. Goel re resolutions (.5).
07/13/23	Janet Bustamante	0.60	Review and process documents into case-related databases.
07/13/23	Cassandra Catalano	1.60	Prepare privilege downgrade production set.
07/13/23	Cassandra Catalano	0.30	Revise DOJ open issue response.
07/13/23	Cassandra Catalano	2.50	Review, analyze privilege re documents production.
07/13/23	Cassandra Catalano	1.00	Investigate previous website FTC productions.
07/13/23	Rich Cunningham, P.C.	1.70	Review settlement documents (1.2); coordinate with K&E team re next steps (.5).
07/13/23	Rich Cunningham, P.C.	0.90	Telephone conference with Special Committee re DOJ indictments of current employee and separation steps.
07/13/23	Mariana del Carmen Fernandez	1.00	Analyze issues re FTC complaint (.3); correspond with A. Lullo re same (.1); review and analyze R. Cunningham task list (.1); telephone conference with R. Cunningham, B. Allen and H. Kaloti re developments with investigating agencies and FTC workstreams (.5).
07/13/23	Mark Filip, P.C.	0.60	Analyze issues re government resolutions.
07/13/23	Asheesh Goel, P.C.	5.00	Review, analyze charging papers from DOJ, SEC, FTC, CFTC (3.0); review, analyze media coverage on announced charges (.5); telephone conferences with Z. Brez and B. Allen re DOJ, SEC, FTC, CFTC charges (1.0); review, analyze correspondence from DOJ, SEC (.5).
07/13/23	Gabriela Zamfir Hensley	0.70	Conference with B. Allen, K&E team re regulatory update (.4); analyze press conference (partial) (.1); analyze issues re government investigation issues (.2).

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07/13/23	Victor Hollenberg	2.00	Review, analyze, and summarize documents for privilege determinations and production.
07/13/23	Elizabeth Helen Jones	0.10	Correspond with A. Xuan re agreement with FTC.
07/13/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re DOJ debrief.
07/13/23	Hanaa Kaloti	5.10	Participate in DOJ press conference re governments charges and settlement (.5); review, analyze media response to government settlement (.5); participate in conference with B. Allen and K&E team re FTC investigation (.5); analyze privilege waiver and clawback issues (2.0); draft production letters (1.0); correspond with FTC re FTC complaint filing (.6).
07/13/23	Chris Koenig	4.20	Review and analyze white collar issues and resolutions (2.4); correspond with R. Kwasteniet, K&E team, Special Committee re same (1.8).
07/13/23	Ross M. Kwasteniet, P.C.	6.10	Review and analyze government complaints and related media coverage (4.2); conference with Special Committee re indictments (.6); correspond with C. Koenig, K&E team re termination of employee (1.3).
07/13/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Company re investigations update (.4); analyze issues re same (.3).
07/13/23	Allison Lullo	3.20	Conference with Z. Brez, B. Allen, Special Committee re regulatory matters (.5); conference Z. Brez, B. Allen, K&E team re regulatory matters (.5); prepare regulatory productions (2.2).
07/13/23	Mark Malone	0.70	Coordinate preparation of documents for production to W&C team.
07/13/23	Angelina Moore	2.80	Analyze documents for responsiveness to government request and potential privilege for upcoming document production.

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07/13/23	Patrick J. Nash Jr., P.C.	3.60	Review, analyze FTC press release re settlement (.1); review, analyze DOJ indictment of Mashinsky and Cohen (.8); review, analyze SEC complaint (.6); review, analyze FTC complaint (.5); review, analyze CFTC complaint (.4); review, analyze SDNY press conference re Mashinsky/Cohen indictment (.5); review, analyze issues arising from Mashinsky/Cohen indictment (.7).
07/13/23	Jeffery S. Norman, P.C.	0.40	Correspond with D. Landy re CFTC, SEC, DOJ and FTC filings.
07/13/23	Robert Orren	0.30	File notice of press release re resolution with Dept. of Justice, SEC, CFTC and FTC (.2); distribute same for service (.1).
07/13/23	Chloe Reum	0.40	Review, revise clawback letters.
07/13/23	Baya Yantren	2.10	Review, analyze documents for privilege re document production.
07/14/23	Bob Allen, P.C.	0.70	Telephone conference with Special Committee re DOJ actions.
07/14/23	Kara Blasingame	4.50	Coordinate court appearances and pro hac vice applications (2.9); prepare and draft notices of appearance for B. Allen and C. Koenig (1.0); facilitate database access for team (.2); review, analyze local rules (.4).
07/14/23	Janet Bustamante	1.80	Review and analyze documents re government investigation and document production (.8); correspond with H. Kaloti re document requests for fact development work (1.0).
07/14/23	Cassandra Catalano	1.00	Review and analyze FTI correspondence re document production.
07/14/23	Cassandra Catalano	1.00	Review, analyze privilege re-review production set.
07/14/23	Cassandra Catalano	0.20	Draft privilege clawback recommendations.
07/14/23	Rich Cunningham, P.C.	0.50	Coordinate preparation of notice of appearances, service waivers and other litigation documents.
07/14/23	Mariana del Carmen Fernandez	0.80	Review, analyze information re client responses to FTC RFP 27 in Latham materials (.5); correspond with H. Kaloti re same (.2); review and analyze correspondence items re clawback documents (.1).

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07/14/23	Hanaa Kaloti	3.50	Analyze clawback and privilege waiver documents (2.5); draft production letters re same (1.0).
07/14/23	Allison Lullo	3.40	Prepare regulatory productions.
07/14/23	Mark Malone	0.80	Coordinate preparation of documents for production to SEC, SDNY and CFTC.
07/14/23	Chloe Reum	1.50	Draft remaining production, stipulation and clawback letters.
07/14/23	Hannah C. Simson	0.30	Correspond with K. Sturek and K&E team re regulatory reproductions.
07/14/23	Alex Xuan	2.90	Draft stipulation re FTC settlement.
07/15/23	Bob Allen, P.C.	0.10	Correspondence with L. Workman re DOJ FTX requests.
07/15/23	Cassandra Catalano	0.20	Review and analyze FTI correspondence re document production.
07/15/23	Allison Lullo	1.50	Prepare regulatory productions.
07/15/23	Alex Xuan	2.40	Draft stipulation re FTC settlement.
07/16/23	Rich Cunningham, P.C.	0.10	Correspond with C. Koenig re draft restructuring stipulation.
07/16/23	Allison Lullo	0.50	Analyze issues re regulatory productions.
07/17/23	Bob Allen, P.C.	0.20	Correspond with L. Workman re DOJ requests.
07/17/23	Kara Blasingame	2.30	Coordinate filing of notice of appearances and pro hac vice applications.
07/17/23	Hanaa Kaloti	1.00	Telephone conference with A. Lullo re document production (.2); analyze issues re document production (.8).
07/17/23	Allison Lullo	2.00	Analyze issues re regulatory productions (1.7); conference with Company re website (.3).
07/18/23	Bob Allen, P.C.	0.80	Revise talking points re resolutions (.3); review, analyze FTC stipulation and related filings (.5).
07/18/23	Kara Blasingame	1.60	Draft and organize materials re notice of appearance and pro hac vice forms (1.2); facilitate and distribute materials re notice of appearance and pro hac vice forms to K&E team for further preparation and review (.4).
07/18/23	Rich Cunningham, P.C.	1.40	Review, analyze draft government stipulation and order (1.3); correspond with FTC re same (.1).

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07/18/23	Jessica Davis	1.50	Draft notice of appearance for C. Koenig (.3); draft notice of appearance for B. Allen (.3); draft motion for admission pro hac vice for R. Cunningham (.3); draft affidavit of R. Cunningham in support of motion to appear pro hac vice (.3); draft proposed order granting application for admission pro hac vice for R. Cunningham (.3).
07/18/23	Mariana del Carmen Fernandez	1.00	Draft production letter for documents produced to other regulators (.2); review and analyze FTC correspondence and production letters for reference to clawback documents (.4); correspond with H. Kaloti re same (.2); draft clawback letter to FTC (.2).
07/18/23	Elizabeth Helen Jones	1.10	Review, revise FTC stipulation (.9); correspond with A. Xuan, K&E team re same (.2).
07/18/23	Hanaa Kaloti	0.50	Draft production letters to FTC.
07/18/23	Allison Lullo	0.50	Analyze issues re regulatory production.
07/18/23	Alex Xuan	0.20	Revise FTC stipulation (.1); correspond with E. Jones, K&E team re same (.1).
07/19/23	Rich Cunningham, P.C.	1.50	Conference with FTC re settlement expected discovery.
07/19/23	Rich Cunningham, P.C.	1.10	Revise stipulation and order re FTC revisions.
07/19/23	Elizabeth Helen Jones	0.40	Correspond with R. Cunningham re FTC stipulation and order.
07/19/23	Hanaa Kaloti	1.00	Review, analyze correspondence with R. Cunningham and K&E team re FTC filings (.3); correspond with M. Malone re FTC production (.3); review, analyze FTC draft filings (.4).
07/19/23	Mark Malone	0.70	Coordinate preparation of client documents for production to FTC.
07/19/23	Alex Xuan	0.30	Correspond with R. Cunningham, K&E team re FTC stipulation.
07/20/23	Bob Allen, P.C.	0.30	Correspond with A. Colodny and K&E team re SEC issues (.1); review, analyze FTC filings (.2).
07/20/23	Rich Cunningham, P.C.	0.30	Correspond with R. Kwasteniet, K&E team re FTC settlement stipulation.
07/20/23	Hanaa Kaloti	0.30	Review, analyze correspondence with R. Cunningham and K&E team re FTC filings.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/23	Jeffery S. Norman, P.C.	0.20	Review, analyze correspondence from W&C re use of confidential party and regulatory analysis.
07/20/23	Alex Xuan	0.20	Correspond with E. Jones, C. Koenig re FTC stipulation (.1); correspond with W&C re same (.1).
07/21/23	Rich Cunningham, P.C.	3.20	Review, revise government stipulation and order (2.3); telephone conference with E. Jones, K&E team and FTC re same (.9).
07/21/23	Elizabeth Helen Jones	1.30	Review, analyze stipulation with FTC (.4); telephone conference and correspond with R. Cunningham, K&E team re FTC stipulation (.9).
07/21/23	Hanaa Kaloti	0.70	Correspond with R. Cunningham and K&E team re FTC filings (.2); review, analyze FTC joint stipulation (.5).
07/21/23	Alex Xuan	1.80	Revise FTC stipulation (.9); correspond with E. Jones, K&E team, W&C re same (.5); telephone conference with E. Jones, R. Cunningham re same (.4)
07/24/23	Bob Allen, P.C.	0.20	Review, analyze filings in FTC and bankruptcy action.
07/24/23	Rich Cunningham, P.C.	0.80	Telephone conference with FTC re draft stipulation (.5); corresponds with C. Koenig, K&E team re same (.3).
07/24/23	Kathy Dzienkowski	2.00	Review, analyze due diligence for energy regulatory concerns.
07/24/23	Mariana del Carmen Fernandez	0.60	Telephone conference with FTC re language in draft joint stipulation and agreed order (.4); draft notes re same (.2).
07/24/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, FTC re FTC stipulation (.5); correspond with R. Cunningham, K&E team re FTC stipulation (.8).
07/24/23	Hanaa Kaloti	1.30	Correspond with C. Koenig, K&E team re AMAs (.3); research fact development re same (1.0).

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Celsius Network LLC
Government and Regulatory Investigations

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/23	Mike Kilgarriff	6.70	Conference with G. Hensley re state government claims (.5); review, analyze state government examination report (1.0); review, analyze prior state government examination production letters (1.5); review, analyze state government enforcement action against Celsius (1.0); draft response to state government examination report (2.7).
07/24/23	Allison Lullo	0.40	Correspond with Company re data collection (.2); correspond with D. Latona, K&E team re Committee requests (.2).
07/25/23	Bob Allen, P.C.	0.20	Correspond with J. Norman re SEC reserve (.1); correspond with R. Cunningham re FTC resolutions (.1).
07/25/23	Hunter Appler	3.30	Research re license application and response.
07/25/23	Rich Cunningham, P.C.	0.80	Review, analyze draft stipulation edits from FTC (.5); correspond C. Koenig re same (.3).
07/25/23	Hanaa Kaloti	0.60	Correspond with R. Cunningham and K&E team re FTC filings.
07/25/23	Mike Kilgarriff	0.50	Conference with A. Lullo and H. Appler re Celsius licensing application to CA DFPI.
07/25/23	Allison Lullo	0.20	Correspond with D. Latona, K&E team re UCC requests.
07/26/23	Bob Allen, P.C.	0.40	Review, analyze disclosure statement (.3); correspond with D. Barse re Mashinsky case (.1).
07/26/23	Hunter Appler	0.70	Research re license application and response.
07/26/23	Nicholas Benham	0.90	Review, analyze documents re Committee request.
07/26/23	Cassandra Catalano	0.20	Correspond with FTI and Company re website preservation.
07/26/23	Rich Cunningham, P.C.	0.80	Correspond with E. Jones, K&E team re FTC settlement stipulation.
07/26/23	Hanaa Kaloti	1.50	Research fact development re Committee request.
07/26/23	Mike Kilgarriff	0.40	Conference with B. Allen, G. Hensley and J. Raphael re response to state government examination report.
07/26/23	Robert Orren	0.30	File notice of presentment of stipulation with FTC for entry into stipulated order in district court (.1); distribute same for service (.1); correspond with A. Xuan re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/23	Joshua Raphael	1.60	Revise response to state government letter.
07/26/23	Alex Xuan	0.90	Revise FTC stipulation (.5); review, analyze same for filing (.2); correspond with C. Koenig, K&E team re same (.2).
07/27/23	Bob Allen, P.C.	0.60	Telephone conference with C. Ferraro re DOJ investigation (.1); correspond with A. Lullo and K&E team re disclosure statement revisions (.3); review, analyze state government letter and corresponds with C. Koenig re same (.2).
07/27/23	Nicholas Benham	1.90	Review, analyze documents re Committee request (1.2); draft summary re same (.7).
07/27/23	Rich Cunningham, P.C.	0.60	Revise bankruptcy court stipulation (.4); file same (.2).
07/27/23	Mariana del Carmen Fernandez	0.60	Review and analyze stay order and notice of initial pretrial conference (.2); research re FRCP Rule 16 and advisory committee commentary (.4).
07/27/23	Gabriela Zamfir Hensley	0.30	Revise response letter to state government regulators.
07/27/23	Hanaa Kaloti	2.40	Research fact development re Committee request (2.0); correspond with R. Cunningham and K&E team re FTC filings (.4).
07/27/23	Mike Kilgarriff	1.50	Conference with Company re status of state investigations and claims (.5); review and revise draft response to state government examination report (.8); conference with J. Levy and B. Allen re draft response to state government examination report (.2).
07/27/23	Jennifer Levy, P.C.	0.50	Review, analyze draft response to state government and conference with C. Koenig, K&E team re same.
07/27/23	Allison Lullo	0.20	Correspond with Company re device collection.
07/27/23	Joshua Raphael	0.40	Review, revise letter re state government investment audit (.2); review, analyze and correspond with M. Kilgarriff, G. Hensley re same (.2).
07/28/23	Mariana del Carmen Fernandez	0.50	Research re subjects to be discussed at pretrial conference (.2); prepare summary of same for R. Cunningham (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/23	Mike Kilgarriff	0.50	Conference with Company re response to state government examination report.
07/29/23	Mike Kilgarriff	0.20	Conference with Company re response to state government examination report.
07/31/23	Bob Allen, P.C.	1.40	Telephone conference with DOJ re Terra requests (.5); correspond with Company re same (.3); corresponds with C. Koenig, K&E team re SEC outreach (.2); prepare for and participate in telephone conference with C. Koenig and Z. Brez re SEC strategy (.4).
07/31/23	Zachary S. Brez, P.C.	1.00	Telephone conferences with C. Koenig and R. Kwasteniet re SEC sign off and on potential privilege issues with Committee (.5); analyze issues re same (.5).
07/31/23	Gabriela Zamfir Hensley	0.30	Conference with B. Allen, K&E team re regulatory considerations, strategy.
07/31/23	Mike Kilgarriff	1.60	Review, analyze final response to state government examination report (1.5); conference with state government re Company response to examination report (.1).
07/31/23	Jennifer Levy, P.C.	0.70	Conference with C. Koenig, K&E team re state government draft and correspond with Company re same (.4); review, analyze trackers re open correspondence and restructuring team comments (.3).
07/31/23	Allison Lullo	0.30	Correspond with Company and FTI re data collection.
07/31/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Company re regulatory matters.
Total		411.20	